

Integrated Oriental Medicine, PS

Health History Questionnaire

The following information is important to the maintenance of your account and/or your care. Please complete to the best of your ability. Some of the questions may seem unrelated to your condition, but they may play a major role in diagnosis and treatment.

Do not hesitate to ask for assistance, we will be happy to help.

All information is strictly confidential.

Form with fields for: Last Name, First Name, Middle, Phone (H), Phone (W), Phone (C), Address, City, State, Zip, E-Mail Address, Date of Birth, Place of Birth, Referred By, SSN, Living With, Spouse, Partner, Parents, Children, Age, Sex, Height, Weight, Employer, Occupation, Family Physician, Physician Contact Phone, In Emergency Notify, Phone Number, and a question about acupuncture treatment.

Major Complaints: List them in the order of importance:

- 1)
2)
3)
4)

Main problem(s) you would like us to help you with:

Are there other Physicians/therapists for this condition? ( circle one) YES NO

If YES, what is the result of treatment?

Name of your Physician(s):

How long ago did this problem begin (be specific)?

To what extent does this problem interfere with your daily activities (work, sleep, sex)?

Have you been given a diagnosis for this problem? If so, what?

What kinds of treatment have you tried?

Past medical history (please include dates):

Significant Illnesses: Cancer Diabetes Hepatitis High Blood Pressure Seizures Heart Disease Rheumatic Fever Thyroid Disease Venereal Diseases Other

Surgeries:

Significant Trauma (auto accidents, falls, etc.):

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**Birth History:** (prolonged labor, forceps delivery, etc.): \_\_\_\_\_

**Allergies** (drugs, chemicals, foods): \_\_\_\_\_

**Family Medical History:** Diabetes    Cancer    High Blood Pressure    Heart Disease  
Strokes    Seizures    Asthma    Allergies    Other

**Medicines** taken within the last two months (vitamins, drugs, herbs, etc.):

**Occupation:** \_\_\_\_\_ Occupational stress (chemical, physical, psychological, etc.):

Do you have a regular exercise program? \_\_\_\_\_ Please describe: \_\_\_\_\_

Have you ever been on a restricted diet? \_\_\_\_\_ What kind? \_\_\_\_\_

Please describe your average daily diet:

Morning

Afternoon

Evening

Do you smoke? \_\_\_\_\_ How many packs of cigarettes do you smoke a day? \_\_\_\_\_

How much coffee, tea, or cola do you drink per week? \_\_\_\_\_

How much alcohol do you drink per week? \_\_\_\_\_

Please describe any use of drugs for non-medical purposes: \_\_\_\_\_

\_\_\_\_\_ **PLEASE CHECK ANY YOU HAVE HAD IN THE LAST THREE MONTHS:** \_\_\_\_\_

**General**

- Chills
- Fevers
- Sweat Easily
- Night Sweats
- Localized Weakness
- Bleed or Bruise Easily
- Peculiar tastes or smells
- Strong Thirst (cold or hot)
- Thirsty, no desire to drink
- Fatigue
- Sudden Energy Drop
- Time of day? \_\_\_\_\_
- Edema
- Where \_\_\_\_\_
- Poor sleeping
- Tremors

- Poor Appetite
- Weight Loss
- Weight Gain
- Peculiar Tastes or Smells

**Skin and Hair**

- Rashes
- Ulcerations
- Hives
- Itching
- Eczema
- Pimples
- Dandruff
- Loss of Hair
- Recent moles
- Change in hair or skin

texture  
Any hair or skin problems?

**Head, Eyes, Ears, Nose,  
and Throat**

- Dizziness
- Concussions
- Migraines
- Glasses
- Eye Strain
- Eye Pain
- Poor Vision
- Night Blindness
- Color Blindness
- Cataracts
- Blurry Vision
- Earaches
- Ringing in Ears

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- Poor Hearing
- Spots in Front of Eyes
- Sinus Problems
- Nose Bleeds
- Recurrent Sore Throats
- Grinding Teeth
- Facial Pain
- Sores on Lips or Tongue
- Teeth Problems
- Jaw clicks
- Headaches (Where and when?)
- Any other head or neck problems?

**Cardiovascular**

- High Blood Pressure
- Low Blood Pressure
- Chest Pain
- Irregular Heartbeat
- Dizziness
- Fainting
- Cold Hands or Feet
- Swelling of Hands
- Swelling of Feet
- Blood Clots
- Phlebitis
- Difficulty in Breathing
- Any other heart or blood vessel problems?

