



## *Adult New Patient Intake* **Practice policies for Patients**

Congratulations on taking the first step towards your journey of Health. Dr. Preston's goal is to provide you with the highest level of personalized care. She is committed to helping you on your path to health and healing.

It is important to read all the enclosed information carefully. You may mail or fax completed forms prior to your appointment. This will allow Dr. Preston to help solve your problems more efficiently and enhance the quality of your care. Alternatively, you may bring the forms in with you to your first appointment.

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### **Appointment Scheduling**

Due to the overwhelming requests for consultations, there is a **24 business hour cancellation policy**. We encourage patient responsibility with their appointment schedule. Scheduling reminder calls are a courtesy and are NOT meant to replace your management of our appointment schedule. Please don't depend on the reminder calls as your only means of arriving at your appointment. The charge for Late Canceled Appointments and NO show appointments are **charged \$100 per appointment and \$25 for IV'S or Shots**. This means that we will charge you \$100. 24 business hours advance notice is required and cancellation for a next day appointment left on voicemail after business hours will be charged as a late cancellation. If you are canceling a Monday appointment you are required to call on Friday. You may cancel your appointment by calling Beachside Naturopathic Clinic at 562-794-9027. If calling after hours, please leave a message.

**I have read & agree to the 24-Business Hour Cancellation policy:** PATIENT INITIALS \_\_\_\_\_ Date \_\_\_\_\_

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### **Phone and Email Policy**

For your safety all questions or emails to Dr. Preston will be charged. Should you have **one brief question regarding clarification of treatment from previous visit**, the message must be left with staff. Dr. Preston will return answers to emails either **personally or to staff** during those clinic hours when she is not actively providing direct patient care. Any other questions must be scheduled with Dr. Preston as a phone/email or office consult, unless you are a concierge patient. Considerable effort is made to respond to phone messages within 24 hours of their receipt; however, with a busy schedule and the only doctor on staff, telephone time is limited. It is preferable and safe that the evaluation and treatment of medical questions or recommendations be conducted during a scheduled office visit with Dr. Preston where you can receive adequate care and attention. We appreciate your understanding and consideration in this regard. Our phone and email policy is below:

- **1-10 minute phone call - \$75**
- **Emails –\$75 per email.**
- **Concierge patients – NO CHARGE**

**I have read & agree to the Phone and Email policy:** PATIENT INITIALS \_\_\_\_\_ Date \_\_\_\_\_

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## Insurance and Payment Information

Cynthia Preston, ND, **does not accept insurance or** Medicare and we cannot assure you that services (office visits, phone consultations or lab tests) will be reimbursed. You will be provided with diagnosis and procedure codes to assist you with possible insurance reimbursement. You can request a bill of services rendered that you can submit to your insurance provider who may reimburse you for some or the entire fee at their discretion.

**REFILL FEE POLICY** – For ALL patients receiving compounding hormones- There is an **\$80 administrative fee** for refills every 3 months. This DOES NOT INCLUDE COST OF HORMONES or VISITS. Fee is waived for Hormone Concierge members.

Payment for the office visit or phone appointment is expected at time of service and can be in the form of check, cash or credit card payments. All credit card payments will be processed the same day of the visit or phone call.

You will receive an invoice receipt and superbill with the medical codes at the completion of your visit.

Dr. Preston does not accept insurance or Medicare. If you are using a health savings account, all supplements and visits can be used towards this. Please save your superbill for tax filing purposes.

NO REFUNDS ON SERVICES RENDERED, SUPPLEMENTS, AND/OR MEDICATIONS

Please be prepared to pay for your visit in full. Please ask about discounts for paying upfront for refill services.

**I have read & agree to the Insurance & Payment policy (if applicable):**

PATIENT INITIALS \_\_\_\_\_ Date \_\_\_\_\_

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## LAB TESTS

After your initial or follow-up consultations, lab tests and/or diagnostic tests may be ordered.

Testing recommendations and cost(s) per test will be reviewed at time of visit. Fees for such tests are billed directly by the lab to the patient, meaning that payment must always be sent with test kits at time of administration. In many cases, the lab will work directly with the patient's insurance care provider. We cannot guarantee that your labs will always be covered and will not reimburse your fees for any reason. We are also not responsible for insurance denials or balances due. With specialty testing kits there is a **\$45 – 95** dollar fee depending on each test for shipping and processing of the test kits. This must be paid at time of visit when kit is given.

**All specialty lab tests take up to 3 weeks to be finalized and sent to the office. Your appointment will be scheduled at 3 weeks for this reason.**

Dr. Preston does provide phlebotomy services at Cynthia Preston, ND. This is a convenient service we offer for patients that includes a **\$30 draw fee**. Specialty Kits do not include interpretation and processing fees of **\$30 -55**.

