

# Michael H. Tarlowe MD PA

Patient Information
Date: _____
SS/HIC/ PT ID: _____
Patient Name: _____
Address: _____
City: _____
State: _____ Zip: _____
Email: _____
Sex: <input type="checkbox"/> M <input type="checkbox"/> F Age: _____ DOB: _____
<input type="checkbox"/> Married <input type="checkbox"/> Widowed <input type="checkbox"/> Single <input type="checkbox"/> Minor
<input type="checkbox"/> Separated <input type="checkbox"/> Divorced <input type="checkbox"/> Partnered for ____ yrs.
Occupation: _____
Patient Employer/School: _____
Employer/School Address: _____
Employer/School Phone: _____
Spouse's Name: _____
DOB: _____ Phone: _____
Spouse's Employer: _____
Whom may we thank for referring you? _____

Phone Number
Home Phone: _____
Cell Phone: _____
Best time and place to reach you: _____
<b>IN CASE OF EMERGENCY, CONTACT:</b>
Name: _____
Home Phone: _____
Cell Phone: _____
Work Phone: _____ Ext. _____

Family History			
Date of last physical examination: _____			
What is your reason for visit? _____			
CHECK ILLNESSES WHICH HAVE OCCURRED IN ANY OF YOUR <b>BLOOD RELATIVES</b> :			
<input type="checkbox"/> Alzheimer's <input type="checkbox"/> Anemia <input type="checkbox"/> Anxiety <input type="checkbox"/> Allergies <input type="checkbox"/> Arthritis <input type="checkbox"/> Asthma <input type="checkbox"/> AIDS/HIV <input type="checkbox"/> Back Problems <input type="checkbox"/> Bleeding Disorder <input type="checkbox"/> Blood Transfusion	<input type="checkbox"/> Cancer <input type="checkbox"/> Diabetes <input type="checkbox"/> Depression <input type="checkbox"/> Epilepsy <input type="checkbox"/> Genetic Disorder <input type="checkbox"/> Glaucoma <input type="checkbox"/> Gout <input type="checkbox"/> Heart Disease <input type="checkbox"/> Heart Problems <input type="checkbox"/> Hepatitis- A, B, C	<input type="checkbox"/> High Blood Pressure <input type="checkbox"/> High Cholesterol <input type="checkbox"/> Joint Disorder <input type="checkbox"/> Osteoporosis <input type="checkbox"/> Liver Disorder <input type="checkbox"/> Lung Disease <input type="checkbox"/> Measles <input type="checkbox"/> Migraines <input type="checkbox"/> Skin Disorder <input type="checkbox"/> Pneumonia	<input type="checkbox"/> Polio <input type="checkbox"/> Rheumatic Fever <input type="checkbox"/> Stroke <input type="checkbox"/> Stomach Ulcer <input type="checkbox"/> Substance Abuse <input type="checkbox"/> Thyroid Disorder <input type="checkbox"/> Other _____ _____ _____ _____

Insurance
Primary Insurance _____
ID #: _____ Group #: _____
DOB: _____ SS: _____
Subscriber's Name: _____
Secondary Insurance: _____
ID #: _____ Group #: _____
DOB: _____ SS: _____
Subscriber's Name: _____
<b>INSURANCE ASSIGNMENT AND RELEASE</b>
I certify that I have Insurance Coverage with _____
And assign directly to Dr. _____ all insurance benefits, if any, otherwise payable to me for services rendered. I understand that I am financially responsible for all charges whether or not paid by insurance. I authorize the use of my signature on all insurance submissions. The above-named doctor may use my health care information and may disclose such information to the above-named Insurance Company(ies) and their agents for the purpose of obtaining payment for services and determining insurance benefits or the benefits payable for related services. This consent will end when by current treatment plan is completed or one year from the date signed below.
<b>MEDICARE AUTHORIZATION</b>
I request that payment of authorized Medicare benefits and, if applicable, Medigap benefits, be made either to me or on my behalf to _____
For any services furnished to me by that provider, To the extent permitted by law, I authorize any holder of medical or other information about me to release to the Centers for Medicare and Medicaid Services, my Medigap Insurer, and their agents any information needed to determine these benefits or benefits for related services.
Signature of Patient, Parent, Guardian, or Personal Representative _____
Please print name of Patient, Parent, Guardian, or Personal Representative _____
Date _____ Relationship to PT _____

# Michael H. Tarlowe MD PA

## MEDICAL HISTORY

Check (✓) symptoms you currently have or have had in the past year. (All information is strictly confidential)

