

Castle Rock Foot & Ankle Care
2352 Meadows Blvd #270, Castle Rock, CO 80109 (303)814-1082
INTAKE PAPERWORK

Last Name: _____ First Name: _____ Middle Initial: _____ Birth Date: _____ Age: _____

Mailing Address: Street: _____ City: _____ State: _____ Zip: _____

Contact # _____ Home/Cell _____ Patient's SS#: _____

Marital Status (Circle One): Single Married Separated Divorced Widowed Sex: M F Email _____

Race: _____ Ethnicity: _____ Preferred Language: _____

Would you like to receive notification of our office special and/or discounts? (please provide email above) Yes _____ No _____

Employer: _____ Occupation: _____ Length at this job: _____

Employer Address: _____ City: _____ State: _____ Zip: _____ Work Ph: _____

Name of Spouse or Parent: _____ Birth Date: _____

Spouses Employer: _____ Work Ph: _____ Cell Ph.: _____

In case of emergency, contact

Name: _____ Relationship: _____ Home Ph: _____

Street: _____ City: _____ State: _____ Zip: _____ Cell Ph: _____

Insurance Information:

Who is responsible for payment of this account: _____ Relationship of this person to you: _____

Insurance 1

Name of Insured: _____

Name of Company: _____

Birth Date of Insured: _____

Address of Company: _____

Patient's SS#: _____

Group #: _____ Policy#: _____

Confidential Communications / HIPAA

I request that all written or oral communications to me (by telephone, mail or otherwise) by Castle Rock Foot & Ankle Care and /or its staff be handled by using the above address and telephone number. I am responsible to notify the office of any change of above.

I have been offered a copy of the Privacy Practice Notification of Castle Rock Foot & Ankle Care and have read and understand the Notice.

May we leave a message? YES: _____ NO: _____

Assignment and Release

I, the undersigned, certify that I (or my dependant) have insurance coverage with _____ and assign directly to Castle Rock Foot & Ankle Care all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all insurance submissions.

Responsible Party Signature: _____ Relationship: _____ Date: _____

MEDICARE AUTHORIZATION

I request that payment of authorized Medicare benefits be made on my behalf to Castle Rock Foot & Ankle Care for any services furnished to me by that physician. I authorize any holder of medical information about me to release to Castle Rock Foot & Ankle Care and its agents any information needed to determine these benefits or the benefits payable for related services. I understand my signature requests that payment be made and authorize release of medical information necessary to pay the claim. If "other health insurance" is indicated in item 9 of the HCJA-1500 form or elsewhere on other approved claim forms or electronically submitted claims, my signature authorizes releasing of the information to the insurer or agency shown. In Medicare assigned cases, the physician or supplier agrees to accept the charge determination of the Medicare carrier as the full charge and the patient is responsible only for the deductible, coinsurance, and non-covered services. Coinsurance and deductibles are based upon the charge determination of the Medicare carrier.

Beneficiary Signature: _____ **Date:** _____

Patient Health History

Name:_____ Age:_____ Height:_____ Weight:_____

Primary Doctor (first/last name):_____ Last Visit:_____ Office Number _____

Other Specialist / Doctors you see:_____

How did you hear about our office? Were you referred here by: Doctor:_____

Friend: _____ Internet Search:_____ Publication:_____

Allergies: Tape Metal/nickel Rubber/Latex Seasonal Foods:_____

Allergy to Medication?:_____ Reaction:_____

List of Medications you are currently on:

Name of Medicine	Dose	Frequency	Reason for Taking	Who Prescribed It

List Pharmacy that you use:_____

Pharmacy Phone #:_____

SURGERY – Indicate what type and year

HOSPITALIZATION – (not for surgery) Indicate reason and year

FOOT AND ANKLE HISTORY

Have you ever broken a bone in your foot or ankle? **YES NO**
Which bone?_____ When?_____

Have you had a problem with this area since that time? **YES NO**
What problem?_____

What is your normal shoe size?_____

Have you ever been to a podiatrist before? **YES NO**
Why?_____

What problem brings you to the doctor today?_Injury? Work Comp?_____

Circle any of these that you have had:

- Ankle Pain
- Athlete’s Foot
- Bunions
- Corns
- Calluses
- Flat Feet
- Foot Cramps
- Heel Pain
- Ingrown Nails
- Plantar Warts
- Swollen Feet
- Tired Feet

Other General Important Health Questions:

Do you smoke? **YES / NO** Type (Circle any that apply) **Cigarettes Cigars Other** Amt. Per day:_____ Years smoked:_____

Do you drink alcohol? **YES / NO** Type (Circle any that apply) **Hard Liquor Beer Wine** Amt. Per day_____ Mth._____ Yr._____

For how many years?_____

Does any one of your blood relatives have or have had any of the following conditions? (please circle)

Diabetes Cancer Gout Heart Disease High Blood Pressure Tuberculosis

ARE THERE ANY OTHER MEDICAL CONDITIONS THE DOCTOR SHOULD BE AWARE OF?