**I have read & agree to the Lab Tests policy:**

PATIENT INITIALS \_\_\_\_\_ Date \_\_\_\_\_

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## Patient Contact Information

Name of Patient \_\_\_\_\_ Date of First Visit \_\_\_\_  
Name of Parent(s)/Guardian(s) (if applicable) \_\_\_\_\_  
Relationship to patient \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Telephone # (cell) \_\_\_\_\_  
(home) \_\_\_\_\_  
(work) \_\_\_\_\_  
Email address \_\_\_\_\_  
Age \_\_\_\_\_ Date of Birth \_\_\_\_\_ Gender: Female \_\_\_\_ Male \_\_\_\_  
Married \_\_\_\_ Separated \_\_\_\_ Divorced \_\_\_\_ Widowed \_\_\_\_ Single \_\_\_\_ Partnership \_\_\_\_  
Live with: Spouse \_\_\_\_ Partner \_\_\_\_ Parents \_\_\_\_ Children \_\_\_\_ Friends \_\_\_\_ Alone \_\_\_\_  
Occupation \_\_\_\_\_ Hours per week \_\_\_\_\_ Retired \_\_\_\_  
Employer \_\_\_\_\_  
(Work address) \_\_\_\_\_  
How did you hear about our clinic? \_\_\_\_\_

Next of Kin or other to reach in an emergency

Relationship \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

I authorize employees or agents of Cynergetics to leave a detailed message for me on a voice message device associated with the phone number listed below regarding my:

Laboratory reports	____ Yes (initials)	____ No (initials)
Protected Health Information	____ Yes (initials)	____ No (initials)

If you answered yes, please list number to call:

## Consent to Treat

I understand that the treatment provided is determined by the professional discretion of my naturopathic doctor. Even the gentlest therapies have their complications in certain physiological conditions such as pregnancy and lactation, in very young children or those with multiple medications. It is very important that you inform Dr. Preston immediately of any disease process that you are suffering from or if you are taking any medications. If you are pregnant or you are breast-feeding, please inform me as well. It is extremely important that one follow the prescribed recommendations when taking herbs and nutritional supplements because they may be toxic when taken in large doses. I will immediately notify the doctor if I become aware that I am pregnant.

There are some slight health risks to treatment by naturopathic medicine. These include but are not limited to temporary aggravation of pre-existing symptoms, allergic reactions to herbs or supplements, bruising and bleeding from injection therapies.

I will immediately inform the doctor if I experience any gastrointestinal upset, allergic reactions (hives, rashes, tingling of the tongue, headache or similar condition), or any unanticipated or unpleasant effects associated with treatment prescribed by the doctor. I understand that while this document describes the most common risks of treatment, other side effects and risks may occur.

I have read, or have had read to me, the above information and I consent to receiving naturopathic medical care from the above mentioned naturopathic doctor I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek diagnosis and treatment. Signing below means I consent to treatment

**I have read & agree to the Consent to Treat policy:**

PATIENT INITIALS \_\_\_\_\_ Date \_\_\_\_\_

## Notice of Privacy Practices

This notice is required by the Privacy Regulations created as a result of the Health Insurance Portability and Accountability Act of 1996(HIPAA). Our practice is dedicated to maintaining the privacy of your health information. We are required by law to maintain the confidentiality of your health information.

**The following circumstances may require us to use or disclose your health information:**

1. To public health authorities and health oversight agencies that are authorized by law to collect information.
2. Lawsuits and similar proceedings in response to a court or administrative order.
3. If required to do so by a law enforcement official.
4. When necessary to reduce or prevent a serious threat to your health and safety or the health and safety of another individual or the public. We will only make disclosures to a person or organization able to help prevent the threat.
5. To correctional institutions or law enforcement officials, if you are an inmate

Your rights regarding your health information

1. You can request that our practice communicate with you about your health and related issues in a particular manner or at a certain location.
2. You can request a restriction in our use or disclosure of your health information for treatment, payment, or health care operations. Additionally, you have the right to request that we restrict our disclosure of your health information to only certain individuals involved in your care or the payment for your care.
3. You have the right to inspect and obtain a copy of the health information that, but not including psychotherapy notes.

I have also read and understand the attached NOTICE OF PRIVACY PRACTICES, which discusses my rights under the Health Insurance Portability and Accountability Act of 1996.

**I have read the attached (to clipboard), have a right to a copy & agree to the Notice of Privacy Practices policy:**

REPRESENTATIVE or PATIENT INITIALS \_\_\_\_\_ Date \_\_\_\_\_

## ARBITRATION AGREEMENT

**Article 1: Agreement to Arbitrate:** It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered will be determined by submission to arbitration as provided by California law, and not by a lawsuit or resort to court process except as state and federal law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration.

**Article 2: All Claims Must be Arbitrated:** It is also understood that any dispute that does not relate to medical malpractice including disputes as to whether or not a dispute is subject to arbitration, will also be determined by submission to binding arbitration. It is the intention of the parties that this agreement bind all parties as to all claims, including claims arising out of or relating to treatment or services provided by the health care provider including any heirs or past, present or future spouse(s) of the patient in relation to all claims, including loss of consortium. This agreement is also intended to bind any children of the patient whether born or unborn at the time of the occurrence giving rise to any claim. This agreement is intended to bind the patient and the health care provider and/or other licensed health care providers or preceptorship interns who now or in the future treat the patient while employed by, working or associated with or serving as a back-up for the health care provider, including those working at the health care provider's clinic or office or any other clinic or office whether signatories to this form or not.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the health care provider, and/or the health care provider's associates, association, corporation, partnership, employees, agents and estate, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress, injunctive relief, or punitive damages.

**Article 3: Procedures and Applicable Law:** A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days thereafter. The neutral arbitrator shall then be the sole arbitrator and shall decide the arbitration. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees, witness fees, or other expenses incurred by a party for such party's own benefit.

Either party shall have the absolute right to bifurcate the issues of liability and damage upon written request to the neutral arbitrator.

