



308 South Friendswood Dr Friendswood, TX 77546

PBHfront@progressivebehavioralhealth.com

Ph: 281-993-3733 Fax: 281-648-2200

PATIENT INFORMATION

Where did you find us?: ☐ Online Ad ☐ Website ☐ Yelp ☐ Other: _____

Last Name: _____ First Name: _____ Middle Name: _____

Suffix (Circle): Jr Sr III IV Date of Birth: _____ Gender: ☐ Male ☐ Female

Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Separated ☐ Widowed SSN: _____

Spouse Name: _____ Spouse Number: (_____) _____ - _____

Home Address: _____ City: _____ State: _____ Zip Code: _____

*Email: _____ Home: (_____) _____ - _____ Mobile: (_____) _____ - _____

*Your email will be used to invite you to access to our Patient Portal.

Race: ☐ Caucasian ☐ African-American ☐ American Indian/Alaskan Native

☐ Pacific Islander ☐ Asian ☐ Other

Ethnicity: ☐ Hispanic ☐ Non-Hispanic ☐ Unknown Language: ☐ English Other: _____

EMERGENCY CONTACT

Contact Name: _____ Relationship: _____

Home Phone: (_____) _____ - _____ Mobile: (_____) _____ - _____

PATIENT STUDENT/ EMPLOYMENT DETAILS

Student Status: ☐ Full-Time ☐ Part-Time ☐ Not a Student School Name: _____

Employment Status: ☐ Full-Time ☐ Part-Time ☐ Not Employed ☐ Self-Employed ☐ Military Duty Employer

Name: _____ Work: (_____) _____ - _____

Address: _____ City: _____ State: _____ Zip: _____

REFERRAL AND PCP

Referring Physician: _____ Number: (_____) _____ - _____

PCP: _____ Number: (_____) _____ - _____

LABS AND PHARMACY

Please tell us which lab company you normally use, and your local pharmacy and mail order pharmacy you use to fill your prescriptions:

Lab: ☐ Quest ☐ Labcorp ☐ Onpoint ☐ Any Test Now ☐ Other: _____

Pharmacy: ☐ CVS ☐ H-E-B ☐ Sam's Club ☐ Target ☐ Walgreens ☐ Walmart Other: _____

Address and Phone Number: _____ (_____) _____ - _____

Mail Order Pharmacy: ☐ CVS Caremark ☐ Express Scripts ☐ Prime Mail ☐ Other: _____

Address and Phone Number: _____ (_____) _____ - _____

FINANCIAL RESPONSIBILITY

Primary Insurance Name: _____ Behavioral Phone Number: _____

Member ID Number: _____ Group Number: _____

Insurance Claim Address (Back of Card): _____

Policy Holder: ☐ Self Other: _____

Policy Holder DOB: _____ / _____ / _____ SSN ----- _____

Secondary Insurance Name: _____ Behavioral Phone Number: _____

Member ID Number: _____ Group Number: _____

INSURANCE ASSIGNMENT AND SELF PAY AGREEMENT

I certify that I have insurance coverage with the primary insurance company and the second insurance payer, if applicable, listed above. I assign directly to Progressive Behavioral Health, PLLC all insurance payments, if any otherwise payable to me for services rendered. I understand I am financially responsible for deductible, co-payments, co-insurance amounts, non-covered charges, and any balances not covered under a signature for all insurance submissions. I request that payment of authorized Medicare benefits and if applicable, Medigap benefits, I understand that it is my responsibility to pay for services rendered at the time of visit.

FINANCIAL RESPONSIBILITY ACKNOWLEDGMENT

Payment for services rendered is the responsibility of the patient, parent, or guardian. This responsibility obligates you to ensure payment in full of your fees. As a courtesy, we will verify your coverage on your behalf. However, you are ultimately responsible for the payment of your bill, regardless of insurance coverage. If additional funds are required after the insurance claim has been processed, any balance will be billed to the patient. If the insurance company fails to process claims within 45 days from the date of service, the balance due may be collected from the patient. If insurance issues arise, it is the responsibility of the patient to contact the insurance company, group plan, administrator, or employer representative for resolution. A patient's insurance policy is a contract between the patient and the insurance carrier.

Progressive Behavioral Health, PLLC and its associates are not parties to that contract and cannot act as a mediator with the carrier or employer. The patient will become responsible for complete payment to the provider if coverage is terminated due to lack of premium payment.

