



**New Patient Intake**

Patient Name \_\_\_\_\_ Date: \_\_\_\_\_

Email: \_\_\_\_\_ SS #/SIN \_\_\_\_\_ DOB \_\_\_\_\_  Male  Female

Home phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Check appropriate Box:  Minor  Single  Married  Divorced  Widowed  Separated

Patient's Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer Name: \_\_\_\_\_

Spouse or Patient's Guardian name \_\_\_\_\_ Spouse's Employer \_\_\_\_\_

Whom may we thank for referring you? \_\_\_\_\_

Person to contact in case of an emergency \_\_\_\_\_ Phone \_\_\_\_\_

In case of a medical emergency, if the patient is of school age 15+, is ok to treat in my absence.

\_\_\_\_\_  
Parent or Guardian \_\_\_\_\_ Date \_\_\_\_\_

**Responsible Party**

Name of The Person responsible for this account \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Address \_\_\_\_\_ Home Phone \_\_\_\_\_

E-Mail \_\_\_\_\_ Cell Phone \_\_\_\_\_

Driver's License # \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Is the person currently a patient at our office?  Yes  No

**Do you have any Medical insurance?**  Yes  No if yes, complete the following:

Name of the insured \_\_\_\_\_ Relationship to patient \_\_\_\_\_

Birthdate \_\_\_\_\_ SS#/SIN \_\_\_\_\_

**Employer**

Name of Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Address of Employer \_\_\_\_\_

**Insurance Information**

Insurance Company \_\_\_\_\_ Group # \_\_\_\_\_ ID# \_\_\_\_\_

Ins. Co. Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**PLEASE BRING COPY OF YOUR DRIVER'S LICENSE AND INSURANCE CARD.**

**ASSIGNMENT OF HEALTH PLAN BENEFITS AND RIGHTS  
AS WELL AS AN APPOINTMENT AND/OR DESIGNATION AS MY PERSONAL REPRESENTATIVE  
AND AN ERISA/PPACA REPRESENTATIVE AND BENEFICIARY**

*I understand and agree that (regardless of whatever health insurance or medical benefits I have), I am ultimately responsible to pay Vanguard Spine & Sport as well as all employees, employers, representatives, and agents thereof, (hereinafter collectively referred to as "Healthcare Provider") the balance due on my account for any professional services rendered and for any supplies, tests, or medications provided. I hereby authorize payment of, and assign my rights to, any health insurance or medical plan benefits directly to Healthcare Provider for any and all medical/healthcare services, supplies, tests, treatments, and/or medications that **have been or will be** rendered or provided; as well as designating and appointing Healthcare Provider as my beneficiary under all health insurance or medical plans which I may have benefits under. I hereby authorize the release of any health status, conditions, symptoms or treatment information contained in your records that is needed to file and process insurance or medical plan claims, to pursue appeals on any denied or partially paid claims, for legal pursuit as to any unpaid or partially paid claims, or to pursue any other remedies necessary in connection with same. I hereby assign directly to Healthcare Provider all rights to payment, benefits, and all other legal rights under, or pursuant to, any health plan (including, but not limited to, any ERISA governed plan/insurance contract, PPACA governed plan/insurance contract) rights that I (or my child, spouse, or dependent) may have under my/our applicable health plan(s) or health insurance policy(ies). I also hereby appoint and designate that Healthcare Provider can act on my/our behalf, as my/our Personal Representative, ERISA Representative, and PPACA Representative as to any claim determination, to request any relevant claim or plan information from the applicable health plan or insurer, to file and pursue appeals and/or legal action (including in my name and on my behalf) to obtain and/or protect benefits and/or payments that are due (or have been previously paid) to either Healthcare Provider, myself, and/or my family members as a result of services rendered by Healthcare Provider, and to pursue any and all remedies to which I/we may be entitled, including the use of legal action against the health plan, the insurer, or any administrator. I hereby also declare that Healthcare Provider is my/our beneficiary regarding my/our health plan as contemplated by both ERISA and PPACA, and that Healthcare Provider can pursue any and all rights that I/we may have under state and/or federal law regarding my/our health plan. This assignment, appointment, and designation will remain in effect unless revoked by me in writing. It is my intent that the effective date of this document shall relate back to include all services, supplies, test, treatments, or medications that have been previously provided by Healthcare Provider. A photocopy or scan of this document is to be considered as valid and as enforceable as the original.*

Signed this \_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_.

X \_\_\_\_\_  
(patient signature)

X \_\_\_\_\_  
(signature of Guardian if applicable)

X \_\_\_\_\_  
(please print patient name)

**Health History**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ Date: \_\_\_\_\_

**Chief Complaint:** \_\_\_\_\_

**History of Present illness:**

**Location:** \_\_\_\_\_  
(Where is the pain/problem?)

**Quality:** \_\_\_\_\_  
(Example: normal vs abnormal color, activity, etc..)

**Severity:** \_\_\_\_\_  
(How severe is the pain/problem on a scale of 1-10 with 10 being the most severe?)

**Duration:** \_\_\_\_\_  
(How long have you had this pain/ problem? When did it start?)

**Timing:** \_\_\_\_\_  
(Does the pain/problem occur at a specific time?)

**Context:** \_\_\_\_\_  
(Where were you at the onset of this pain/problem?)

**Associated Signs/Symptoms** \_\_\_\_\_

**Modifying Factors** \_\_\_\_\_

(What other associated problems have you been having?)