The parties' consent to the intervention and joinder in this arbitration of any person or entity that would otherwise be a proper additional party in a court action, and upon such intervention and joinder any existing court action against such additional person or entity shall be stayed pending arbitration.

The parties agree that provisions of the California Medical Injury Compensation Reform Act shall apply to disputes within this arbitration agreement, including, but not limited to, sections establishing the right to introduce evidence of any amount payable as a benefit to the patient as allowed by law (Civil Code 3333.1), the limitation on recovery for non-economic losses (Civil Code 3333.2), and the right to have a judgment for future damages conformed to periodic payments (CCP 667.7). The parties further agree that the Commercial Arbitration Rules of the American Arbitration Association shall govern any arbitration conducted pursuant to this Arbitration Agreement.

**Article 4: General Provision:** All claims based upon the same incident, transaction or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action would be barred by the applicable legal statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence.

PATIENT SIGNATURE X

(Or patient Representative)

(Indicate relationship if signing for patient)

OFFICE SIGNATURE X

**Article 5: Revocation:** This agreement may be revoked by written notice delivered to the health care provider within 30 days of signature and if not revoked will govern all professional services received by the patient and all other disputes between the parties.

**Article 6: Retroactive Effect:** If patient intends this agreement to cover services rendered before the date it is signed (for example emergency treatment) patient should initial here\_\_\_\_\_. Effective as the date of first professional services.

If any provision of this Arbitration Agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision. I understand that I have the right to receive a copy of this Arbitration Agreement. By my signature below, I acknowledge that I have received a copy.

**NOTICE: BY SIGNING THIS CONTRACT YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.**

PATIENT SIGNATURE X

(Or patient Representative)

(Indicate relationship if signing for patient)

OFFICE SIGNATURE X

\_\_\_\_\_

\_\_\_\_\_

## **Consent Regarding E-mail Use or Disclosure of Health Information**

**Cynthia Preston, ND** provides patients with the opportunity to communicate by e-mail. Transmitting confidential health information by e-mail however, has a number of risks:

1. Risks:
  - a. e-mail can be immediately broadcast worldwide and be received by many intended and unintended recipients; recipients can forward e-mail messages to other recipients without the original sender(s) permission or knowledge; users can easily copy information
2. It is the policy of Cynthia Preston, ND that all e-mail messages sent or received which concern the diagnosis or treatment of a patient will be a part of that patient's protected personal health information. We cannot guarantee the security and confidentiality of e-mail or internet communication.
3. Patients must consent to the use of e-mail for confidential medical information after having been informed of the above risks with the following conditions:
  - a. All e-mails to or from patients concerning diagnosis and/or treatment will be made part of the protected personal health information. As a part of the protected personal health information, other individuals, such as Cynergetics staff, insurance coordinators and upon written authorization other healthcare providers and insurers will have access to e-mail messages contained in protected personal health information.
  - b. Cynthia Preston, ND will endeavor to read e-mail promptly but can provide no assurance that the recipient of a particular e-mail will read the e-mail message promptly. Therefore, e-mail must not be used in a medical emergency.
  - c. Because some medical information is so sensitive that unauthorized disclosure can be very damaging, e-mail should not be used for communications concerning diagnosis or treatment of AIDS/HIV infection; other sexually transmittable or communicable diseases such as syphilis, gonorrhea and the like; behavioral health, mental health; or alcohol and drug abuse.
  - d. Cynthia Preston, ND cannot guarantee that electronic communications will be private. Dr. Preston, ND is not liable for improper disclosure of confidential information not caused by its employee's gross negligence or wanton misconduct and is not liable for breaches of confidentiality caused by the patient.

I understand that my consent to the use of e-mail may be withdrawn at any time by e-mail or written communication to Cynthia Preston, ND. I have read this form carefully and understand the risks and responsibility associated with the use of e-mail. I agree to assume all risks associated with the use of e-mail.

**I have read & agree to the Consent Regarding E-mail Use or Disclosure of Health Information policy:**

PATIENT INITIALS \_\_\_\_\_ Date \_\_\_\_\_

# Release of Records

**REQUESTING PARTY:**

Today's Date\_\_\_\_\_

Printed Legal Name \_\_\_\_\_ Date of Birth\_\_\_\_\_

I, the undersigned, hereby authorize:

Name of Agency or doctor \_\_\_\_\_

Address\_\_\_\_\_

City, State, Zip\_\_\_\_\_

Phone\_\_\_\_\_ Fax\_\_\_\_\_

**TO RELEASE MY INFORMATION TO:**

Dr. Cynthia Preston, ND

16601 Pacific Coast Highway

Sunset Beach, CA 90742

Tel: (562) 794-9027

Fax: (949)528-2526

Information to be released:

\_\_\_\_\_**ALL MEDICAL RECORDS**\_\_\_\_\_**OTHER**\_\_\_\_\_

Initial next to "Yes" or "No" for the following protected information to be released:

Drug/Alcohol Information Yes\_\_\_\_\_ No\_\_\_\_\_

Mental Health Information Yes\_\_\_\_\_ No\_\_\_\_\_

AIDS/HIV Testing &amp; Results Yes\_\_\_\_\_ No\_\_\_\_\_

Sexually Transmitted Diseases Testing &amp; Results Yes\_\_\_\_\_ No\_\_\_\_\_

Communicable Diseases Yes\_\_\_\_\_ No\_\_\_\_\_

Genetic Testing Yes\_\_\_\_\_ No\_\_\_\_\_

and is limited to the time period from \_\_\_\_\_ to\_\_\_\_\_

*I understand I have the right to revoke this authorization at any time. I understand if I revoke this authorization I must do so in writing. I understand the revocation will not apply to information that has already been released in response to this authorization. Unless otherwise specified, this authorization will automatically expire in 90 days.*

