



**ADVANCED  
INTEGRATED  
MEDICAL  
CENTERS**

## PATIENT INFO

Name: \_\_\_\_\_  
(LAST) (MI) (FIRST)

Address: \_\_\_\_\_  
(STREET) (CITY) (STATE) (ZIP)

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Cell Phone Carrier: \_\_\_\_\_

Email Address: \_\_\_\_\_

DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Soc. Sec # : \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Driver's License #: \_\_\_\_\_ State: \_\_\_\_\_

Marital Status: S M W Spouse's Name: \_\_\_\_\_

Your Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employer Address: \_\_\_\_\_  
(STREET) (CITY) (STATE) (ZIP)

Referred By: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

## INSURANCE INFORMATION

Insurance Type: Health Personal Pay PI/Auto Worker's Comp Medicare

Insurance Name: \_\_\_\_\_

Member #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurer's Name (If Different From Patient): \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Insurer's DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Insurer's Soc. Sec #: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Insurer's Employer: \_\_\_\_\_

Person responsible for account: \_\_\_\_\_

**By my signature be it known that I have read and fully understand the office's HIPPA Disclosure.**

**Patient/Guardian Signature**

**Date:**

\_\_\_\_\_

# PATIENT INTAKE FORM

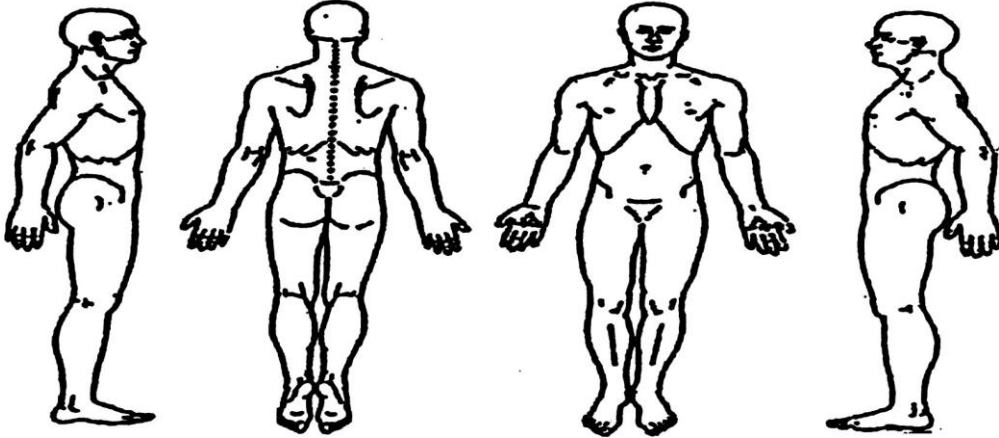
Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

1. Today's problem will be filed as:  Insurance/ Self Pay  Auto Accident  Workman's Compensation

2. What is your primary area of concern/ pain? \_\_\_\_\_

3. Indicate on the drawings below where you have pain/symptoms:



4. How would you describe the type of pain?

- |                                   |                                                    |
|-----------------------------------|----------------------------------------------------|
| <input type="checkbox"/> Sharp    | <input type="checkbox"/> Numb                      |
| <input type="checkbox"/> Dull     | <input type="checkbox"/> Tingly                    |
| <input type="checkbox"/> Diffuse  | <input type="checkbox"/> Sharp with motion         |
| <input type="checkbox"/> Achy     | <input type="checkbox"/> Shooting with motion      |
| <input type="checkbox"/> Burning  | <input type="checkbox"/> Stabbing with motion      |
| <input type="checkbox"/> Shooting | <input type="checkbox"/> Electric-like with motion |
| <input type="checkbox"/> Stiff    | <input type="checkbox"/> Other: _____              |