(What makes the pain/problem worse or better? Have you had previous episodes?)

**Past Medical History**

(Have you ever had the following: (circle "yes" or "no"/ leave blank if you are uncertain.)

- |                            |                               |                                   |                              |
|----------------------------|-------------------------------|-----------------------------------|------------------------------|
| Measles.....NO YES         | Anemia..... NO YES            | Back Trouble.....NO YES           | Hepatitis.....NO YES         |
| Mumps..... NO YES          | Bladder Infection..... NO YES | High Blood Pressure.....NO YES    | Ulcer.....NO YES             |
| Chicken Pox..... NO YES    | Epilepsy..... NO YES          | Low Blood Pressure.....NO YES     | Kidney Disease.....NO YES    |
| Shingles..... NO YES       | Migraine Headaches.... NO YES | Hemorrhoids.....NO YES            | Thyroid Disease.....NO YES   |
| Whooping Cough.... NO YES  | Tuberculosis..... NO YES      | Date of Last Chest X-Ray _____    | Bleeding Tendency.....NO YES |
| Scarlet Fever..... NO YES  | Diabetes..... NO YES          | Asthma.....NO YES                 | MRSA.....NO YES              |
| Diphtheria..... NO YES     | Cancer..... NO YES            | Hives of Eczema.....NO YES        | Any other Disease.....NO YES |
| Small Pox..... NO YES      | Polio..... NO YES             | AIDS & HIV.....NO YES             | (Please list):               |
| Pneumonia..... NO YES      | Glaucoma..... NO YES          | Infectious Mono.....NO YES        | _____                        |
| Rheumatic Fever.... NO YES | Hernia..... NO YES            | Bronchitis.....NO YES             | _____                        |
| Arthritis..... NO YES      | Blood or Plasma               | Mitral Valve Prolepses.....NO YES |                              |
| Venereal Disease... NO YES | Transfusion.....NO YES        | Stroke.....NO YES                 |                              |

| <b>Previous Hospitalizations/Surgeries/Serious Illnesses</b> | <b>When?</b> | <b>Hospital, City, State</b> |
|--|--------------|------------------------------|
| _____  | _____        | _____                        |
| _____  | _____        | _____                        |

**Allergies(include to meds or non-meds [EX: Seasonal and Food]):**  
\_\_\_\_\_

**Medication:** (include nonprescription)  
\_\_\_\_\_  
\_\_\_\_\_

Have you ever taken Fen-Phen/Redux?      NO      YES  
Are you taking any medications (prescription or over the counter) for acid indigestion?  
O yes   O no   if yes what type: \_\_\_\_\_

**Patient Social History:**

Marital Status      Single: \_\_\_\_\_      Married: \_\_\_\_\_      Separated: \_\_\_\_\_      Divorced: \_\_\_\_\_      Widowed: \_\_\_\_\_  
Use of Alcohol      Never: \_\_\_\_\_      Rarely: \_\_\_\_\_      Moderate: \_\_\_\_\_      Daily: \_\_\_\_\_  
Use of Tobacco      Never: \_\_\_\_\_      Rarely: \_\_\_\_\_      Moderate: \_\_\_\_\_      Daily: \_\_\_\_\_  
Use of Drugs      Never: \_\_\_\_\_      Type/Frequency: \_\_\_\_\_  
Excessive Exposure  
At home or at work to:      Fumes: \_\_\_\_\_      Dust: \_\_\_\_\_      Solvents: \_\_\_\_\_      Airborne Particles: \_\_\_\_\_      Noise: \_\_\_\_\_

**CLINICIAN SIGNATURE:** \_\_\_\_\_ **DATE REVIEWED:** \_\_\_\_\_

PATIENT NAME: \_\_\_\_\_ DATE: \_\_\_\_\_

Name: \_\_\_\_\_ DOB \_\_\_\_\_ Date: \_\_\_\_\_

**Family Medical History:**

|           | Age   | Disease | If Deceased, Cause Of Death |
|-----------|-------|---------|-----------------------------|
| Father:   | _____ | _____   | _____                       |
| Mother:   | _____ | _____   | _____                       |
| Siblings: | _____ | _____   | _____                       |
| Spouse:   | _____ | _____   | _____                       |
| Children: | _____ | _____   | _____                       |