Describe serious illnesses or operations \_\_\_\_\_

### GENERAL

- ☐ Chills
- ☐ Depression/ Anxiety
- ☐ Fever
- ☐ Fatigue
- ☐ Headache
- ☐ Loss of Sleep
- ☐ Loss of weight
- ☐ Weakness
- ☐ Sweats

### MUSCLE/JOINT/BONE

Pain, weakness, numbness in:

- ☐ Arms
- ☐ Hips
- ☐ Back
- ☐ Legs
- ☐ Feet
- ☐ Neck
- ☐ Hands
- ☐ Shoulders

### GENITO-URINARY

- ☐ Blood in urine
- ☐ Frequent urination
- ☐ Lack of bladder control
- ☐ Painful urination

### GASTROINTESTINAL

- ☐ Appetite Poor
- ☐ Bloating / Gas
- ☐ Bowel Changes
- ☐ Constipation
- ☐ Diarrhea
- ☐ Hemorrhoids
- ☐ Nausea
- ☐ Rectal Bleeding
- ☐ Abdominal pain
- ☐ Vomiting
- ☐ Anal Abscess/Fistula
- ☐ Anal Fissure
- ☐ Anal Warts
- ☐ Anal Itching/ rash
- ☐ Blood in Stool
- ☐ Hernia
- ☐ Anal Pain

### EYE, EAR, NOSE, THROAT

- ☐ Blurred/Double Vision
- ☐ Difficulty swallowing
- ☐ Hoarseness
- ☐ Loss of hearing
- ☐ Nosebleeds
- ☐ Persistent cough
- ☐ Sinus/Allergy Problems

### SKIN

- ☐ Bruise easily
- ☐ Itching/Rash/Hives
- ☐ Change in moles
- ☐ Scars
- ☐ Sore that won't heal

### CARDIOVASCULAR

- ☐ Chest Pain
- ☐ High/Low blood pressure
- ☐ Irregular/ Rapid heartbeat
- ☐ Poor circulation
- ☐ Swelling of ankles
- ☐ Varicose veins

### MEN only

- ☐ Erection difficulties
- ☐ Lump in testicles
- ☐ Penis discharge
- ☐ Sore on penis
- ☐ Other

### WOMEN only

- ☐ Abnormal Pap smear
- ☐ Breast Lump
- ☐ Hot Flashes
- ☐ Painful Intercourse
- ☐ Vaginal Discharge
- ☐ Other

Date of last  
Menstrual period \_\_\_\_\_  
Have you had  
A mammogram? \_\_\_\_\_  
Are you pregnant? \_\_\_\_\_

Check (✓) conditions you have or have had in the past.

- ☐ AIDS
- ☐ Appendectomy
- ☐ Arthritis
- ☐ Asthma
- ☐ Bleeding Disorders
- ☐ Cancer
- ☐ Cataracts
- ☐ Chemical Dependency

- ☐ Hypertension
- ☐ Diabetes
- ☐ Emphysema
- ☐ Epilepsy
- ☐ Glaucoma
- ☐ Heart Disease
- ☐ HPV
- ☐ Herpes

- ☐ High Cholesterol
- ☐ HIV Positive
- ☐ Kidney Disease
- ☐ Liver Disease
- ☐ IBD
- ☐ Migraine Headaches
- ☐ Multiple Sclerosis
- ☐ IBS

- ☐ Pacemaker
- ☐ Prostate Problem
- ☐ Peripheral Vascular Disease
- ☐ Pulmonary Disease
- ☐ Stroke / TIA
- ☐ Thyroid Problems
- ☐ Ulcers

### MEDICATIONS / ALLERGIES

List medications you are currently taking:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Pharmacy Name \_\_\_\_\_

Phone Number \_\_\_\_\_

List allergies to medications or substances

\_\_\_\_\_  
\_\_\_\_\_

### HEALTH HABITS

Check (✓) which you use and how much.

- ☐ Caffeine \_\_\_\_\_
- ☐ Street Drugs \_\_\_\_\_
- ☐ Tobacco \_\_\_\_\_
- ☐ Other \_\_\_\_\_

Check (✓) if your work exposes you to:

- ☐ Stress
- ☐ Heavy Lifting
- ☐ Hazardous Substances
- ☐ Other \_\_\_\_\_

Your occupation \_\_\_\_\_

Weight:

Height:

## SIGNATURES

To the best of my knowledge, the above information is complete and correct. I understand that it is my responsibility to inform my doctor if I, or my minor child, ever have a change in health.

