

Introducing Primary Care

Thank you for your interest in Steese Immediate Care's new Primary Care Service. We are excited to be your primary care provider with our exceptional, caring staff.

Please complete the attached Primary Care Information Forms. All information will be screened by your potential provider to assure that we can provide all the services that you may need. Your health and welfare is our utmost concern!

If you have a preferred Provider, please check which provider you would like to see. Some providers are more accessible than others, so your first choice may not be immediately available. If you indicate the order of preference, we will make every effort to get you in to your first choice, but will forward paperwork to your second choice for review if you would like. If you leave this blank, or do not have a preference, your Primary Care Information Forms will be forwarded to the provider with the first available appointment.

____ Kristina Ufimtseva, FNP ____ Matija Meenaghan, PA-C

Upon review of your Health Assessment, we will contact you with information regarding possible appointment times.

For Clinic Use Only	Appointment:	@
Date Received	Provider	
Date to Tracker	Comments:	
Date to Provider		
Provider Approval		
Insurance Check		
Scanned to Chart		

Unfortunately, we are not currently enrolled in Tricare, Medicare or Medicaid



Adult Patient Medical Questionnaire

Patient Financial Policy

Please read all sections prior to signing the bottom sections

Patient Name	Today's Date	DOB

Thank you for choosing Steese Immediate Care for your immediate care needs. We strive to establish and maintain a positive relationship with all of our patients. Your clear understanding of our Patient Financial Policy is important to that relationship. We welcome and encourage you to ask questions regarding these policies and all other aspects of your visit with us, especially if those questions can help to resolve concerns you may have.

Co-pays/Deductibles

Insurance cards should be presented at every visit. Co-payments, deductibles and past due balances are due at time of service, unless previous arrangements have been made with a billing coordinator.



(Initials)

Insurance Claims- Please see above policy regarding Co-pays/Deductibles

As a courtesy to you, we will bill all commercial insurance carriers with whom you carry a plan. In order to properly bill your insurance, we require that you disclose all insurance information including primary, secondary, or workers' compensation. Failure to provide complete information may result in all charges transferring to the responsible party. Although we may *ESTIMATE* what your insurance company may pay, it is the insurance company that makes the final determination of your eligibility and benefits. You will be responsible for any portion of the charges the carrier does not cover or pay. If your insurance carrier pays you directly, you are responsible for payment and by signing below you agree to forward the payment to us immediately. Payments made directly to you, from your insurance, are due 30 days from **our** receipt of the EOP (estimation of payment).

Self-pay Accounts- Payment is due at the time of service.

Self-pay accounts are individuals without insurance coverage, do not provide our office with insurance information or patients with insurance plans that we do not bill directly.



(Initials)

(Initials)

Outstanding Balance Policy

It is our office policy that all guarantors be sent **four (4)** statements, each preceded by **one (1)** phone call. If no payment is made and balances become past due, interest will be applied to the principal balance in accordance with state law, *AS* **45.45.010**. As a courtesy, we will attempt **one (1)** final phone call followed by a final letter to remind you of our right to send the account to collections. If no resolution can reached, the account will be sent to the collection agency. *In the event an account is turned over for collections, the guarantor will be responsible for all collections costs paid directly to the collection agency.*

Outgoing Laboratory Authorization

I hereby authorize the release of medical information related to any possible service described hereon and authorize payment directly to the outgoing laboratory that Steese Immediate Care deems necessary. I agree to assume responsibility for payment of charges for laboratory services that are not covered by my healthcare insurer.

HMO POLICY HOLDERS: You are responsible for calling your primary providers and your carrier for referrals or authorizations. Without these, you will be treated as self-pay until they have been obtained.

MEDICARE, MEDICAID, & TRICARE: We, as a clinic, are not enrolled with Medicare, Medicaid & Tricare and cannot bill these insurances. (If Medicare and Medicaid are secondary to a private insurance, please ask about our self-pay options)

We do not bill Motor Vehicle Insurance

We do not bill FEDERAL Workers Compensation ** **We do not bill out-of-state workers compensation.