5. How long have you had this problem? \_\_\_\_\_

6. What have you tried to help this problem? \_\_\_\_\_

7. How do you think your problem began? \_\_\_\_\_

8. How often do you experience your symptoms?

- |                                                           |                                                             |
|-----------------------------------------------------------|-------------------------------------------------------------|
| <input type="checkbox"/> Constantly (76-100% of the Time) | <input type="checkbox"/> Occasionally (26-50% of the Time)  |
| <input type="checkbox"/> Frequently (51-75% of the Time)  | <input type="checkbox"/> Intermittently (1-25% of the Time) |

9. On a scale from 0-10 (10 being the worst), how would you rate your pain?

0 1 2 3 4 5 6 7 8 9 10 (Please circle)

10. What aggravates your problem? \_\_\_\_\_

11. What were you doing when you noticed this? \_\_\_\_\_

12. What alleviates your problem? \_\_\_\_\_

13. How are your symptoms changing with time?

- |                                        |                                           |                                         |
|----------------------------------------|-------------------------------------------|-----------------------------------------|
| <input type="checkbox"/> Getting worse | <input type="checkbox"/> Staying the same | <input type="checkbox"/> Getting better |
|----------------------------------------|-------------------------------------------|-----------------------------------------|

14. Does your chief complaint cause any additional problems? \_\_\_\_\_

**15. What is your:** Height \_\_\_\_\_ Weight \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Occupation \_\_\_\_\_

**16. How would you rate your overall health?**  
 Excellent     Very Good     Good     Fair     Poor

**17. Rate your level of exercise activity:**  
 Stenuous     Moderate     Light     None

**18. Indicate if you suffer from or have immediate family members with any of the following:**  
 Rheumatoid Arthritis     Diabetes     Lupus  
 Heart Problems     Cancer     ALS

**19. For the conditions listed below, please check the "past" column if you have had the condition in the past; If you presently have a condition listed below, please check the "present" column.**

