

**ACTIVE ORTHOPAEDICS, P.C.**  
**Patient Registration**

Patient's Full Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ ST: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Marital Status: \_\_\_\_\_ Who referred you here? \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone #: \_\_\_\_\_

Family Physician: \_\_\_\_\_ Address: \_\_\_\_\_

\*\*\*\*\***EMPLOYMENT**\*\*\*\*\*

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_ City/ST: \_\_\_\_\_ Phone #: \_\_\_\_\_

\*\*\*\*\***SPOUSE/GUARDIAN INFORMATION**\*\*\*\*\*

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ DOB: \_\_\_\_\_ SSN# \_\_\_\_\_

Address: \_\_\_\_\_ City/ST: \_\_\_\_\_ Phone #: \_\_\_\_\_

Employer: \_\_\_\_\_ Address: \_\_\_\_\_ Work Phone: \_\_\_\_\_

\*\*\*\*\***INSURANCE INFORMATION**\*\*\*\*\*

Primary Ins: \_\_\_\_\_ Secondary: \_\_\_\_\_

ID#: \_\_\_\_\_ Group#: \_\_\_\_\_ ID#: \_\_\_\_\_ Group#: \_\_\_\_\_

Insured's name: \_\_\_\_\_ Insured's name: \_\_\_\_\_

Insured's D.O.B. \_\_\_\_\_ Insured's D.O.B. \_\_\_\_\_

\*\*\*\*\***WORK RELATED/AUTO ACCIDENTS**\*\*\*\*\*

Is this a work related injury? Yes No      Is this a motor vehicle accident injury? Yes No

Date of injury/Accident: \_\_\_\_\_ File/Claim#: \_\_\_\_\_

Send claims to: Insurance Company Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ ST: \_\_\_\_\_ Zip: \_\_\_\_\_

Insurance Company Phone: \_\_\_\_\_ Contact Person: \_\_\_\_\_

If Work Related: Employer Name & Address: \_\_\_\_\_

\*\*\*\*\***PLEASE SIGN BELOW**\*\*\*\*\*

I AUTHORIZE THE RELEASE OF ANY MEDICAL OR OTHER INFORMATION NECESSARY TO PROCESS MY CLAIM. I ALSO REQUEST PAYMENT OF BENEFITS EITHER TO MYSELF OR TO THE PARTY WHO ACCEPTS ASSIGNMENT. IN THE EVENT THAT MY INSURANCE COMPANY DENIES PAYMENT OF A CLAIM IN WHOLE OR PART, I UNDERSTAND THAT I AM RESPONSIBLE FOR PAYMENT IN FULL. COPAY IS DUE AT THE TIME OF SERVICE.

\_\_\_\_\_  
Patient's Signature or Guardian                      Relationship to patient                      Today's date

Name \_\_\_\_\_ Date \_\_\_\_\_  
Age \_\_\_\_\_ Weight \_\_\_\_\_ Height \_\_\_\_\_ Race \_\_\_\_\_ Language \_\_\_\_\_ Ethnicity \_\_\_\_\_

**PROBLEM AREA FOR THIS EVALUATION** \_\_\_\_\_

How long has this been a problem? \_\_\_\_\_

What have you done to alleviate this problem? \_\_\_\_\_

Tests (XRAY/MRI) performed for this problem? \_\_\_\_\_ Where? \_\_\_\_\_

**MEDICAL HISTORY:**

Please place an (X) before any of the following that apply to you:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Sleep Apnea                     | <input type="checkbox"/> Eye Problem         | <input type="checkbox"/> Phlebitis       |
| <input type="checkbox"/> Immune Deficiency Disorder      | <input type="checkbox"/> Headaches           | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Alcoholism                      | <input type="checkbox"/> Heart Disease       | <input type="checkbox"/> Stroke          |
| <input type="checkbox"/> Anemia                          | <input type="checkbox"/> Hepatitis           | <input type="checkbox"/> Tuberculosis    |
| <input type="checkbox"/> Anxiety                         | <input type="checkbox"/> HIV                 | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Bleeds easily/bleeding disorder | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Ulcer, Stomach  |
| <input type="checkbox"/> Cancer, Tumor                   | <input type="checkbox"/> Low Blood Pressure  | <input type="checkbox"/> Weight Loss     |
| <input type="checkbox"/> Depression                      | <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Weight Gain     |
| <input type="checkbox"/> Diabetes                        | <input type="checkbox"/> Liver Problems      | <input type="checkbox"/> Other _____     |
| <input type="checkbox"/> Epilepsy                        | <input type="checkbox"/> Lung Disease        |  |

**HOSPITALIZATION/SURGERY:**

List illness or operations & approximate year

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

**MEDICATIONS:**

List all MEDICATION AND DOSAGE with or without a prescription

- |                  |                  |
|------------------|------------------|
| 1. _____ / _____ | 5. _____ / _____ |
| 2. _____ / _____ | 6. _____ / _____ |
| 3. _____ / _____ | 7. _____ / _____ |
| 4. _____ / _____ | 8. _____ / _____ |