I hereby authorize Steese Immediate Care to bill my insurance, as provided, and to receive payment from my insurance on my behalf. Furthermore, I authorize the release of medical information to my insurance carrier for the payment of claims.

Signature of Patient/Responsible Party

Date

PATIENT QUESTIONNAIRE/REVIEW OF SYSTEMS

<mark>Name</mark>

Today's date

DOB

IN THE LAST <u>TWO WEEKS</u> HAVE YOU EXPERIENCED THE FOLLOWING? Please circle yes or no to all questions

CONSTITUTIONAL

Good general health lately	Yes	No
Recent weight change	Yes	No
Fever	Yes	No
Fatigue	Yes	No
Headaches	Yes	No

EYES

Eye disease or injury	Yes	No
Wear glasses or contacts	Yes	No
Blurred or double vision	Yes	No
Glaucoma	Yes	No

<u>ENT</u>

Hearing loss	Yes	No
Ringing in ears	Yes	No
Earaches or drainage	Yes	No
Sinus problems	Yes	No
Nose bleeds	Yes	No
Mouth sores	Yes	No
Bleeding gums	Yes	No
Bad breath or bad taste	Yes	No
Sore throat or voice change	Yes	No
Swollen glands in neck	Yes	No

CARDIOVASCULAR

Heart trouble	Yes	No
Chest pains	Yes	No
Sudden heart beat changes	Yes	No
Swelling of feet, ankles, hands	Yes	No

RESPIRATORY

Frequent coughing	Yes	No
Spitting up blood	Yes	No
Shortness of breath	Yes	No
Asthma or wheezing	Yes	No

GASTROINTESTINAL

Loss of appetite	Yes	No
Change in bowel movements	Yes	No
Nausea or vomiting	Yes	No
Frequent diarrhea	Yes	No
Painful bowel movements	Yes	No
Constipation	Yes	No
Blood in stool	Yes	No
Stomach pain	_Yes	No

PSYCHIATRIC

Memory loss or confusion	Yes	No
Sleep problems	Yes	No
Nervousness	Yes	No

Please circle yes or no to all questions.		
Depression	Yes	No
MUSCULOSKELETAL		
Joint pain	Yes	No
Joint stiffness or swelling	Yes	No
Weakness of muscles or joints	Yes	No
Muscle pain or cramps	Yes	No
Back pain	Yes	No
Cold extremities	Yes	No
Difficulty walking	Yes	No
SKIN		
	Yes	No
Rash or itching Change in skin color	Yes	No
Change in hair or nails		No
	Yes	No
Varicose veins		No
Breast pain	Yes	
Breast lump	Yes	No
Breast discharge	Yes	No
NEUROLOGICAL		
Frequent or recurring headaches	Yes	No
Light headed or dizzy	Yes	No
Convulsions or seizures		No
Numbness or tingling sensations	Yes	No
Tremors	Yes	No
Paralysis	Yes	No
Stroke	Yes	No
ENDOCRINE		
Glandular or hormone problems	Yes	No
Thyroid Disease	Yes	No
Excessive thirst or urination	Yes	No
Heat or cold intolerance	Yes	No
Dry skin	Yes	No
HEMATOLOGICAL/LYMPATHIC		
Slow to heal after cuts	Yes	No
Bruise or bleed easily	Yes	No
Anemia	Yes	No
Phlebitis	Yes	No
Past transfusions	Yes	No
Enlarged glands		No
<u>GENITOURINARY</u>		
Frequent urination	Yes	No
Burning or painful urination		No
Blood in urine	Yes	No
Change in force of strain when urinating		No
Change in force of strain when uthating		
Incontinence or dribbling		No