As required by insurance mandates, it is the responsibility of the patient to obtain any necessary authorization for medical treatments. If a referral is required for treatment, it is the responsibility of the patient to obtain the referral and present it at the time of treatment. If the patient is treated without the proper referral or authorization as required by the insurance carrier, the patient assumes responsibility for payment of all fees at the time of service.



PATIENT NAME: _____ AUTHORIZED SIGNATURE: _____

RELATIONSHIP TO PATIENT: _____ DATE: _____



CONFIDENTIAL INFORMED CONSENT FOR ASSESSMENT AND TREATMENT

I understand that as a client of the providers here at Progressive Behavioral Health, PLLC, I may be provided with a range of counseling services. The type and extent of services that I will receive will be determined following an initial assessment and thorough discussion with me. The goal of the assessment process is to determine the best course of treatment for me. Typically, treatment is provided over the course of several weeks to months.

I understand that all information obtained at Progressive Behavioral Health, PLLC is confidential and no information will be shared without my consent. I acknowledge that during the course of my treatment information may be shared with other health care providers in the offices of Progressive Behavioral Health, PLLC.

I further understand that there are specific and limited expectations to this confidentiality which include the following:

- A. When there is a risk of imminent danger to myself or to another person, the clinician is bound to take necessary steps to prevent such danger.
- B. When there is suspicion that a child or elder is being sexually or physically abused or is at risk of such abuse, the clinician is legally required to take steps to protect the child, and inform proper authorities.
- C. When a valid court order is issued for medical records, the clinician and the agency are bound by law to comply with such requests.

I understand that while psychotherapy and/or medication may provide significant benefits, it may also pose risks. Psychotherapy may elicit uncomfortable thoughts and feelings, or may lead to recall of troubling memories. Medications may have unwanted side effects. I understand that I need to continue medical care with my primary care physician (PCP) and notify the providers at Progressive Behavioral Health, PLLC.

PLEASE NOTE: If I cancel my appointment within 24 hours or miss my appointment, I will be charged a \$50 fee, 100 for new patients. If I have more than 3 consecutive cancellations, then I will receive a termination of contract letter. If, at a later time if my circumstances change and I am able to commit to my treatment sessions, then I am welcome back to start my treatment again. Upon termination of treatment, the provider will assist me in finding another provider for continuity of care. At Progressive Behavioral Health, PLLC we utilize a comprehensive treatment plan. This means that we may consult your current health care providers in order to provide a thorough treatment plan. At times it is necessary to make referrals to other providers such as substance abuse treatment, medication evaluation or testing, etc.

If I have any questions regarding this consent form or about the services offered by the providers of Progressive Behavioral Health, PLLC and its associates, I may discuss them with my providers. I have read and understand the above. I consent to participate in the evaluation and treatment offered to me by Progressive Behavioral Health, PLLC and its associates, and I understand I can stop treatment at any time.

AUTHORIZED SIGNATURE: _____ DATE: _____

PATIENT NAME: _____ RELATIONSHIP TO PATIENT: _____

CONSENT FOR OFFICE POLICIES AND PATIENT PORTAL POLICIES AND PROCEDURES

I hereby give consent for Progressive Behavioral Health, PLLC and their business associates (such as, but not limited to medical billing company, EHR vendor, collection agency, automated appointment reminder vendor, dictation service, and electronic prescription vendor) to use and disclose protected health information about me to carry out treatment, payment, and health care operations. You can ask for a copy of the Notice of Privacy Practices provided by Progressive Behavioral Health, PLLC, which describes such uses and disclosure in detail.



I have the right to review the Notice of Privacy Practices prior to signing this consent. Progressive Behavioral Health, PLLC reserves the right to revise its Notice of Privacy practices at any time. A revised Notice of Privacy Practices may be picked up at our office.

With this consent, Progressive Behavioral Health, PLLC may communicate to me in reference to any items that assist the practice in carrying out TPO, such as, but not limited to appointment reminders, billing statements, insurance issues and any message pertaining to my clinical care including lab results, among others by use of phone calls to my home, mobile or other alternative location and speak or leave a message, text message, email, postal delivery and or by Patient Portal. By signing this form, I am consenting to allow progressive Behavioral Health, PLLC to use and disclose my PHI to carry out TPO.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, or later revoke it, Progressive Behavioral Health, PLLC may decline to provide treatment to me. I understand and agree with all the preceding information unless otherwise indicated in writing. I agree and accept the terms of all these documents.

