



LEE ORTHODONTICS

About You

Today's Date: ___/___/___

Email Address: _____

Name: _____
Last First Mi.

I prefer to be called: _____ M F

Birthdate: ___/___/___ Age: ___ SS#: _____

Home Address: _____
Apt #

_____ City State Zip

Single Married Divorced Widowed Separated

Hm #: _____ Cell/Other #: _____

Wk #: _____ Ext: ___ DL #: _____

Employer: _____

Emp Address: _____

How long there? _____ Occupation: _____

Whom may we thank for referring you: _____

Other Family Members seen by us: _____

General Dentist: _____ Ph#: _____

Last Visit Date: _____

Additional Information

Person Responsible for Account: _____

Hm/Cell #: (____) _____

Billing Address: _____

Relation: _____ SS #: _____

Employer: _____ DL #: _____

Orthodontic Insurance

Primary

Orthodontic Coverage: Y N Dental Coverage: Y N

Ins Co. Name: _____

Ins Co. Address: _____

Ins Co. Phone #: (____) _____

Group # (Plan, Local or Policy #): _____

Subscriber Name: _____ Relation: _____

Subscriber Birthdate: ___/___/___ ID/SS#: _____

Subscriber Employer: _____

Secondary

Orthodontic Coverage: Y N Dental Coverage: Y N

Ins Co. Name: _____

Ins Co. Address: _____

Ins Co. Phone #: (____) _____

Group # (Plan, Local or Policy #): _____

Subscriber Name: _____ Relation: _____

Subscriber Birthdate: ___/___/___ ID/SS#: _____

In the event of an emergency, is there someone we should contact?

Name: _____ Relation: _____

Hm/Cell #: (____) _____

Medical History

Do you have a personal physician? Y N

Phone #: _____ Last Visit: _____

CONTINUED ON BACK...

Medical History Continued.....

Your current physical health is: Good Fair Poor
Are you currently under the care of a physician: Y N
Please Explain: _____

Are you taking any prescription drugs: Y N
Please list each one: _____

For Women: Are you using a prescribed method of
birth control? Y N

Are you pregnant: Y N Week #: _____

Are you nursing: Y N

Have you ever had any of the following diseases or medical
problems?

- Y N Abnormal Bleeding Y N Hemophilia
Y N Anemia Y N Hepatitis
Y N Artificial Bones/Joints Y N Hi/Lo Blood Pressure
Y N Asthma/Arthritis Y N HIV+/Aids
Y N Blood Transfusion Y N Hospitalization
Y N Cancer/Chemotherapy Y N Kidney Problems
Y N Congenital Heart Defect Y N Mitral Valve Prolapse
Y N Diabetes Y N Psychiatric Problems
Y N Difficulty Breathing Y N Radiation Treatment
Y N Drug/Alcohol Abuse Y N Rheumatic/ScarletFever
Y N Emphysema Y N Severe/Freq.Headaches
Y N Epilepsy/Seizures/Fainting Y N Shingles
Y N Fever Blisters/Herpes Y N Sickle Cell Trait/Disease
Y N Glaucoma Y N Sinus Problems
Y N Heart Attack/Stroke Y N Tuberculosis (TB)
Y N Heart Murmur Y N Ulcers/Colitis
Y N Heart Surgery/Pacemaker. Y N Venereal Disease

Please list any serious medical condition(s) that you have ever had:

Are you allergic to any of the following:

- Y N Aspirin Y N Dental Anesthetics Y N Penicillin
Y N Metals/Plastics Y N Erythromycin Y N Tetracycline
Y N Codeine Y N Latex Other: _____

Please List any other drugs/materials that you are allergic to:

Dental History

What are the main concerns that you want
orthodontics to accomplish?

Ever been evaluated for ortho? Y N

Problem with dental work in the past? Y N

Experienced pain in your jaw joint? Y N

Your current dental health is: Good Fair Poor

Do you like your smile? Y N Gums Bleed? Y N

Injury to: Mouth Teeth Chin

Do you have speech problems? _____

Do you generally breath through your mouth? Y N

If yes: While Awake? While Asleep?

Do you have any missing or extra teeth? Y N

Have you ever taken Fosamax/Bisphosphate? Y N

Have you ever taken Phen-Fen? Y N

Do you smoke tobacco? Y N

I understand that the information that I have
given today is correct to the best of my
knowledge. I also understand that this
information will be held in the strictest
confidence and it is my responsibility to
inform this office of any changes in my
medical status.

I authorize the dental staff to perform any
necessary dental services that I may need
during diagnosis and treatment with my
informed consent.

Signature Date

If Lee Orthodontics accepts my dental
insurance, I understand that I am
responsible for any co-payments/deductibles
that my insurance does not cover. I hereby
authorize payment of the group insurance
benefits (otherwise payable to me) directly to
this office.

Signature Date

Lee Orthodontics is HIPAA Compliant and is committed to meeting or exceeding the standard of infection control
mandated by OSHA, the CDC, and ADA.

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I verbally reviewed the medical and dental information above with the patient named herein. Initials Date

Doctors Comments: _____