- |                          |                                               |                          |                                                      |                          |                                                  |
|--------------------------|-----------------------------------------------|--------------------------|------------------------------------------------------|--------------------------|--------------------------------------------------|
| <b>Past</b>              | <b>Present</b>                                | <b>Past</b>              | <b>Present</b>                                       | <b>Past</b>              | <b>Present</b>                                   |
| <input type="checkbox"/> | <input type="checkbox"/> Headaches            | <input type="checkbox"/> | <input type="checkbox"/> High Blood Pressure         | <input type="checkbox"/> | <input type="checkbox"/> Diabetes                |
| <input type="checkbox"/> | <input type="checkbox"/> Neck Pain            | <input type="checkbox"/> | <input type="checkbox"/> Heart Attack                | <input type="checkbox"/> | <input type="checkbox"/> Excessive Thirst        |
| <input type="checkbox"/> | <input type="checkbox"/> Upper Back Pain      | <input type="checkbox"/> | <input type="checkbox"/> Chest Pains                 | <input type="checkbox"/> | <input type="checkbox"/> Frequent Urination      |
| <input type="checkbox"/> | <input type="checkbox"/> Mid Back Pain        | <input type="checkbox"/> | <input type="checkbox"/> Stroke                      | <input type="checkbox"/> | <input type="checkbox"/> Tobacco Use             |
| <input type="checkbox"/> | <input type="checkbox"/> Low Back Pain        | <input type="checkbox"/> | <input type="checkbox"/> Angina                      | <input type="checkbox"/> | <input type="checkbox"/> Drug/Alcohol Dependence |
| <input type="checkbox"/> | <input type="checkbox"/> Shoulder Pain        | <input type="checkbox"/> | <input type="checkbox"/> Kidney Stones               | <input type="checkbox"/> | <input type="checkbox"/> Allergies               |
| <input type="checkbox"/> | <input type="checkbox"/> Elbow/Upper Arm Pain | <input type="checkbox"/> | <input type="checkbox"/> Kidney Disorders            | <input type="checkbox"/> | <input type="checkbox"/> Depression              |
| <input type="checkbox"/> | <input type="checkbox"/> Wrist Pain           | <input type="checkbox"/> | <input type="checkbox"/> Bladder Infection           | <input type="checkbox"/> | <input type="checkbox"/> Systemic Lupus          |
| <input type="checkbox"/> | <input type="checkbox"/> Hand Pain            | <input type="checkbox"/> | <input type="checkbox"/> Painful Urination           | <input type="checkbox"/> | <input type="checkbox"/> Epilepsy                |
| <input type="checkbox"/> | <input type="checkbox"/> Hip Pain             | <input type="checkbox"/> | <input type="checkbox"/> Loss of Bladder Control     | <input type="checkbox"/> | <input type="checkbox"/> Dermatitis/Eczema/Rash  |
| <input type="checkbox"/> | <input type="checkbox"/> Upper Leg Pain       | <input type="checkbox"/> | <input type="checkbox"/> Prostate Problems           | <input type="checkbox"/> | <input type="checkbox"/> HIV/AIDS                |
| <input type="checkbox"/> | <input type="checkbox"/> Knee Pain            | <input type="checkbox"/> | <input type="checkbox"/> Abnormal Weight Change      |                          |                                                  |
| <input type="checkbox"/> | <input type="checkbox"/> Ankle/Foot Pain      | <input type="checkbox"/> | <input type="checkbox"/> Loss of Appetite            | <b>Females Only</b>      |                                                  |
| <input type="checkbox"/> | <input type="checkbox"/> Jaw Pain             | <input type="checkbox"/> | <input type="checkbox"/> Abdominal Pain              | <input type="checkbox"/> | <input type="checkbox"/> Birth Control Pills     |
| <input type="checkbox"/> | <input type="checkbox"/> Joint Pain/Stiffness | <input type="checkbox"/> | <input type="checkbox"/> Ulcer                       | <input type="checkbox"/> | <input type="checkbox"/> Hormonal Replacement    |
| <input type="checkbox"/> | <input type="checkbox"/> Arthritis            | <input type="checkbox"/> | <input type="checkbox"/> Hepatitis                   | <input type="checkbox"/> | <input type="checkbox"/> Pregnancy               |
| <input type="checkbox"/> | <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> | <input type="checkbox"/> Liver/Gall Bladder Disorder |                          |                                                  |
| <input type="checkbox"/> | <input type="checkbox"/> Cancer               | <input type="checkbox"/> | <input type="checkbox"/> General Fatigue             |                          |                                                  |
| <input type="checkbox"/> | <input type="checkbox"/> Tumor                | <input type="checkbox"/> | <input type="checkbox"/> Muscular Incoordination     |                          |                                                  |
| <input type="checkbox"/> | <input type="checkbox"/> Asthma               | <input type="checkbox"/> | <input type="checkbox"/> Visual Disturbances         |                          |                                                  |
| <input type="checkbox"/> | <input type="checkbox"/> Chronic Sinusitis    | <input type="checkbox"/> | <input type="checkbox"/> Dizziness                   |                          |                                                  |

**Eyes/Ears/Nose/Throat/Respiratory**

- Asthma 1 2 3 4 5
- Stuffy Nose 1 2 3 4 5
- Hay Fever 1 2 3 4 5
- Sore Throat 1 2 3 4 5
- Chronic Cough 1 2 3 4 5
- Chest Congestion 1 2 3 4 5
- Frequent Sneezing 1 2 3 4 5
- Itchy/Watery Eyes 1 2 3 4 5
- Drainage 1 2 3 4 5
- Earache or Ear Infection 1 2 3 4 5
- Itching 1 2 3 4 5
- Hoarseness 1 2 3 4 5
- Shortness of Breath 1 2 3 4 5
- Wheezing 1 2 3 4 5