Patient Information Sheet

Name:			Date of Birth:
	First MI Last		Suffix
c	Address:		Same as Patient (<i>if same, do not complete</i>) Name:
	Sex: All Male Female	Guarantor	Social Sec. #:
natic	Home Phone:	Gua	Address:
Patient Information	Daytime Phone:		City, State, Zip
ient	Mobile Phone:	Patient Email	Email (Required):
Pat	Social Sec. #:	Pati Em	
	Marital Status: Single Married		Name:
	Divorced Separated Widowed	Patient Employer	Address:
ation ce	🗆 Text 🗆 Phone Call 🗆 Email	ш Ш	City, State, Zip
Communication Preference	Detailed Messages OK		Name:
Con	\square Consent to send & receive info through text	gency tact	Phone:
of	Name:	Emergency Contact	Detailed Messages OK
Release of Information	Phone:		
Re In	Detailed Messages OK		
	Company: Add	ress:	
	Subscriber: Add	ress:	
Primary	Subscriber Name:	Pat	ient Relationship:
	DOB: Gender: 🗆 Male	🗌 Fema	le Phone:
Insurance Secondary	Policy Group #:	Ind	ividual ID:
	Company: Add	ress:	
	Subscriber: Add	ress:	
	Subscriber Name:	Pat	ient Relationship: 🗆 Self 🛛 Spouse 🗆 Child
Sec	DOB: Gender: 🗆 Male	🗌 Fema	le Phone:
	Policy Group #:	Ind	ividual ID:

Release: I assign payment to and authorize Steese Immediate Care, LLC to file a claim with my insurance for payment of services of any government benefits due to me. I understand that if it is later determined that I am not eligible to receive benefits for these services, I will be personally responsible for payment to Steese Immediate Care, LLC.



Adult Patient Medical Questionnaire

Nam	e:			Da	ate of Birth:	
	First	MI	Last	Suffix		_
JRRENT MEI PROBLEM	2 3 4	l problems or conditi		7 8 9		
ALLERGIES	List any allergies to men Allergy	dication, contrast dye		<u>Reaction</u>		
MEDICATIONS	Preferred Pharmacy: _ Any medication that you <u>Name</u>	u currently take inclu <u>Strength</u> 	ding over-the- <u>Directic</u>	counter: on	Prescribed By	
PAST MEDICAL HI	 2 Childhood Illnesses 1 2 3 Chronic Illnesses 1 		3 4 	4 5 6 4 5	Condition	

Injury	Date	Injury	Date
1		4	
2		5	
3			
Past Surgeries:			
Surgery	Date	· · · · · · · · · · · · · · · · · · ·	Date
1			
2		5	
3		6	
Any Other Hospital S	tays:		
Reason	Date	Reason	Date
1 2.			
,		5.	
3		6	
3 Anesthesia History:		6	
3 Anesthesia History:		6	
3 Anesthesia History:		6	
3 Anesthesia History: Any problems with a		6	
3 Anesthesia History: Any problems with a List Any Procedures: Procedure 1	nesthesia? 🗌 No 🛛 Yes (I Date	6 f yes, please list) Procedure 4	Date
 Anesthesia History: Any problems with a List Any Procedures: Procedure 	nesthesia? 🗌 No 🛛 Yes (I Date	6 f yes, please list) Procedure 4 5	Date
3 Anesthesia History: Any problems with a List Any Procedures: Procedure 1	nesthesia? 🗌 No 🛛 Yes (I Date	6 f yes, please list) Procedure 4	Date
 3 Anesthesia History: Any problems with an List Any Procedures: Procedure 1 2 3 	nesthesia? 🗌 No 🛛 Yes (I Date	6 f yes, please list) Procedure 4 5	Date
 3 Anesthesia History: Any problems with an List Any Procedures: Procedure 1 2 3 	nesthesia? No Yes (I Date	6 f yes, please list) Procedure 4 5	Date
3 Anesthesia History: Any problems with a List Any Procedures: Procedure 1 2 3 Physicians/ Practitior Name 1	nesthesia? No Yes (I Date 	6 f yes, please list) Procedure 4 5 6 Name 4	Date Specialty
 3 Anesthesia History: Any problems with an procedures: Procedure 1 2 3 Physicians/ Practition Name 1 2 2 3 	nesthesia? No Yes (I Date 	6 f yes, please list) Procedure 4 5 6 6 Name 4 5	Date Specialty
 Anesthesia History: Any problems with an procedures: Procedure Procedure Physicians/ Practition Name 	nesthesia? No Yes (I Date 	6 f yes, please list) Procedure 4 5 6 Name 4	Date Specialty
 Anesthesia History: Any problems with an Uist Any Procedures: Procedure 	nesthesia? No Yes (I Date 	6 f yes, please list) Procedure 4 5 6 6 Name 4 5	Date Specialty