**Respiratory**

- Cough
- Coughing Blood
- Asthma
- Bronchitis
- Pneumonia
- Pain With a Deep Breath
- Difficulty in Breathing when Lying Down
- Production of Phlegm (What color?)
- Any other lung problems?

**Gastrointestinal**

- Nausea

- Vomiting
- Diarrhea
- Constipation
- Gas
- Belching
- Black Stools
- Blood in Stools
- Indigestion
- Bad Breath
- Rectal Pain
- Hemorrhoids
- Abdominal Pain or Cramps
- Chronic Laxative Use
- Any other problems with your stomach or intestines?

**Genito-Urinary**

- Pain When Urinating
- Frequent Urination
- Blood in Urine
- Urgency to Urinate
- Unable to Hold Urine
- Kidney Stones
- Decrease in Flow
- Impotency
- Sores on Genitals
- Do you wake up to urinate? How often?
- Any particular color of your urine?
- Any other problems with your genital or urinary system?

**Pregnancy and Gynecology**

- Number of Pregnancies
- Number of Births
- Premature Births
- Miscarriages
- Abortions
- Age at First Menses
- Period Between Menses Duration
- First Date of Last Menses
- Unusual Character (Heavy or Light)
- Irregular periods

- Painful Periods
- Clots
- Last PAP
- Vaginal Discharge
- Vaginal Sores
- Breast Lumps
- Changes in Body/Psyche Prior to Menstruation
- Do you use birth control? Yes No
- What type and for how long?

**Musculoskeletal**

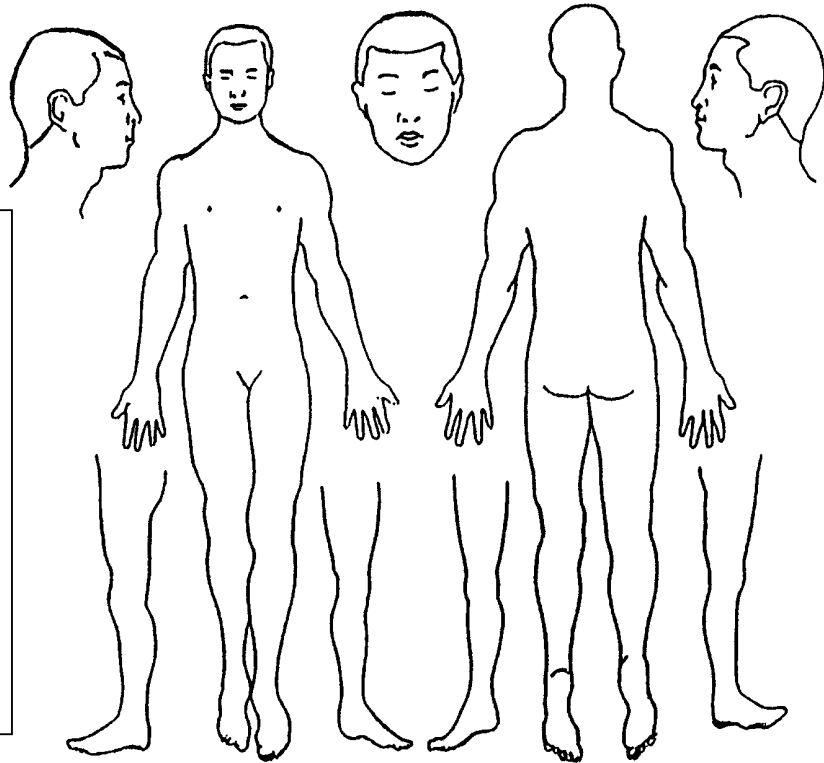
- Neck Pain
- Muscle Pains
- Knee Pain
- Back Pain
- Muscle Weakness
- Foot/Ankle Pains
- Hand/Wrist Pains
- Shoulder Pain
- Hip Pain
- Any other joint or bone problems?

**Neuropsychological**

- Seizures
- Dizziness
- Loss of Balance
- Areas of Numbness
- Lack of Coordination
- Poor Memory
- Concussion
- Depression
- Anxiety
- Bad Temper
- Easily Susceptible to Stress
- Have you ever been treated for emotional problems? Yes No
- Have you ever considered or attempted suicide? Yes No
- Any other neurological or psychological problems?

Indicate painful or distressed areas:

<b>Symbols</b>	
Pain/pressure	X
Swelling	(
Tension	+
Weakness	-
Pulsing	*
Sore	O
Rashes	#
Spasm	→ ←
Temp. Cold	↓
Hot	↑



**Comments**

Please tell us of any other problems you would like to discuss:

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# **PATIENT POLICIES**

## **CLINIC – PATIENT AGREEMENTS**

Welcome to the office of the Integrated Oriental Medicine, Inc.