*I understand that authorizing the disclosure of this health information is voluntary. I can refuse to sign this authorization. I need not sign this form in order to assure treatment. I understand I may inspect or receive copies of the information to be used or disclosed. I understand any disclosure of information carries with it the potential for an unauthorized re-disclosure and the information may not be protected by federal confidentiality rules. A copy of this authorization shall be as valid as the original.*

SIGNATURES: \_\_\_\_\_

Requesting Party\_\_\_\_\_ Date\_\_\_\_\_

For\_\_\_\_\_ Relationship\_\_\_\_\_



# Nutritional Assessment Questionnaire 1.5

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Birth Date: \_\_\_\_\_

Gender: \_\_\_\_\_

Please list your five major health concerns in order of importance:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_

## PART I

Read the following questions and circle the number that best applies:

0 = Do not consume or use

1 = Consume or use 2 to 3 times monthly

2 = Consume or use weekly

3 = Consume or use daily

### DIET

- |   |   |   |
|---|---|---|
| 1. 0 1 2 3 Alcohol                        | 8. 0 1 2 3 Caffeinated Beverages        |   |
| 2. 0 1 2 3 Artificial Sweeteners          | 9. 0 1 2 3 Fast Foods                   | 15. 0 1 2 3 Refined flour/baked goods     |
| 3. 0 1 2 3 Candy, Desserts, Refined Sugar | 10. 0 1 2 3 Fried Foods                 | 16. 0 1 2 3 Vitamins and minerals         |
| 4. 0 1 2 3 Carbonated beverages           | 11. 0 1 2 3 Luncheon Meats              | 17. 0 1 2 3 Water- Distilled              |
| 5. 0 1 2 3 Chewing Tobacco                | 12. 0 1 2 3 Margarine                   | 18. 0 1 2 3 Water- Tap                    |
| 6. 0 1 2 3 Cigarettes                     | 13. 0 1 2 3 Milk Products               | 19. 0 1 2 3 Water- Well                   |
| 7. 0 1 2 3 Cigars/Pipes                   | 14. 0 1 Radiation exposure (0=no,1=yes) | 20. 0 1 2 3 Diet often for weight control |

### LIFESTYLE

21. 0 1 2 3 Exercise per week ( 0= 2 or more times a week, 1= 1 time a week, 2= 1 or 2 times a month, 3= never, less than once a month)
22. 0 1 2 3 Changed Jobs (0= over 12 months ago, 1= within last 12 months, 2= within last 6 months, 3= within last 2 months)
23. 0 1 2 3 Divorced ( 0= never, over 2 years ago, 1= within last 2 years, 2= within last year, 3= within last 6 months)
24. 0 1 2 3 Work over 60 hours/week (0= never, 1= occasionally, 2= usually, 3= always)

### MEDICATIONS- Indicate any medications you're currently taking or have taken in the last month (0= no, 1= yes):

- |   |   |
|---|---|
| 25. 0 1 Antacids                                    | 39. 0 1 Diuretics   |
| 26. 0 1 Anti-Anxiety medications                    | 40. 0 1 Estrogen or Progesterone (natural)                      |
| 27. 0 1 Antibiotics                                 | 41. 0 1 Estrogen or Progesterone (pharmaceutical, prescription) |
| 28. 0 1 Anticonvulsants                             | 42. 0 1 Heart Medications                                       |
| 29. 0 1 Antidepressants                             | 43. 0 1 High blood pressure medications                         |
| 30. 0 1 Antifungals                                 | 44. 0 1 Laxatives   |
| 31. 0 1 Aspirin/Ibuprofen                           | 45. 0 1 Recreational Drugs                                      |
| 32. 0 1 Asthma Inhalers                             | 46. 0 1 Relaxants/Sleeping pills                                |
| 33. 0 1 Beta blockers                               | 47. 0 1 Testosterone (natural or prescription)                  |
| 34. 0 1 Birth control pills/ implant contraceptives | 48. 0 1 Thyroid medication                                      |
| 35. 0 1 Chemotherapy                                | 49. 0 1 Acetaminophen (Tylenol)                                 |
| 36. 0 1 Cholesterol lowering medications            | 50. 0 1 Ulcer medications                                       |
| 37. 0 1 Cortisone/steroids                          | 51. 0 1 Sildenafil citrate (Viagra)                             |
| 38. 0 1 Diabetic medications/insulin                |   |