**Muscular/Skeletal**

- Muscle Aches 1 2 3 4 5
- Fibromyalgia 1 2 3 4 5
- Arthritis 1 2 3 4 5
- Joint Pain 1 2 3 4 5
- Low Back Pain 1 2 3 4 5
- Neck Pain 1 2 3 4 5
- Wrist/Hand Pain 1 2 3 4 5
- Elbow Pain 1 2 3 4 5
- Shoulder Pain 1 2 3 4 5
- Hip Pain 1 2 3 4 5
- Knee Pain 1 2 3 4 5
- Ankle/Foot Pain 1 2 3 4 5
- Pain b/t shoulder blades 1 2 3 4 5

**Neurological**

- Headaches 1 2 3 4 5
- Migraines 1 2 3 4 5
- Dizziness 1 2 3 4 5
- Numbness 1 2 3 4 5
- Tingling 1 2 3 4 5
- Pins/needles 1 2 3 4 5

**General**

- Fatigue 1 2 3 4 5
- Malaise 1 2 3 4 5
- Weakness 1 2 3 4 5
- Lightheaded 1 2 3 4 5
- Irritability 1 2 3 4 5
- Constipation 1 2 3 4 5
- Diarrhea 1 2 3 4 5
- Feeling Foggy 1 2 3 4 5
- Forgetfulness 1 2 3 4 5

**20. List all prescription and over-the-counter medications you are currently taking:**

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**21. List all nutritional supplements you are currently taking:**

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**22. List all surgical procedures you have undergone:**

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**23. What activities do you do at work?**

- |                  |                                               |                                          |                                              |
|------------------|-----------------------------------------------|------------------------------------------|----------------------------------------------|
| Sit              | <input type="checkbox"/> Most of the day      | <input type="checkbox"/> Half of the day | <input type="checkbox"/> A little of the day |
| Stand            | <input type="checkbox"/> Most of the day      | <input type="checkbox"/> Half of the day | <input type="checkbox"/> A little of the day |
| Computer Work    | <input type="checkbox"/> Most of the day      | <input type="checkbox"/> Half of the day | <input type="checkbox"/> A little of the day |
| On the Phone     | <input type="checkbox"/> Most of the day      | <input type="checkbox"/> Half of the day | <input type="checkbox"/> A little of the day |
| Drive            | <input type="checkbox"/> Most of the day      | <input type="checkbox"/> Half of the day | <input type="checkbox"/> A little of the day |
| Other Activities | <input type="checkbox"/> Perform manual labor | <input type="checkbox"/> Read a lot      | <input type="checkbox"/> Travel frequently   |

**24. What activities do you enjoy outside of work?**

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**25. Have you ever been hospitalized?**  Yes  No

If yes, why? \_\_\_\_\_

**26. Have you had past trauma such as car accidents (ever?), falls, sports injuries, etc?**  Yes  No

If yes, what and when? \_\_\_\_\_

**27. Is there anything else you wish to let the doctor know about your visit today?**  Yes  No

If yes, what? \_\_\_\_\_

**To the best of my knowledge, the questions on this form have been answered accurately. I understand that providing incorrect information can be dangerous to my health. It is my responsibility to inform the doctor's office of any changes to my medical status. I also authorize the healthcare staff to perform the necessary services I may need.**

**Patient/Guardian Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

## Insurance Verification Disclosure/Agreement

As a courtesy, Advanced Integrated Medical Centers will verify and file my health insurance. However, verification of my insurance benefits does NOT guarantee payment for services rendered. As such, in the event of my health insurance non-payment or limitations, I am financially responsible for all charges incurred.

Patient Name (Printed) \_\_\_\_\_ Date \_\_\_\_\_

Patient Signature \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_

Office Manager \_\_\_\_\_ Date \_\_\_\_\_

# Informed Consent

Dear Patient:

Every type of health care is associated with some risk of a potential problem. This includes chiropractic care. We want you to be informed about potential problems associated with chiropractic health care before consenting to treatment. This is called informed consent.

Chiropractic adjustments are the moving of bones with the physician's hands or with the use of a machine. Frequently, adjustments create a "popping" or "clicking" sound/sensation in the areas being treated.