PLEASE CIRCLE ANY OF THE FOLLOWING THAT YOU HAVE HAD:

EENT

Nose Bleeds
 Difficulty Swallowing
 Difficulty Chewing
 Visual Problems
 Glaucoma
 Cataracts
 Glasses
 Contact Lenses
 Hearing Problems
 Sore in mouth that won't heal
 Thyroid Problem
 Other _____

NEUROLOGICAL

Numbness of Arms or Legs
 Fainting
 Dizziness
 Seizures/ Epilepsy
 Stroke
 Headaches
 Migraine headaches
 Other _____

HEMATOLOGICAL

Anemia
 Bleeding Disorder
 Hemophilia
 Sickle Cell Anemia
 HIV Positive
 Other _____

CARDIOVASCULAR

Chest Pain / Angina
 Heart Attack
 High Cholesterol
 High Blood Pressure
 Abnormal EKG
 Swelling of the Feet or Ankles
 Abnormal Heart Rhythm
 Rapid Heart Rate
 Artificial Heart Valve
 Pacemaker
 Blood Clot in Leg
 Other _____

RESPIRATORY

Asthma
 Emphysema
 Lung Disease
 Abnormal Chest X-Ray
 Shortness of Breath
 Use Oxygen at Home
 Tuberculosis
 Blood Clot in Lung
 Chronic Cough
 Blood in Sputum
 Other _____

MUSCULOSKELETAL

Rash
 Gout
 Arthritis
 Sore Not Healing
 Limited Motion in Joint
 Back Problems
 Other _____

GASTROINTESTINAL

Abdominal Pain
 Ulcer in Stomach
 Hiatal Hernia
 Nausea or Vomiting
 Constipation
 Diarrhea
 Change in Appetite
 Unexplained Weight Loss
 Heart Burn
 Gall Bladder Problems
 Other _____

LIVER

Hepatitis
 Yellow Skin / Jaundice
 Other _____

MENTAL HEALTH

Depression
 How Long _____
 Medication _____
 Anxiety
 Panic Attack
 Agoraphobia
 Obsessive/Compulsive disorder
 Schizophrenia
 Chemical Dependency
 Substance _____

CANCER

Where? _____
 When? _____

**OTHER DIAGNOSES
OR CONDITION**

Diabetic YES NO
Year Diagnosed _____

**Have You Been Exposed
to Any Infectious Diseases
in the Last Month?**

Which: _____

GENITOURINARY

Difficulty Urinating
 Frequent Infections
 Kidney Problems
 Prostate Problems
 On Dialysis – Hemo / Peritoneal
 Abnormal Female Bleeding
 Other _____

I certify that the above information is true and current to the best of my knowledge. I give my permission to the Doctor to administer and perform such procedures as may be deemed necessary in the diagnosis and/or treatment of my feet and ankles.

Signature: _____ Date: _____

PROTECTED HEALTH INFORMATION FORM

Castle Rock Foot and Ankle Care wants to ensure your privacy. This form is intended to give you the opportunity to release medical information to designated parties (this does not apply to minors under the age of 18).

You may release pertinent medical information related to diagnosis and treatment from my office visits to the following parties:

Name: _____ Relationship: _____ Phone: _____

Name: _____ Relationship: _____ Phone: _____

Your Name: _____ Signature: _____ Date: _____

PLEASE CIRCLE ALL THAT APPLY TO YOUR CONDITION:

What do your symptoms feel like?

Aching Burning Cramping Dull Ill-defined Itching Pressure-like Pulling Sharp Shooting Sore Stabbing Tender
Tearing Throbbing Tingling/Numbness

What makes the symptoms worse?

Standing Walking Running Sitting Lying down Certain shoes Other: _____

What makes the symptoms better?







Nothing Rest Ice Heat Ibuprofen Changing shoes Periodic footcare Other: _____

What prior treatment has been attempted?

None Rest Ice Heat NSAIDs Physical therapy OTC Arch supports Changing shoes Periodic footcare Topical Rx
OTC Topical Rx Custom Orthotics Prescription Rx

Do you have any Back Pain? Yes No **Knee Pain?** Yes- R L No **Hip pain?** Yes- R L No

How does your condition make you feel? (Please circle)

										
0	1	2	3	4	5	6	7	8	9	10
No pain ever		Mild pain		Moderate pain			Severe pain		Worst pain	

THIS SECTION IS FOR THE DOCTOR:

Vascular- _____/4 Right _____/4 Left

Derm-
Neuro- Tinel's: R L DTR: 0 1 2 3 4 S-W: _____/10 R _____/10 L Vibratory diminished: R L

MSK-
ROM
Stability
Strength
Foot position: _____/10 R _____/10 L

RCSP
Ankle DF: Knee extended _____ Knee flexed _____
Limb length

CASTLE ROCK FOOT & ANKLE CARE OFFICE POLICIES

COLLECTIONS POLICY

- In the event your account is assigned to a collection agency, you agree to pay a collection fee in the amount equal to 30% of the balance due assigned to the collection agency.
- There is a returned check fee of **\$50.00**. If for any reason you write a check to our office that does not clear, This fee will be added to your account and collected at next visit.