## PART II

**0= No, symptom does not occur**

**2= Moderate symptom, occurs occasionally (weekly)**

**1= Yes, minor or mild symptoms, rarely occurs (monthly)    3= Severe symptom, occurs frequently (daily)**

## SECTION I- Upper Gastrointestinal System

- |  |  |
|--|--|
| 52. 0 1 2 3 Belching or gas within one hour after eating               | 61. 0 1 2 3 Feel like skipping breakfast           |
| 53. 0 1 2 3 Heartburn or acid reflux                                   | 62. 0 1 2 3 Feel better if you don't eat           |
| 54. 0 1 2 3 Bloating within one hour after eating                      | 63. 0 1 2 3 Sleepy after meals                     |
| 55. 0 1     Vegan Diet (no dairy, meat, fish or eggs)<br>(0=no, 1=yes) | 64. 0 1 2 3 Fingernails chip, peel or break easily |
| 56. 0 1 2 3 Bad Breath (halitosis)                                     | 65. 0 1 2 3 Anemia unresponsive to iron            |
| 57. 0 1 2 3 Loss of taste for meat                                     | 66. 0 1 2 3 Stomach pains or cramps                |
| 58. 0 1 2 3 Sweat has a strong odor                                    | 67. 0 1 2 3 Diarrhea, chronic                      |
| 59. 0 1 2 3 Stomach upset by taking vitamins                           | 68. 0 1 2 3 Diarrhea shortly after meals           |
| 60. 0 1 2 3 Sense of excess fullness after meals                       | 69. 0 1 2 3 Black or tarry colored stools          |
|  | 70. 0 1 2 3 Undigested food in stool               |

## SECTION II- Liver and Gallbladder

- |   |   |
|---|---|
| 71. 0 1 2 3 Pain between shoulder blades  | 85. 0 1 Easily hungover if you were to drink wine<br>(0=no, 1=yes)        |
| 72. 01 2 3 Stomach upset by greasy foods  | 86. 0 1 2 3 Alcohol per week (0=<3, 1=<7, 2=<14, 3=>14)                   |
| 73. 01 2 3 Greasy or shiny stools   | 87. 0 1 Recovering alcoholic (0=no, 1=yes)                                |
| 74. 0 1 2 3 Nausea  | 88. 0 1 History of drug or alcohol abuse (0=no, 1=yes)                    |
| 75. 0 1 2 3 Sea, car, airplane or motion sickness   | 89. 0 1 History of hepatitis (0=no, 1=yes)                                |
| 76. 0 1 History of motion sickness (0=no, 1=yes)  | 90. 0 1 Long term use of prescription/recreational drugs<br>(0=no, 1=yes) |
| 77. 0 1 2 3 Light or clay colored stools  | 91. 0 1 2 3 Sensitive to chemicals (perfume, cleaning<br>agents, etc.)    |
| 78. 0 1 2 3 Dry skin, itchy feet or skin peels on feet  | 92. 0 1 2 3 Sensitive to tobacco smoke                                    |
| 79. 0 1 2 3 Headache over eyes  | 93. 0 1 2 3 Exposure to diesel fumes                                      |
| 80. 0 1 2 3 Gallbladder attacks (0=never, 1=years ago,<br>2=within last year, 3=within past 3 months) | 94. 0 1 2 3 Pain under right side of rib cage                             |
| 81. 0 1 Gallbladder removed (0=no, 1=yes)   | 95. 0 1 2 3 Hemorrhoids or varicose veins                                 |
| 82. 0 1 2 3 Bitter taste in mouth, especially after meals   | 96. 0 1 2 3 Nutrasweet (aspartame) consumption                            |
| 83. 0 1 Become sick if you were to drink wine<br>(0=no, 1=yes)  | 97. 0 1 2 3 Sensitive to Nutrasweet (aspartame)                           |
| 84. 0 1 Easily intoxicated if you were to drink wine<br>(0=no, 1=yes)                                 | 98. 0 1 2 3 Chronic fatigue or Fibromyalgia                               |

### SECTION III- Small Intestine

- |  |  |
|--|--|
| 99. 0 1 2 3 Food Allergies   | 108. 0 1 2 3 Crohn's disease (0=no, 1=yes in the past, 2=currently mild condition, 3=severe) |
| 100. 0 1 2 3 Abdominal bloating 1 to 2 hours after eating              | 109. 0 1 2 3 Wheat or grain sensitivity  |
| 101. 0 1     Specific foods make you tired or bloated<br>(0=no, 1=yes) | 110. 0 1 2 3 Dairy sensitivity   |
| 102. 0 1 2 3 Pulse speeds after eating                                 | 111. 0 1     Are there foods you could not give up<br>(0=no, 1=yes)                          |
| 103. 0 1 2 3 Airborne allergies  | 112. 0 1 2 3 Asthma, sinus infections, stuffy nose   |
| 104. 0 1 2 3 Experience hives  | 113. 0 1 2 3 Bizarre vivid dreams, nightmares  |
| 105. 0 1 2 3 Sinus congestion, "stuffy head"                           | 114. 0 1 2 3 Use over-the-counter pain medications   |
| 106. 0 1 2 3 Crave bread or noodles                                    | 115. 0 1 2 3 Feel spacey or unreal   |
| 107. 0 1 2 3 Alternating constipation and diarrhea                     |  |

