



**PATIENT INFORMATION**

PATIENT NAME (LAST, FIRST, MI)		SOCIAL SECURITY #	
STREET ADDRESS		CITY	STATE ZIP
HOME PHONE	WORK PHONE	CELL/ALTERNATIVE PHONE	
EMAIL ADDRESS			
SEX MALE FEMALE	MARITAL STATUS MARRIED SINGLE DIVORCED WIDOWED	DATE OF BIRTH	HAVE YOU BEEN SEEN IN THE OFFICE BEFORE?

**POLICY HOLDER INFORMATION**

<b>PRIMARY INSURANCE INFORMATION</b>			
INSURANCE COMPANY		NAME OF POLICY HOLDER	
ID NUMBER	GROUP NUMBER	INSURANCE PHONE NUMBER	
POLICY HOLDER'S DATE OF BIRTH		POLICY HOLDER'S SOCIAL SECURITY NUMBER	
<b>SECONDARY INSURANCE INFORMATION</b>			
INSURANCE COMPANY		NAME OF POLICY HOLDER	
ID NUMBER	GROUP NUMBER	INSURANCE PHONE NUMBER	
POLICY HOLDER'S DATE OF BIRTH		POLICY HOLDER'S SOCIAL SECURITY NUMBER	

**EMERGENCY CONTACT**

NAME (LAST, FIRST, MI)	HOME PHONE
WORK PHONE	CELL/ALTERNATIVE PHONE

**GUARANTOR/RESPONSIBLE PARTY**

SOCIAL SECURITY NUMBER	SEX	DATE OF BIRTH
RELATIONSHIP	DAYTIME PHONE	
GUARANTOR NAME		
ADDRESS		

AUTHORIZATION TO PAY BENEFITS TO PHYSICIAN: I hereby authorize payment directly to the physician of the surgical and/or medical benefits, if any otherwise payable to me for his/her services as described, realizing I am responsible for non-covered services.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

AUTHORIZATION TO RELEASE INFORMATION: I hereby authorize the physician to release any information acquired in the course of my treatment necessary to process insurance claims.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



**MEDICAL HISTORY AND INTAKE FORM**

DATE: \_\_\_\_\_

DOB: \_\_\_\_\_

PATIENT NAME: \_\_\_\_\_

PRIMARY CARE PHYSICIAN: \_\_\_\_\_

MEDICATION ALLERGIES: \_\_\_\_\_

PHARMACY NAME: \_\_\_\_\_

PHARMACY ADDRESS & PHONE NUMBER: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**PAST MEDICAL HISTORY:**

Anxiety  
Arthritis  
Asthma  
Atrial Fibrillation  
Bone Marrow Transplant  
BPH (Enlarged Prostate)  
Cancer Types:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

COPD  
Coronary Artery Disease  
Depression  
Diabetes  
Kidney Disease  
GERD  
Hearing Loss  
Hepatitis  
Hypertension  
HIV/AIDS

Hypercholesterolemia  
Hyperthyroid  
Hypothyroid  
Radiation Treatment  
Seizures  
Stroke

Other:  
\_\_\_\_\_  
\_\_\_\_\_  
NONE

**HAVE YOU HAD SURGERY ON ANY OF THE FOLLOWING ORGANS: (please circle all that apply)**

Appendix (Appendectomy)

Joint Replacement: Hip (Right)

Rectum: APR

Bladder (Cystectomy)

Joint Replacement: Hip (Left)

Rectum:

Lower Anterior

Breast: Lumpectomy: \_\_\_\_\_  
resection

Joint Replacement: Hip (Both)

Breast: Mastectomy: \_\_\_\_\_

Kidney: Kidney Biopsy

Skin: Biopsy

Breast: Breast Biopsy

Kidney: Nephrectomy

Skin: Basal Cell

Colon: Colon Cancer resection

Kidney: Kidney Stone Removal

Skin:

Squamous Cell

Colon: Diverticulitis

Kidney: Kidney Transplant

Skin: Melanoma

Colon: Inflammatory Bowel Disease	Liver: Shunt	Spleen: Splenectomy
Colon: Colostomy	Liver: Liver Transplant	Testicles:
orchietomy		
Gall Bladder (Cholecystectomy)	Liver: Hepatectomy	Uterus:
Fibroids		
Heart: Coronary Artery Bypass Surgery	Ovaries: endometriosis	
Uterus: uterine Cancer		
Heart: PTCA	Ovaries: Ovarian Cyst	Uterus: cervical
cancer		
Heart: Mechanical valve Replacement	Ovaries: Ovarian Cancer	
Heart: Biological Valve Replacement	Ovaries: Tubal Ligation	
Heart: Heart Transplant	Pancreatectomy	
Joint Replacement: Knee (Right)	Prostate Cancer	
Joint Replacement: Knee (Left)	Prostate Biopsy	
Joint Replacement: Knee (Both)	Prostate: TURP	

OTHER:

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**PLEASE FILL IN REVERSE SIDE OF SHEET ALSO**

**SKIN DISEASE HISTORY: (circle all that apply):**

Acne	Dry Skin	Poison Ivy
Actinic Keratosis	Eczema	Precancerous
	Moles	
Asthma	Flaking or Itchy Scalp	Psoriasis
Basal Cell Cancer	Hay Fever/Allergies	Squamous Cell
	Cancer	
Blistering Sun Burns	Melanoma	Other:
	_____	

Do you wear sunscreen? \_\_\_\_\_ If yes, what SPF \_\_\_\_\_

Do you tan in a tanning salon? \_\_\_\_\_

Do you have a family history of melanoma? \_\_\_\_\_

If yes, which relative(s)? \_\_\_\_\_

**SOCIAL HISTORY:**

Smoking Status: (please circle one)

Current every day smoker

Former Smoker

Never Smoker

Alcohol Status: (please circle one)

None

Less than 1 drink per day

1-2 drinks per day

3 or more drinks per day

**REVIEW OF SYSTEMS:** Do you have or are you currently experiencing any of the following?

(Please circle all that apply)

Changing mole

Muscle weakness

Rash

Neck stiffness

Fever or chills

Headaches

Depression

Seizures

Anxiety

Cough

Problems with healing

Shortness of breath

Problems with bleeding

Wheezing

Problems with scarring

Pacemaker

Immunosuppression  
Hay fever  
Chest pain  
Night sweats  
Unintentional weight loss  
Thyroid problems  
Sore throat  
Blurry vision  
Abdominal pain  
Bloody Stool  
Bloody urine  
Joint aches

Defibrillator  
Blood thinners  
GI upset with antibiotics  
Premedication prior to procedures  
Rapid heartbeat with epinephrine  
pregnancy or planning a pregnancy  
Allergy to adhesive  
Allergy to lidocaine  
Allergy to topical antibiotic ointment  
Artificial heart valve  
Artificial joint within the past 2 years  
MRSA

IMMUNIZATIONS: Have you had the following immunizations?

Influenza (flu): \_\_\_\_\_ Date: \_\_\_\_\_

Pneumonia: \_\_\_\_\_ Date: \_\_\_\_\_

Varicella (Shingles) \_\_\_\_\_ Date: \_\_\_\_\_