DURABLE MEDICAL EQUIPMENT

- These items include, but are not limited to:
Walking Boots, Night Splint, Ankle & Trilok Brace, Custom Orthotic & Children's Orthotic Inserts, Ped Pillows Inserts, Vionic footwear, Any accommodative over the counter items
- Items listed above are NON-RETURNABLE. We are restricted from re-selling items that have been taken from this office due to health regulation.

ORTHOTICS

- Orthotics may be a self-pay item, and they cost \$550. This does NOT include the office visit for casting. We require a \$275 deposit before we can send these to be made. If these are covered, we will reimburse you after we have been paid by your insurance. The full balance will be due at the time of the orthotic dispensing. Insurance coverage varies for orthotics, and there is no guarantee of coverage.
- Benefits will only be known when claims are actually processed through your insurance carrier.
- You, as the patient are responsible for contacting your insurance to verify coverage as we do not do pre-authorizations for these.

INSURANCE POLICY

- Please check with your insurance to find out if we are "in-network" with your policy and if you need a referral.
- Your insurance policy is a contract between you and your insurance company; therefore, you are responsible for payment whether or not your insurance company pays. If proper authorizations or referrals are not obtained, this may reduce the benefits paid by your insurance company. This would be patient responsibility.
- Failure to inform us of any changes to insurance may result in denied claims, and responsibilities being 100% patients.

MEDICAL RECORDS/ X-RAYS

- Your records are the property of the office. The original copy must stay in the office. As a patient, you may request medical records and purchase copies per the State of Colorado fee schedule. We require a signed waiver and request 2 weeks' notice. We do not print or place your X-ray images on a CD. You must bring a USB drive into the office for X-rays.

NEW PATIENT, BOOTS, PROCEDURE & OA DEPOSITS

- Based on your deductible and amount met, we may take a deposit for the above-mentioned items. This deposit will be applied to your billed responsible amount. Remaining money will be re-issued via our billing department. If these services are non-covered by insurance they will be marked down as Self pay.

LATE/NO-SHOW POLICY

- If you are unable to keep your scheduled appointment, please notify us **at least 24 hours** in advance so we can accommodate our other patients.
- We strive to take time with each individual patient. Your punctuality affects your appointment, as well as others'. If you are **15 minutes late**, we may be able to work you into the schedule at a later time or we may ask you to reschedule.
- Our office strives to stay punctual- this is because we do not overbook appointments in anticipation of cancellations. However, certain medical circumstances may be allowed exceptions.
- A no-show or short notice cancellation will result in a charge of **\$50.00**.
- On the second no-show or late cancellation appointment, it will be up to the Doctor's discretion as to whether a discharge letter will be sent disengaging you from the practice.
- For **CANCELED SURGERY**, you will be charged **\$350.00** for cancellation. (**If less than 7 days prior to scheduled surgery date.**)

PLEASE SIGN BELOW THAT YOU HAVE READ AND UNDERSTAND OUR POLICIES:

I _____ have reviewed the above policies.

Signature _____ Date _____

HIPAA Privacy Authorization Form

**Authorization for Use or Disclosure of Protected Health Information

(Required by the Health Insurance Portability and Accountability Act, 45 C.F.R. Parts 160 and 164)**

1. Authorization

I authorize Castle Rock Foot & Ankle Care (healthcare provider) to use and disclose the protected health information described below to _____ (individual seeking the information).

2. Effective Period

This authorization for release of information covers the period of healthcare from:

a. ☐ _____ to _____.

****OR****

b. ☐ all past, present, and future periods.

3. Extent of Authorization

a. ☐ I authorize the release of my complete health record (including records relating to mental healthcare, communicable diseases, HIV or AIDS, and treatment of alcohol or drug abuse).

****OR****

b. ☐ I authorize the release of my complete health record with the exception of the following information:

☐ Mental health records

☐ Communicable diseases (including HIV and AIDS)

☐ Alcohol/drug abuse treatment

☐ Other (please specify): _____

4. This medical information may be used by the person I authorize to receive this information for medical treatment or consultation, billing or claims payment, or other purposes as I may direct.

5. This authorization shall be in force and effect until _____ (date or event), at which time this authorization expires.

6. I understand that I have the right to revoke this authorization, in writing, at any time. I understand that a revocation is not effective to the extent that any person or entity has already acted in reliance on my authorization or if my authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim.

7. I understand that my treatment, payment, enrollment, or eligibility for benefits will not be conditioned on whether I sign this authorization.

8. I understand that information used or disclosed pursuant to this authorization may be disclosed by the recipient and may no longer be protected by federal or state law.

Signature of patient or personal representative

Printed name of patient or personal representative and his or her relationship to patient

Date