## SECTION IV- Large Intestine

- |   |   |
|---|---|
| 116. 0 1 2 3 Anus Itches  | 125. 0 1 2 3 Less than one bowel movement per day                           |
| 117. 0 1 2 3 Coated tongue  | 126. 0 1 2 3 Stools have corners or edges, are flat or ribbon shaped        |
| 118. 0 1 2 3 Feel worse in moldy or musty place   | 127. 0 1 2 3 Stools are not well formed (loose)                             |
| 119. 0 1 2 3 Taken antibiotic for a total accumulated time of (0=never, 1=<1 month, 2=<3 months, 3=>3 months) | 128. 0 1 2 3 Irritable bowel or mucus colitis                               |
| 120. 0 1 2 3 Fungus or yeast infections   | 129. 0 1 2 3 Blood in stool   |
| 121. 0 1 2 3 Ring worm, “jock itch”, “athletes foot”, nail fungus   | 130. 0 1 2 3 Mucus in stool   |
| 122. 0 1 2 3 Yeast symptoms increase with sugar, starch or alcohol  | 131. 0 1 2 3 Excessive foul smelling lower bowel gas                        |
| 123. 0 1 2 3 Stool hard or difficult to pass  | 132. 0 1 2 3 Bad breath or strong body odors                                |
| 124. 0 1 History of parasites (0=no, 1=yes)   | 133. 0 1 2 3 Painful to press along outer sides of thighs (Iliotibial Band) |
|   | 134. 0 1 2 3 Cramping in lower abdominal region                             |
|   | 135. 0 1 2 3 Dark circles under eyes  |

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## SECTION V- Mineral Needs

- |   |  |
|---|--|
| 136. 0 1 History of carpal tunnel syndrome (0=no, 1=yes)                                  | 150. 0 1 History of bone spurs (0=no, 1=yes)     |
| 137. 0 1 History of lower right abdominal pains or ileocecal valve problems (0=no, 1=yes) | 151. 0 1 2 3 Morning stiffness                   |
| 138. 0 1 History of stress fracture (0=no, 1=yes)   | 152. 0 1 2 3 Nausea with vomiting                |
| 139. 0 1 2 3 Bone loss (reduced density on bone scan)                                     | 153. 0 1 2 3 Crave chocolate                     |
| 140. 0 1 Are you shorter than you used to be? (0=no, 1=yes)                               | 154. 0 1 2 3 Feet have a strong odor             |
| 141. 0 1 2 3 Calf, foot or toe cramps at rest   | 155. 0 1 2 3 History of anemia                   |
| 142. 0 1 2 3 Cold Sores, fever blisters or herpes lesions                                 | 156. 0 1 2 3 Whites of eyes (sclera) blue tinted |
| 143. 0 1 2 3 Frequent fevers  | 157. 0 1 2 3 Hoarseness                          |
| 144. 0 1 2 3 Frequent skin rashes and/or hives  | 158. 0 1 2 3 Difficulty swallowing               |
| 145. 0 1 Herniated disc (0=no, 1=yes)   | 159. 0 1 2 3 Lump in throat                      |
| 146. 0 1 2 3 Excessively flexible joints, “double jointed”                                | 160. 0 1 2 3 Dry mouth, eyes and/or nose         |
| 147. 0 1 2 3 Joints pop or click  | 161. 0 1 2 3 Gag easily                          |
| 148. 0 1 2 3 Pain or swelling in joints   | 162. 0 1 2 3 White spots on fingernails          |
| 149. 0 1 2 3 Bursitis or tendonitis   | 163. 0 1 2 3 Cuts heal slowly and/or scar easily |
|   | 164. 0 1 2 3 Decreased sense of taste or smell   |

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## SECTION VI- Essential Fatty Acids

- |   |   |
|---|---|
| 165. 0 1 Experience pain relief with aspirin  | 169. 0 1 2 3 Headaches when out in the hot sun          |
| 166. 0 1 2 3 Crave fatty or greasy foods  | 170. 0 1 2 3 Sunburn easily or suffering from poisoning |
| 167. 0 1 2 3 Low- or reduced- fat diet (0= never, 1=years ago, 2=within past year, 3=currently) | 171. 0 1 2 3 Muscles easily fatigued                    |
| 168. 0 1 2 3 Tension headaches at base of skull   | 172. 0 1 2 3 Dry flaky skin or dandruff                 |

## SECTION VII- Sugar Handling

- |   |   |
|---|---|
| 173. 0 1 2 3 Awaken a few hours after falling asleep, hard to get back to sleep | 180. 0 1 2 3 Headache if meals are skipped or delayed                                 |
| 174. 0 1 2 3 Crave sweets   | 181. 0 1 2 3 Irritable before meals   |
| 175. 0 1 2 3 Binge or uncontrolled eating                                       | 182. 0 1 2 3 Shaky if meals delayed   |
| 176. 0 1 2 3 Excessive appetite   | 183. 0 1 2 3 Family members with diabetes (0=none, 1=1 or 2, 2=3 or 4, 3=more than 4) |
| 177. 0 1 2 3 Crave coffee or sugar in the afternoon                             | 184. 0 1 2 3 Frequent thirst  |
| 178. 0 1 2 3 Sleepy in the afternoon  | 185. 0 1 2 3 Frequent urination   |
| 179. 0 1 2 3 Fatigue that is relieved by eating                                 |   |

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## SECTION VIII- Vitamin Need