In this office, we use trained assistants who may assist the physician with portions of your consultation, examination, x-ray taking, physical therapy application, traction, massage therapy, exercise instruction, etc. On the occasion when your physician is unavailable, your care may be handled by another physician or trained assistant.

**Stroke:** Stroke is the most serious problem associated with chiropractic adjustments. Stroke means that a portion of the brain does not receive oxygen from the blood stream. The results can be temporary or permanent dysfunction of the brain, with a very rare complication of death. The chiropractic adjustment that is related to the vertebral artery stroke is called Extension-Rotation-Thrust Atlas Adjustment. We DO NOT use this type of adjustments on our patients. Other type of neck adjustments may also potentially be related to vertebral artery strokes, but no one is certain. The most recent studies (Journal of the CCA Vol. 37, No. 2, June 1993) estimate that the incidence of this type of stroke is 1 per every 3,000,000 upper neck adjustments. This means that an average chiropractic would have to be in practice for hundreds of years before they would statistically be associated with a single patient stroke.

**Disk Herniations:** Disk herniations that create pressure on a spinal nerve or the spinal cord are frequently successfully treated by chiropractors and chiropractic adjustment, traction, etc. This includes both in the neck and back. Yet, occasionally, chiropractic treatment (adjustments, traction, etc.) will aggravate the problem and rarely, surgery may cause a disk problem if the disc is in a weakened condition. These problems occur so rarely that there are no available statistics to quantify their probability.

**Soft Tissue Injury:** Soft tissue primarily refers to muscles and ligaments. Muscles move bones and ligaments limit joint movement. Rarely, a chiropractic adjustment (or treatment) may tear some muscle or ligament fibers. The result is a temporary increase in pain and necessary treatments for resolution, but there are no long term affects for the patient. These problems occur so rarely that there are no available statistics to quantify their probability.

**Rib Fractures:** The ribs are found only in the thoracic spine or mid-back. They extend from your back to your front chest area. Rarely, a chiropractic adjustment will crack a rib bone and this is referred to as a fracture. This occurs only on patients who have weakened bones from conditions such as osteoporosis. Osteoporosis can be detected on your x-rays. We adjust all patients very carefully, and especially with those who have osteoporosis on their x-rays. These problems occur so rarely that there are no available statistics to quantify their probability.

PHONE 817.310.6604

*Advanced Integrated Medical Centers*

100 W. Southlake Blvd., Suite 410, Southlake, TX 76092

**Soreness:** It is common for chiropractic adjustments, traction, massage therapy, exercise, etc., to result in a temporary increase in soreness in the region being treated. This is nearly always a temporary symptom that occurs while your body is undergoing therapeutic change. It is not dangerous, but if it occurs, be sure to inform your physician.

**Other Problems:** There may be other problems or complications that might arise from chiropractic treatment other than those noted above. These other problems or complications occur so rarely that it is not possible to anticipate and/or explain them all in advance of treatment.

Chiropractic is a system of health care delivery, and therefore, as with any health care delivery system, we cannot promise a cure for any symptom, disease, or condition as a result of treatment in this clinic. We will always provide you with the best care and if results are not acceptable, we will refer you to another health care provider who we feel may assist your condition.

If you have any questions on the above information, please ask your physician. Once you have a full understanding, please sign and date below.

Emergency Contact Name: \_\_\_\_\_

Emergency Contact Phone Number: \_\_\_\_\_

Secondary Number: \_\_\_\_\_

Patient Name (Printed) \_\_\_\_\_ Date \_\_\_\_\_

Patient Signature \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_

Witnessed By \_\_\_\_\_ Date \_\_\_\_\_

## **Assignment of Benefits: Assignment of Cause of Action:**

The undersigned patient and/or responsible party, in consideration of treatment rendered or to be rendered and for deferred payment, irrevocably and exclusively assigns, grants and conveys, to Advanced Integrated Medical Centers, a lien and assignment of any and all claims, causes of action, and right to any proceeds and/or benefits, including any Personal Injury Protection proceeds and/or benefits that the patient may have against any other person, entity, and/or insurance company for reimbursement and/or payment of the medical charges incurred with all the following rights, power, and authority:

**RELEASE OF INFORMATION:** You are authorized to release information concerning my condition and treatment to my insurance company, attorney or insurance adjustor for purposes of processing my claim for benefits and payment for services rendered to me.