PATIENT NAME: _____ SIGNATURE _____ DATE _____

AUTHORIZATION TO RELEASE/RECEIVE CONFIDENTIAL INFORMATION

PATIENT NAME: _____ DATE OF BIRTH: _____ / _____ / _____

I understand that the purpose of this release is to assist with my treatment by improving communication between professional service providers or agencies and the important individual(s) in my life. To further this goal, I authorize Progressive Behavioral Health, PLLC and its associates to release and receive the below-specified information regarding me/the client to the individual(s) listed below, and to receive information from them. I have been informed of the risks to privacy and limitations on confidentiality of the use of electronic means of information transfer, and I accept these.

All patient information is to be disclosed with the exception of items written below, these items will NOT be disclosed:

This information is to be disclosed to these persons, who have the indicated relationship to me/the patient:

Name of person: _____ Relationship: _____

Name of person: _____ Relationship: _____

I understand that I may revoke this release at any time, except to the extent that it has already been acted upon. This release will expire upon my discharge from treatment.

Patient Signature: _____ Date: _____

Signature of parent/guardian: _____ Date: _____

Printed name of parent/guardian: _____ Date: _____



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HEALTH SCREENING INFORMATION

MEDICAL/SURGICAL HISTORY:

EVENT

DATE

CURRENT PSYCHIATRIC MEDICATIONS

NAME

DOSAGE

ALLERGIES/INTOLERANCES

CURRENT STRESSORS AND ADDITIONAL COMMENTS:

FAMILY HISTORY Has anyone in your family ever been treated for any of the following? Check all that apply.

ILLNESS	FATHER	MOTHER	AUNT	UNCLE	BROTHER	SISTER	CHILDREN	GRANDCHILDREN
ADHD/ADD								
ALZHEIMER'S								
ANXIETY								
BIPOLAR								
DEPRESSION								
HEART DISEASE								
SCHIZOPHRENIA								
SEIZURES								
STROKE								
SUBSTANCE ABUSE								
SUICIDE ATTEMPTS								

FOR WOMEN ONLY:

Date of last menstrual period: _____

Are you currently pregnant, or think you may be pregnant? ☐ Yes ☐ No

Are you planning on getting pregnant in the near future? ☐ Yes ☐ No

(Please notify your psychiatry immediately in case you get pregnant while you are on psychiatric medications.) Birth control method: _____

CONTROLLED SUBSTANCES ACKNOWLEDGEMENT

Please read carefully and sign for your medical record. A copy will be given to you on request.

I will use my medication(s) exactly as directed by my provider.

I agree not to share, sell or otherwise permit others, including my family and friends, to have access to my medications.

I will not allow or assist in the misuse/diversion of my medication(s); nor will I give or sell them to anyone else. All medication(s) will be obtained at one pharmacy, where possible. Should the need arise to change pharmacies, I will inform my provider. I will use only one pharmacy and I will provide my pharmacist a copy of this form. I authorize my provider to release my medical records to my pharmacist as needed.

I understand that my medication(s) will be refilled on a regular basis. I understand that my prescription(s) and my medication(s) are specific to my plan of care. If either are lost or stolen, they will NOT BE REPLACED. Refill(s) will not be ordered before the scheduled refill date. However, early refill(s) are allowed when I'm traveling and I make arrangements in advance of the planned departure date. Otherwise, I will not expect to receive additional medication(s) prior to the time of my next scheduled refill, even if my prescription(s) run out.

I will receive medication(s) only from ONE provider unless it is for an emergency or the medication(s) that is being prescribed by another provider is approved by my provider. Information that I have been receiving medication(s) prescribed by other providers that has not been approved by my provider may lead to a discontinuation of medication(s) and treatment.

If it appears to my provider that there are no demonstrable benefits to my daily function or quality of life from the medication(s), then my provider may try alternative medication(s) or may taper me off all medication(s). I understand that discontinuation of medications may cause withdrawal symptoms.