- |  |   |
|--|---|
| 186. 0 1 2 3 Muscles become easily fatigued                      | 199. 0 1 2 3 Heart races                                  |
| 187. 0 1 2 3 Feel exhausted or sore after moderate exercise      | 200. 0 1 2 3 Can hear heartbeat on pillow at night        |
| 188. 0 1 2 3 Vulnerable to insect bites                          | 201. 0 1 2 3 Whole body or limb jerk as falling asleep    |
| 189. 0 1 2 3 Loss of muscle tone, heaviness in arms/legs         | 202. 0 1 2 3 Night sweats                                 |
| 190. 0 1 2 3 Enlarged heart or congestive heart failure          | 203. 0 1 2 3 Restless leg syndrome                        |
| 191. 0 1 2 3 Pulse below 65 per minute ( 0=no, 1=yes)            | 204. 0 1 2 3 Cracks at corner of mouth (Cheilosis)        |
| 192. 0 1 2 3 Ringing in the ears (Tinnitus)                      | 205. 0 1 2 3 Fragile skin, easily chaffed, as in shaving  |
| 193. 0 1 2 3 Numbness, tingling or itching in the hands and feet | 206. 0 1 2 3 Polyps or warts                              |
| 194. 0 1 2 3 Depressed   | 207. 0 1 2 3 MSG sensitivity                              |
| 195. 0 1 2 3 Fear of impending doom                              | 208. 0 1 2 3 Wake up without remembering dreams           |
| 196. 0 1 2 3 Worrier, apprehensive, anxious                      | 209. 0 1 2 3 Small bumps on back of arms                  |
| 197. 0 1 2 3 Nervous or agitated                                 | 210. 0 1 2 3 Strong light at night irritated eyes         |
| 198. 0 1 2 3 Feelings of insecurity                              | 211. 0 1 2 3 Nose bleeds and/or tend to bruise easily     |
|  | 212. 0 1 2 3 Bleeding gums especially when brushing teeth |

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## SECTION IX- Adrenal

- |   |   |
|---|---|
| 213. 0 1 2 3 Tend to be a "night person"                    | 226. 0 1 2 3 Arthritic tendencies                         |
| 214. 0 1 2 3 Difficulty falling asleep                      | 227. 0 1 2 3 Crave salty foods                            |
| 215. 0 1 2 3 Slow starter in the morning                    | 228. 0 1 2 3 Salt foods before tasting                    |
| 216. 0 1 2 3 Tend to be keyed up, trouble calming down      | 229. 0 1 2 3 Perspire easily                              |
| 217. 0 1 2 3 Blood pressure above 120/80                    | 230. 0 1 2 3 Chronic fatigue, or get drowsy often         |
| 218. 0 1 2 3 Headache after exercising                      | 231. 0 1 2 3 Afternoon yawning                            |
| 219. 0 1 2 3 Feeling wired or jittery after drinking coffee | 232. 0 1 2 3 Afternoon headache                           |
| 220. 0 1 2 3 Clench or grind teeth                          | 233. 0 1 2 3 Asthma, wheezing or difficulty breathing     |
| 221. 0 1 2 3 Calm on the outside, troubled on the inside    | 234. 0 1 2 3 Pain on the medial or inner side of the knee |
| 222. 0 1 2 3 Chronic low back pain, worse with fatigue      | 235. 0 1 2 3 Tendency to sprain ankles or "shin splints"  |
| 223. 0 1 2 3 Become dizzy when standing up immediately      | 236. 0 1 2 3 Tendency to need sunglasses                  |
| 224. 0 1 2 3 Difficulty maintaining manipulative correction | 237. 0 1 2 3 Allergies and/or hives                       |
| 225. 0 1 2 3 Pain after manipulative correction             | 238. 0 1 2 3 Weakness, dizziness                          |

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## SECTION X- Pituitary

- |  |  |
|--|--|
| 239. 0 1 Height over 6'6" (0=no, 1=yes)                            | 245. 0 1 Height under 4'10" (0=no, 1=yes)                        |
| 240. 0 1 Early sexual development (before age 10) (0=no, 1=yes)    | 246. 0 1 2 3 Decreased libido                                    |
| 241. 0 1 2 3 Increased libido                                      | 247. 0 1 2 3 Excessive thirst                                    |
| 242. 0 1 2 3 Splitting type headache                               | 248. 0 1 2 3 Weight gain around hips or waist                    |
| 243. 0 1 2 3 Memory failing  | 249. 0 1 2 3 Menstrual disorders                                 |
| 244. 0 1 Tolerate sugar, feel fine when eating sugar (0=no, 1=yes) | 250. 0 1 Delayed sexual development (after age 13) (0=no, 1=yes) |
|  | 251. 0 1 2 3 Tendency to ulcers or colitis                       |

## SECTION XI- Thyroid

- |  |  |
|--|--|
| 252. 0 1 2 3 Sensitive/allergic to iodine                        | 260. 0 1 2 3 Mentally sluggish, reduced initiative                     |
| 253. 0 1 2 3 Difficulty gaining weight, even with large appetite | 261. 0 1 2 3 Easily fatigued, sleepy during the day                    |
| 254. 0 1 2 3 Nervous, emotional, can't work under pressure       | 262. 0 1 2 3 Sensitive to cold, poor circulation (cold hands and feet) |
| 255. 0 1 2 3 Inward trembling                                    | 263. 0 1 2 3 Constipation, chronic                                     |
| 256. 0 1 2 3 Flush easily  | 264. 0 1 2 3 Excessive hair loss and/or coarse hair                    |
| 257. 0 1 2 3 Fast pulse at rest                                  | 265. 0 1 2 3 Morning headaches, wearing off during the day             |
| 258. 0 1 2 3 Intolerance to high temperatures                    | 266. 0 1 2 3 Loss of lateral 1/3 of eyebrow                            |
| 259. 0 1 2 3 Difficulty losing weight                            | 267. 0 1 2 3 Seasonal sadness  |
- 