The purpose of these pages are to allow us to more completely serve you and for you to get the best results in the shortest amount of time. It is our experience that those patients who adhere to the following policies get the best results:

### **1. PATIENT POLICY: CLOTHING**

The acupuncture points used for your condition will determine the areas of your body that need to be exposed.

Please wear clothing that is loose fitting (e.g.: pants that can be moved above the knee) or bring shorts. If you are receiving Massage Therapy, your therapist will instruct you.

### **2. PATIENT POLICY: CLINIC PROCEDURES**

1. Please arrive 5 minutes before your designated time (for example, if you have an appointment at 9:00, arrive at 8:55). This will help to insure that patients are treated in a timely manner.
2. If you are receiving acupuncture, take off your shoes and socks. Move clothing as appropriate (e.g.: pull your pant legs above the knee and roll up your sleeves if appropriate).
3. Lay down on the table. The reason we ask you to lay down is so that you can relax for a moment, which will allow you to get a better treatment.
4. To hold your preferred treatment time, we request that all appointments be made in advance. This will save you and the office time, and help eliminate waiting.

### **3. PATIENT POLICY: PAYMENT OF BILLS**

We will expect you to honor the financial agreements you make with our office. If you find that you cannot fulfill the agreement you've made with us, advise our staff immediately so new arrangements can be made.

### **4. PATIENT POLICY: MISSING OR CHANGING APPOINTMENTS**

We have set up a specific course of treatment for you. A certain number of treatments in a set amount of time are required for us to get the results we both desire. Thus, we ask that you follow the guidelines below:

1. If you need to change the time of your appointment, plan to come at another time on the same day.
2. If the same day is not possible, be sure to make up the missed appointment within 7 days.
3. If you miss/cancel/re-schedule your appointments without at least a 24 hour notice, and this happens more than three times, you will be charged the full rate for each appointment every time it happens thereafter.

### **5. PATIENT POLICY: RE-EXAMINATIONS**

During your treatment series, Re-Examinations may take place approximately once a month. The purpose of these visits will be to review your progress and make any adjustments necessary. It will also give us time to determine if any new condition needs to be treated and how you are progressing so far.

**6. PATIENT POLICY: DIETARY SUGGESTIONS, LINIMENTS, FOOD SUPPLEMENTS AND HERBS**

If applicable, your practitioners may suggest dietary supplements such as herbs, food supplements, and liniments. Any problems you may have with these recommendations should be communicated to your Acupuncturists.

**7. PATIENT POLICY: NOTIFY THE OFFICE IF YOU BECOME SICK**

Infections and illnesses such as colds, flu's, ear infections, and allergies (known as wind invasions in Oriental Medicine), are often times easily treated if addressed within the first 24 hours of onset. If not immediately addressed, these conditions can cause two possible outcomes: first, it may prolong your movement to stabilization, and second, it could be complicated by your current herbal formula. It is essential to let your acupuncturists know of such illnesses.

**8. PHARMACEUTICAL DRUGS: ALWAYS CONSULT YOUR DOCTOR**

An Acupuncturist in the State of Washington is not licensed to prescribe pharmaceutical drugs. If you want the clinic to treat a condition that is currently medicated we will be happy to do so, so long as the condition has been diagnosed by your doctor and is not an emergency condition. **If the patient decides they want to alter their pharmaceutical regime in any way the patient must consult their doctor before doing so.**

**9. PATIENT POLICY: UPSETS**

We are here to serve you. Please speak with your acupuncturists about any upsetting matter. We see your comments as allowing us to help you and others.

I have read the above and I understand and accept these policies.

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Patient's Signature

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Date

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Patient's Name (Print)

**AGREEMENT BY THE PATIENT / GARANTOR TO BE FINANCIALLY RESPONSIBLE FOR FEES**

I \_\_\_\_\_(patient or guarantor) understand that I am financially responsible for all charges whether or not paid by my insurance. I am aware that some and perhaps all of the services provided may be non-covered services under my insurance. I am also aware that verification of insurance benefits is not a guarantee of payment. I also understand that monthly interest rate of 1.5% will be applied to any unpaid patient balance over 30 days past due.