I agree to submit to urine and/or blood screens to detect the use of non-prescribed and prescribed medication(s) at any time and without prior warning. If I test positive for illegal substance(s), such as marijuana, speed, cocaine, etc., this controlled substances treatment may be terminated. Also, a consult with, or referral to, an expert may be necessary: such as submitting to a psychiatric or psychological evaluation by a qualified provider such as an addictionologist or a provider who specializes in detoxification and rehabilitation and/or cognitive behavioral therapy/psychotherapy.

I agree that I will inform any provider who may treat me for any other medical problem(s) that I am taking controlled substances, since the addition of other medication(s) may cause harm to me.

I hereby give my provider permission to discuss all diagnostic and treatment details with my other provider(s) and pharmacist(s) regarding my use of medications prescribed by any other provider(s).

I will take the medication(s) as instructed by my provider. Any unauthorized increase in the dose of medication(s) may be viewed as a cause for discontinuation of the treatment.

I will keep all follow-up appointments as recommended by my provider or my treatment may be discontinued.

I am not currently using illegal drugs or abusing prescription medication(s) and I am not undergoing treatment for substance dependence (addiction) or abuse. I am reading and signing this form while in full possession of my faculties and not under the influence of any substance that might impair my judgment.



PATIENT NAME: _____ SIGNATURE: _____ DATE: _____



Patient Treatment Consent

I am a patient at Progressive Behavioral health, PLLC. I have Received a Controlled Substance Prescription as part of my treatment. I freely and Voluntarily agree to this treatment contact as follows:

1. I agree to keep all appointments, and to be on time to them.
2. I agree to not sell, share or give any of my medications to another person. I understand that such mishandling of my medication is a serious violation to this agreement, and it would result in my treatment being terminated without any recourse for appeal.
3. I understand that any selling or stealing of this drugs or any illegal or disruptive activities are observed or suspected by employees of the pharmacy, will be reported to PBH and could result in my treatment being terminated without any recourse for appeal.
4. I agree that my medication/prescription can only be given to me at the regular office visits. If I miss an appointment, I may not be able to get my medication/prescription until the next scheduled Visit.
5. I agree that the prescribed Medication is my responsibility. I agree to keep it safe and secure. I agree that lost medication will not be replaced regardless of why it was lost, Unless proper documentation from your local authorities is provided as proof that a report was made.
6. I agree not to obtain controlled medications from any other doctors, pharmacies or other sources without telling my treating physician at PBH.
7. I agree to take my medication as my provider has instructed and not to alter the way I take my medication without first consulting with my provider.
8. I understand that medication alone is not sufficient treatment of my condition and I agree to participate in all other treatment modalities as discussed and specified in my treatment plan
9. I agree to abstain from all addictive substances, such as Alcohol, Opioids, marijuana, cocaine etc.
10. I agree to provide urine drug samples and have my provider test my blood alcohol, and controlled substance levels as needed.
11. I understand that any violation of this contract may be grounds for termination of treatment.
12. I understand that a Nurse Practitioner will most likely manage my care under the supervision of an MD and an MD may not always be able to see me.

Patient's Name: _____ **DOB:** _____

Patient's Signature: _____



Consent for Consultation/Treatment Through Telemedicine

Telemedicine involves the real-time evaluation, diagnosis, consultation on, and treatment of a health condition using advanced telecommunications technology, which may include the use of interactive audio, video, or other electronic media. As such, telemedicine allows a healthcare provider to see and communicate with you and/or your family member in real-time.

Consent for Consultation/Treatment. I voluntarily agree to participate in Progressive Behavioral Health's psychiatric and medical care through telemedicine.

I understand that such physicians (i) may practice in a different location than where I am receiving psychiatric/medical care, (ii) may not perform an in-person physical examination, and (iii) will rely on information provided by me.

I understand there are potential risks to this technology, including interruptions, unauthorized access, and technical difficulties. In the event the telemedicine session is interrupted due to a technological problem or equipment failure, alternative means of communication may be implemented, or an in-person medical evaluation may be necessary.

Release of Information. To facilitate the provision of care through telemedicine, I voluntarily request and authorize the disclosure of all and any part of my medical record to all Progressive Behavioral Health's physicians. I understand that the disclosure of my medical information may be by electronic transmission. I understand that all existing confidentiality protections shall apply to the telemedicine procedures and interactions.

Acknowledgement: I certify that I have read and understand the information provided above regarding telemedicine and all my questions have been answered to my satisfaction. I hereby give my informed consent for the use of telemedicine.

Patient's Name: _____

Patient's Signature: _____