## SECTION XII- Men Only

- |   |  |
|---|--|
| 268. 0 1 2 3 Prostate Problems                        | 272. 0 1 2 3 Waking to urinate at night              |
| 269. 0 1 2 3 Difficulty with urination, dribbling     | 273. 0 1 2 3 Interruption of stream during urination |
| 270. 0 1 2 3 Difficult to start and stop urine stream | 274. 0 1 2 3 Pain on inside of legs or heels         |
| 271. 0 1 2 3 Pain or burning with urination           | 275. 0 1 2 3 Feeling of incomplete bowel evacuation  |
|   | 276. 0 1 2 3 Decreased sexual function               |
- 

## SECTION XIII- Women Only

- |  |   |
|--|---|
| 277. 0 1 2 3 Depression during periods                 | 287. 0 1 2 3 Breast fibroids, benign masses               |
| 278. 0 1 2 3 Mood swings associated with periods (PMS) | 288. 0 1 2 3 Painful intercourse (dysparenia)             |
| 279. 0 1 2 3 Crave chocolate around periods            | 289. 0 1 2 3 Vaginal Discharge                            |
| 280. 0 1 2 3 Breast tenderness associated with cycle   | 290. 0 1 2 3 Vaginal dryness                              |
| 281. 0 1 2 3 Excessive menstrual flow                  | 291. 0 1 2 3 Vaginal itchiness                            |
| 282. 0 1 2 3 Scanty blood flow during periods          | 292. 0 1 2 3 Gain weight around hips, thighs and buttocks |
| 283. 0 1 2 3 Occasional skipped periods                | 293. 0 1 2 3 Excess facial or body hair                   |
| 284. 0 1 2 3 Variations in menstrual cycles            | 294. 0 1 2 3 Hot flashes                                  |
| 285. 0 1 2 3 Endometriosis                             | 295. 0 1 2 3 Night sweats (in menopausal females)         |
| 286. 0 1 2 3 Uterine fibroids                          | 296. 0 1 2 3 Thinning skin                                |
- 

## SECTION XIV- Cardiovascular

- |   |   |
|---|---|
| 297. 0 1 2 3 Aware of heavy and/or irregular breathing  | 302. 0 1 2 3 Ankles swell, especially at the end of the day |
| 298. 0 1 2 3 Discomfort at high altitudes               | 303. 0 1 2 3 Cough at night                                 |
| 299. 0 1 2 3 "Air hunger" or sigh frequently            | 304. 0 1 2 3 Blush or face turns red for no reason          |
| 300. 0 1 2 3 Compelled to open windows in a closed room | 305. 0 1 2 3 Dull pain or tightness in chest and/or radiate |
| 301. 0 1 2 3 Shortness of breath with moderate exertion | 306. 0 1 2 3 Muscle cramps with exertion                    |
- 

## SECTION XV- Kidney and Bladder

- |   |   |
|---|---|
| 307. 0 1 2 3 Pain in mid-back region                        | 310. 0 1 2 3 Cloudy, bloody or darkened urine |
| 308. 0 1 2 3 Puffy around the eyes, dark circles under eyes | 311. 0 1 2 3 Urine has a strong odor          |
| 309. 0 1 History of kidney stones (0=no, 1=yes)             |   |

## SECTION XVI- Immune System

312. 0 1 2 3 Runny or drippy nose  
313. 0 1 2 3 Catch colds at the beginning of winter  
314. 0 1 2 3 Mucus producing cough  
315. 0 1 2 3 Frequent cold or flu (0=1 or less per year, 1=2 to 3 times per year, 2=4 to 5 times per year, 3=6 or more times per year)  
316. 0 1 2 3 Other infections (sinus, ear, lung, skin, bladder, kidney, etc.) (0=1 or less per year, 1=2 to 3 times per year, 2=4 to 5 times per year, 3=6 or more times per year)  
317. 0 1 2 3 Never get sick (0= sick only 1 or 2 times in the last 2 years, 1= not sick in the last 2 years, 2=not sick in the last 4 years, 3= not sick in the last 7 years)  
318. 0 1 2 3 Acne (adult)  
319. 0 1 2 3 Itchy skin (Dermatitis)  
320. 0 1 2 3 Cystys, boils, rashes  
321. 0 1 2 3 History of Epstein Bar, Mono, Herpes, Shingles, Chronic Fatigue Syndrome, Hepatitis or other chronic viral condition (0=no, 1=yes in the past, 2= currently mild condition, 3= severe)
- 

Do you have any known contagious diseases at this time? Y N    If yes, what? \_\_\_\_\_

### Current Medications

Please list any **prescription** or **over-the-counter medications** you are taking, with dosages.

- 1) \_\_\_\_\_ 4) \_\_\_\_\_  
2) \_\_\_\_\_ 5) \_\_\_\_\_  
3) \_\_\_\_\_ 6) \_\_\_\_\_

Please list any **vitamins** or other **supplements** you are taking, with dosages.

- 1) \_\_\_\_\_ 5) \_\_\_\_\_  
2) \_\_\_\_\_ 6) \_\_\_\_\_  
3) \_\_\_\_\_ 7) \_\_\_\_\_  
4) \_\_\_\_\_ 8) \_\_\_\_\_

**Allergies** - Are you hypersensitive or allergic to...

Any drugs? \_\_\_\_\_

Any foods? \_\_\_\_\_

Any environmental? \_\_\_\_\_