	Mother	Father	Brother	Sister	Grandparent
Diabetes					
Heart Disease					
High Blood					
Pressure					
High					
Cholesterol					
Cancer*					
*Please specify type/location of cancer					
Other significant family history? (Please explain)					

	Do you drink alcohol? No Yes If yes, how much?	Plac	upation: e of birth (City, State): e you lived abroad more than one month?
SOCIAL HISTORY	do you use?: Do you consume caffeine? Do you consume caffeine? No Yes If so, how much per day? Diet: Balanced Vegetarian Diabetic Low Sal Diet: Balanced Vegetarian Diabetic Low Sal Duet: No Fat Low Carb Other: Have you ever been in an abusive relationship? No Yes Are you afraid of your partner? No Yes Education: High School College Some College Trade School Other: Do you do some form of regular exercise every day? No Yes If yes, how much? Marital Status: Married Single Divorced Widowed Other:	t Do y of g Do y If ye Spoi	everyone in your household, including pets:
HEALTH MAINTENANCE	Please record the last year you had the following. If Please record the last year year were record to the last year year were record to the last year year were record to the last year were re	Bon Brea Card Cold EKG Hea Mar Eye Pelv PAP	not know, leave blank. The Density Scanast Examdiac Stress Testdiac Stress Testonoscopy Garing Examaring Exam pring Exam Exam Exam Smear/GYNsical Exam
MENSTRUAL HISTORY	Date of last menstrual period: Amount: Dormal Light Heavy Other: Duration: days Are periods regular? NO Yes How many days apart are periods? Age of onset periods: Age of cessations of periods: Any abnormal PAP smears? NO Yes If yes, when Diagnosed with any STI's NO Yes If yes, what	PAST PREGNANCIES	Please note the number of pregnancies: Total Pregnancies: Full term births: Premature births: Abortions – induced: Abortions – spontaneous: Pregnancies – Ectopic: Pregnancies – Multiple births: Living:

	Please check if you have had problems with or are presently experiencing problems with any of the following:					
	Skin	Gastrointestinal	Musculoskeletal			
	Skin diseases	Abdominal discomfort	□ Arthritis			
	Eyes	Indigestion	Low back problems			
	Eye diseases	🗆 Nausea	🗆 Gout			
	ENT	\Box Vomiting	Neurological			
	🗆 Hay fever	Constipation	🗆 Headache			
	\Box Head or neck	🗌 Diarrhea	Endocrine			
	Neck	Blood in stool	Diabetes			
MS	□		Thyroid Disease			
STEI	Respiratory	\Box Change in bowel habits	Psychiatric			
SYS	\square Shortness of breath	\Box Unexplained weight gain/loss	Anxiety			
REVIEW OF SYSTEMS	🗆 Asthma	\Box Hemorrhoids	Depression			
IEV	🗌 Pneumonia	Gall bladder disease	Alcohol Abuse			
3EV	Persistent cough	Colitis	Drug Abuse			
	Cardiovascular	Genitourinary (Female)	Hematologic/ Oncologic			
	High blood pressure	Frequent urination	Cancer			
	Heart disease	Kidney diseases	Blood Disorders			
	Chest pain	Kidney stones	🗆 Anemia			
	Swollen ankles	Difficulty urinating	Infectious Disease			
	Palpitations	Genitourinary (Male)	Venereal Disease			
	Lightheadedness	Frequent urination	Hepatitis or Jaundice			
		Kidney diseases	🗆 ТВ			
		Kidney stones	Rheumatic fever			
		Difficulty urinating				
	Do you have an advanced directive (living will)? No Yes					
	Natao					
	Notes:					
~1						
OTHER						
ОТ						
	Patient/Guardian Signature:		Date:			
	Reviewed By:		Date:			