**IRREVOCABLE ASSIGNMENT OF RIGHTS:** You are assigned the exclusive, irrevocable right to any cause of action that exists in my favor against any insurance company for the terms of the policy, including the exclusive, irrevocable right to receive payment for such services, make demand in my name for payment, and prosecute and receive penalties, interest, court loss, or other legally compensable amounts owned by an insurance company in accordance with Article 21.55 of the Texas Insurance Code to cooperate, provide information as needed, and appear as needed, wherever to assist in the prosecution of such claims for benefits upon request.

**DEMAND FOR PAYMENT:** To any insurance company providing benefits of any kind to me/us for treatment rendered by the physician/facility named above within 5 days following your receipt of such bill for services to the extent of such bills are payable under the terms of the policy. This demand specifically conforms to Sec. 542.057 of the Texas Insurance Code, and Article 21.55 of the Texas Insurance Code, providing for attorney fees, 18% penalty, court cost, and interest from judgment, upon violation. I further instruct the provider to make all checks payable to Advanced Integrated Medical Centers, and send to 100 W. Southlake Blvd., Suite 410, Southlake, TX 76092.

**THIRD PARTY LIABILITY:** If my injuries are the result of negligence from a third party, then I instruct the liability carrier to issue a separate draft to pay in full all services rendered, payable directly to Advanced Integrated Medical Centers, and to send any and all checks to 100 W. Southlake Blvd., Suite 410, Southlake, TX 76092.

**STATUTE OF LIMITATIONS:** I waive my rights to claim any statute of limitations regarding claims for services rendered or to be rendered by the physician/facility named above, in addition to reasonable cost of collection, including attorney fees and court cost incurred.

**LIMITED POWER OF ATTORNEY:** I hereby grant to the physician/facility named above power to endorse my name upon any checks, drafts, or other negotiable instrument representing payment from any insurance company representing payment for treatment and healthcare rendered by the physician/facility named above. I agree that any insurance payment representing an amount in excess of the charges for treatment rendered will be credited to my/our account or forwarded to my/our address upon request in writing to the physician/facility named above.

**REJECTION IN WRITING:** I hereby authorize the physician/clinic named above to establish a PIP or UM/UIM claim on my behalf. I also instruct my insurance carrier to provide upon request to the provider/clinic named above, any rejections in writing as they apply to my lack of PIP or UM/UIM coverage. I allege that electronic signatures are not adequate proof of rejection, and are invalid to establish rejection, and instruct my carrier to provide only copies of my original signature regarding rejection as evidence of rejection of PIP or UM/UIM.

**TERMINATION OF CARE:** I hereby acknowledge and understand that if I do not keep appointments as recommended to me by my caring doctor at this clinic, he/she has full and complete right to terminate responsibility for my care and relinquish any disability granted me within a reasonable period of time. If during the course of my care, my insurance company requires me to take an examination from any other doctor, I will notify this physician/facility immediately. I understand the failure to do so may jeopardize my case.

**By my signature be it known that I have read and fully understand the above contract.**

Patient Name (Printed) \_\_\_\_\_ Date \_\_\_\_\_

Patient Signature \_\_\_\_\_

Parent/Guardian Signature \_\_\_\_\_

Office Manager \_\_\_\_\_ Date \_\_\_\_\_



# 24-Hour Massage Appointment Cancellation Policy

AIM Centers has a 24-hour cancellation / rescheduling policy.

If you miss your appointment, cancel or change your appointment with less than a 24-hour notice, you will be charged a fee.

30-min massage - \$20 cancellation fee

60-min massage - \$40 cancellation fee

This policy is in place out of respect for our massage therapist and our patients.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_