Indicate which of the below you have experienced in the last 1-2 months

1=Never; 2=Rarely; 3=Occasionally; 4=Frequently; 5=Constantly

**Eyes/Ears/Nose/Throat/Respiratory**

**Muscular/Skeletal**

|                          |           |
|--------------------------|-----------|
| Vision Changes           | 1 2 3 4 5 |
| Asthma                   | 1 2 3 4 5 |
| Stuffy Nose              | 1 2 3 4 5 |
| Hay Fever                | 1 2 3 4 5 |
| Sore throat              | 1 2 3 4 5 |
| Chronic Cough            | 1 2 3 4 5 |
| Chest Congestion         | 1 2 3 4 5 |
| Frequent Sneezing        | 1 2 3 4 5 |
| Itchy/Watery Eyes        | 1 2 3 4 5 |
| Drainage                 | 1 2 3 4 5 |
| Earache or Ear Infection | 1 2 3 4 5 |
| Itching                  | 1 2 3 4 5 |
| Hoarseness               | 1 2 3 4 5 |
| Shortness of Breath      | 1 2 3 4 5 |
| Wheezing                 | 1 2 3 4 5 |

|                          |           |
|--------------------------|-----------|
| Muscle Aches             | 1 2 3 4 5 |
| Fibromyalgia             | 1 2 3 4 5 |
| Arthritis                | 1 2 3 4 5 |
| Joint Pain               | 1 2 3 4 5 |
| Low Back Pain            | 1 2 3 4 5 |
| Neck Pain                | 1 2 3 4 5 |
| Wrist/Hand Pain          | 1 2 3 4 5 |
| Elbow Pain               | 1 2 3 4 5 |
| Shoulder Pain            | 1 2 3 4 5 |
| Hip Pain                 | 1 2 3 4 5 |
| Knee Pain                | 1 2 3 4 5 |
| Ankle/Foot Pain          | 1 2 3 4 5 |
| Pain b/t shoulder blades | 1 2 3 4 5 |

**Neurological**

**General**

|                               |           |
|-------------------------------|-----------|
| Headaches                     | 1 2 3 4 5 |
| Migraines                     | 1 2 3 4 5 |
| Dizziness                     | 1 2 3 4 5 |
| Numbness                      | 1 2 3 4 5 |
| Tingling                      | 1 2 3 4 5 |
| Pins/needles in hands or feet | 1 2 3 4 5 |
| Diarrhea                      | 1 2 3 4 5 |
| Feeling foggy                 | 1 2 3 4 5 |
| Forgetfulness                 | 1 2 3 4 5 |

|                     |           |
|---------------------|-----------|
| Fatigue             | 1 2 3 4 5 |
| Malaise             | 1 2 3 4 5 |
| Weakness, tiredness | 1 2 3 4 5 |
| Lightheadedness     | 1 2 3 4 5 |
| Irritability        | 1 2 3 4 5 |
| Constipation        | 1 2 3 4 5 |
| Chest Pain          | 1 2 3 4 5 |
| Palpitations        | 1 2 3 4 5 |

To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my health. It is my responsibility to inform the doctor's office of any changes in my medical status. I also authorize the healthcare staff to perform the necessary services I may need.

\_\_\_\_\_  
Signature of the Patient, Parent or Guardian

\_\_\_\_\_  
Date

Doctor's Review

\_\_\_\_\_  
Signature of Doctor

\_\_\_\_\_  
Date



## VANGUARD MEDICAL CONSENT TO TREAT

I hereby request and consent to the performance of chiropractic manipulation and manual therapy techniques and other chiropractic procedures, including various modes of physical therapeutic modalities and procedures and diagnostic X-rays, where warranted, on me (or on the patient named below, for whom I am legally responsible) by the doctor of chiropractic named below and/or other licensed doctors of chiropractic who now or in the future work at the clinic or office listed below.

I have had an opportunity to discuss with the doctor of chiropractic named below the nature and purpose of chiropractic adjustments and other procedures. I understand that results are not guaranteed.

I understand and am informed that, as in the practice of medicine, in the practice of chiropractic there are some risks to treatment and diagnostic services including but not limited to:

Manipulation: increased pain or discomfort, fractures, disc injuries, strokes, dislocations and sprains.

Therapeutic Modalities and procedures: additional pain and discomfort. Endurance exercise may cause increased risk of acute Myocardial Infarction (heart attack) in patients with known or possible cardiac conditions.

Radiographs: ionizing radiation can be harmful to a fetus for those who are pregnant or might be pregnant.

I do not expect the doctor to be able to anticipate and explain all risks and complications, and I wish to rely upon the doctor to exercise judgment during the course of the procedure which the doctor feels at the time, based upon the facts then known to him or her, is in my best interest. The doctor named below has additionally explained the risks associated with my refusal of treatment.

I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions about its content, and by signing below I agree to the above-named procedures. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

Patient/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness Signature \_\_\_\_\_ Date \_\_\_\_\_



**Permission to Use Photograph**

I grant to Vanguard Spine & Sport, its representatives and employees the right to take photographs of me and my property in connection with the above-identified subject. I authorized Vanguard Spine & Sport, its assigns and transferees to copyright, use and publish the same in print and/or electronically.

I agree that Vanguard Spine & Sport may use such photographs of me with or without my name and for any lawful purpose, including for example such purpose as publicity, illustration, advertising, and web content.

I have read and understand the above:

Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature, parent or guardian \_\_\_\_\_ (if the under age 18).

Vanguard Spine & Sport  
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