**DRUG/FOOD ALLERGIES:** Are you allergic to any medications or food?  NO  YES

If yes, please list: \_\_\_\_\_

**SOCIAL HISTORY**

Married  Divorced  Single  Widowed

Occupation: \_\_\_\_\_

Do you smoke?  YES  NO If yes, how many packs/day? \_\_\_\_\_

Do you drink?  YES  NO If yes, how much/day? \_\_\_\_\_

Any history of drug abuse?  YES  NO If yes, what drugs? \_\_\_\_\_

**FAMILY HISTORY:** List illnesses of blood relatives

\_\_\_\_\_  
Who: \_\_\_\_\_

\_\_\_\_\_  
Who: \_\_\_\_\_

\_\_\_\_\_  
Who: \_\_\_\_\_

**PHARMACY NAME/ADDRESS & PHONE**

Have you had other orthopedic problems? Fractured any bones? Dislocated any joints?  YES  NO

If yes, please explain: \_\_\_\_\_

**CERTIFICATE OF AUTHENTICITY:**

I hereby certify that the above information is true and correct within the best of my ability?

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

# ACTIVE ORTHOPAEDICS, P.C.

MICHAEL J. KAPLAN, M.D.

ERIK J. CARLSON, M.D.

## MEDICATION AND PRESCRIPTION POLICY

- Given the nature of your injury or condition, you should only require narcotic pain medication for a certain amount of time, if at all. It is your responsibility to take your medications as prescribed and according to directions. It is your responsibility to store them legally, safely, and out of reach of others. Every effort on our part will be used to switch you over to a non-narcotic pain medication as soon as your pain level permits. Our office, your pharmacy, and your insurance company will monitor your prescription refills for excessive, abuse, or long-term use.
- If necessary, you will be referred to pain management specialist.
- Failure to seek care with a pain management specialist when referred could result in possible termination of your care.
- **It is your responsibility to call our office for refill requests in a timely manner. The doctor is not in the office every day. Therefore, if you require a refill on your prescription by a certain day, PLEASE make sure you provide a minimum of three business days notice to our office. Refill requests will not be addressed on weekends or after office hours.**
- We do not keep any pain medication in our office.
- **EARLY REFILLS WILL NOT BE HONORED FOR ANY REASON**

**DO NOT LOSE YOUR PRESCRIPTION(S)**

**DO NOT LET OTHERS USE YOUR MEDICATIONS FOR ANY REASON**

**DO NOT PLACE YOUR MEDICATIONS IN AN UNLABELED CONTAINER**

I have read and understand the above medication policy.

Patient's Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Notice of Privacy Practices Acknowledgment**  
**Active Orthopaedics, P.C.**  
**1579 Straits Turnpike**  
**Middlebury, CT 06762**

I understand that under the Health Insurance Portability and Accountability Act (HIPAA), I have certain rights to privacy regarding my protected health information. I acknowledge that I have received or have been given the opportunity to receive a copy of your Notice of Privacy Practices. I also understand that this practice has the right to change its Notice of Privacy Practices and that I may contact the practice at any time to obtain a current copy of the Notice of Privacy Practices.

\_\_\_\_\_  
Patient Name or Legal Guardian (print)

DOB: \_\_\_\_\_

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

***Office Use Only***

We have made the following attempt to obtain the patient's signature acknowledging receipt of the Notice of Privacy Practices:

Date: \_\_\_\_\_ Attempt: \_\_\_\_\_

Staff Name: \_\_\_\_\_

**ACTIVE ORTHOPAEDICS P.C.**

1579 Straits Turnpike

Middlebury, CT 06762

Phone: 203.758.1272 Fax: 203 758.1070

**HIPPA RELEASE FORM**

Patient Name: \_\_\_\_\_

HIPPA requires us to have releases signed by our patients for us to speak with family members and other relations regarding medical treatment. Please print name, relationship and telephone number for each person to whom you are authorizing release of your private health care information.

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Telephone #: \_\_\_\_\_

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Telephone #: \_\_\_\_\_

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Telephone #: \_\_\_\_\_

I further understand that I give Active Orthopaedics P.C. permission to leave **detailed messages containing specific medical information** on my voice mail or answering machine (including cell phone), I need to give permission to Active Orthopaedics P.C. to do so.

Yes

No

**Consent for Leaving Messages**

I consent to information regarding my or my child's (under the age of 18) lab test results or detailed appointment reminder/instruction be left on my voice mail or answering machine (including cell phone).

Yes

No

It will be my responsibility to keep this information up to date, as I recognize that relationships and friendships may change over time.

This consent will be considered valid until such time that I revoke it. I reserve the right to revoke it at any time. I understand that to revoke this consent must provide written notice to the staff at Active Orthopaedics P.C.

PATIENT SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_