Patient Signature: \_\_\_\_\_ Date \_\_\_\_\_

**AGREEMENT BY THE PATIENT REGARDING CANCELLED/MISSED APPOINTMENTS**

Patient understands that a missed appointment (No Show) will result in a \$60 charge which will be donated to local charity organizations. If a patient fails to give the clinic 24 hours notice of a change of appointment, the patient may be charged for that appointment.

Patient Signature: \_\_\_\_\_ Date \_\_\_\_\_

**MEDICAL RELEASE TO INSURANCE COMPANY & NOTICE OF PRIVACY PRACTICES**

I authorize the release of medical information to my insurance company / companies, including diagnosis and the record of treatment or examinations rendered to me during the period of such medical care, and also request my insurance company / companies to pay directly to Integrated Oriental Medicine, Inc. for those medical services.

Patient  
Signature: \_\_\_\_\_ Date \_\_\_\_\_

Clinic Verification of Signatures:  
\_\_\_\_\_  
Date \_\_\_\_\_

## **Informed Consent**

This disclosure is to advise you of the credentials of the practitioner, the scope of practice for Acupuncture in the State of Washington, and to document your consent for services (WAC 246-802-120).

**Scope of Practice:** I hereby authorize Integrated Oriental Medicine, PS and all of their practitioners, to perform the following treatments, which include but are not limited to:

- **Acupuncture:** The use of pre-sterilized, disposable acupuncture needles or lancets to directly or indirectly stimulate acupuncture points and meridians.
- **Electrical, Mechanical or Magnetic Stimulation of Acupuncture Points:** Using very small amounts of electricity to stimulate acupuncture points and meridians or using mechanical or magnetic devices to stimulate acupuncture points or meridians.
- **Moxibustion:** A soft woolly mass prepared from ground young leaves, typically in the form of sticks or cones, which are ignited and placed on or close to the skin or used to heat acupuncture needles.
- **Acupressure:** Traditional Chinese medical massage and manual therapy.
- **Cupping:** Glass cups are placed on the skin with a vacuum created by heat or suction device.
- **Dermal-friction Technique (Gwa-sha):** Friction is applied topically to the skin using a smooth object to relieve symptoms.
- **Infrared Heat:** Applying heat generated by an infrared lamp over a specific area of the body.
- **Sonopuncture:** The use of sound to stimulate acupuncture points or meridians.
- **Laserpuncture:** Laser light beams are applied to the acupuncture points to help stimulate the flow of chi and promote healing.
- **Dietary Advice and Health Education Based on East Asian Medical Theory:** Suggestions for nutrition and herbal food products including herbs, vitamins, minerals, and dietary and nutritional supplements.
- **Breathing, Relaxation, and East Asian Exercise Techniques**
- **Qi Gong:** an internal Chinese meditative practice that often uses slow graceful movements and controlled breathing techniques to promote the circulation of qi within the human body, and enhance a practitioner's overall health.
- **East Asian Massage and Tui Na:** Bodywork characterized by kneading, pressing, rolling, shaking, and stretching of the body. This does not include spinal manipulation.



- **Superficial Heat and Cold Therapy**
- **Aquapuncture:** Point injection therapy.
- **Liniments, Oils, and Plasters:** herbal formulas applied topically to the skin.

**I recognize the potential benefits and risks of these procedures, which include but are not limited to:**

- **Potential Benefits:** Drugless relief of presenting symptoms and improved balance of body energies that may lead to the prevention, improvement or elimination of the presenting problem.
- **Potential Risks:** Some pain following treatment in insertion area, minor bruising, a burn, blistering, bleeding, infection, numbness or tingling at or near the site of the procedure, temporary discoloration of the skin, broken needle, needle sickness, possible aggravation of symptoms existing prior to the acupuncture treatment, and dizziness or fainting. Unusual risks of acupuncture include spontaneous miscarriage, nerve damage, and organ puncture, including lung puncture (pneumothorax).

**Patients with bleeding disorders or pacemakers as well as pregnant patients should inform the practitioner prior to receiving treatment**

I acknowledge that it is my responsibility to seek the advice of a medical doctor or other primary healthcare provider as I see fit to ensure that in the event of serious illness, I do not unknowingly delay necessary medical treatment.

With this knowledge, I voluntarily consent to the above procedures, realizing that no guarantees have been given to me by Integrated Oriental Medicine, PS regarding cure or improvement of my condition. I hereby release Integrated Oriental Medicine, PS from any and all liability, which may occur in connection with the above-mentioned procedures, except for failure to perform the procedures with appropriate medical care. I understand that I am free to withdraw this consent and to discontinue participation in these procedures at any time.

\_\_\_\_\_  
Signature of patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of patient