Signature of Patient, Parent, Guardian or Personal Representative

Date

Please print name of Patient, Parent, Guardian or Personal Representative

Relationship to Patient

Reviewed by

Date

# Michael H. Tarlowe MD PA

## PATIENT HIPPA AWARENESS

With my permission, Dr. Michael Tarlowe may use and disclose protected health information (PHI) about me to carry out treatment, payment, and healthcare operations (TPO). Please refer to Dr. Michael Tarlowe Notice of Privacy Practices for a more complete descriptions of such uses and disclosures.

I have the right to review the Notice of Privacy Practices prior to signing this consent. Dr. Michael Tarlowe reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to the Privacy Officer.

With my permission, the office of Dr. Michael Tarlowe may call my home or other designated locations and leave a message on voice mail or in person in reference to any items that assist the practice in carrying out TPO, such as appointment reminders, insurance items and any call pertaining to my clinical care, including laboratory results among others.

With my permission, the office of Dr. Michael Tarlowe may mail to my home or other designated location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements as long as they are marked Personal and or Confidential.

With my permission, the office of Dr. Michael Tarlowe may email to my home or other designated location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements. I have the right to request that Dr. Michael Tarlowe restrict how it uses or discloses my PHI to carry out TPO. However, the practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

By signing this, I am allowing Dr. Michael Tarlowe to use and disclose my PHI for TPO.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent.

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Signature of Patient or Legal Guardian

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Print Name of Patient or Legal Guardian

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Date

# Michael H. Tarlowe MD PA

## MEDICATION HISTORY CONSENT FORM

By signing below, I hereby give permission to the practice of Dr. Michael Tarlowe to access my pharmacy benefits data electronically through SureScripts. This consent will enable the practice of Dr. Michael Tarlowe to:

1. Determine pharmacy benefits and drug co-pays for patient's health plan.
2. Check whether a prescribed medication is covered (in formulary) under a patient's plan.
3. Determine if a patient's health plan allows electronic prescribing to Mail Order pharmacies, and if so, e-prescribe to these pharmacies.
4. Download a historic list of all medications prescribed for a patient by any provider.

In summary, we ask your permission to obtain formulary information and information about other prescriptions prescribed by other providers using SureScripts.

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Signature of Patient or Legal Guardian

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Print Name of Patient or Legal Guardian

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Date

# Michael H. Tarlowe MD PA

## FINANCIAL POLICY Patient Financial Agreement

The office of Michael H. Tarlowe, MD PA is committed to serving our patients with professionalism and caring and from our patients we expect the same commitment. This includes being on time for your appointment and calling to cancel an appointment if you can't make it. It also includes financial responsibility, like presenting your identification and insurance cards at every appointment and making your copay and deductible payments at the time of your office visit with cash, check or credit card.

Your responsibility is to provide us with accurate and complete information concerning your primary and secondary insurance medical benefits, including referral documents from other providers. As a courtesy, our office will file your insurance claim for you. If you are a Medicare patient, we will bill Medicare and your secondary insurance for you.

For services outside of our office, like radiology, laboratory, surgery centers and anesthesia services, it is your responsibility to know which facility you are required to use. If you aren't sure, please talk to your insurance member services or one of our staff before scheduling.

### Patient Financial Responsibility Contract

*Please read, initial each blank and sign where indicated- this document describes your financial responsibilities.*

This is a legally binding contract between Michael H. Tarlowe MD PA and you. The words, *I, me, my, you and your* all refer to the patient.

\_\_\_\_\_ (initial) I agree to be financially responsible for payment of Michael H. Tarlowe MD PA's services. Cash, check, or credit cards are acceptable forms of payment for those services. I understand there will be a \$25.00 fee for all returned checks.

\_\_\_\_\_ (initial) Current insurance cards must be presented at every office visit. I agree to pay any balance remaining on my account for any reason upon receipt of a statement and I understand that when requested, I must give Michael H Tarlowe MD PA my current address and other contact information. I understand that if I fail to pay the balance on my account this may result in Michael H. Tarlowe MD PA pursuing any collection means possible.

\_\_\_\_\_ (initial) I agree to give Michael H Tarlowe MD PA my complete and accurate insurance information for primary and secondary insurance benefits including referral documents from other providers, if needed. I understand that if I fail to give complete and accurate information about my insurance benefits this may result in a denial of my claim or a delay in payment. I agree to pay Michael H Tarlowe MD PA the balance on my account after my insurance claim has been processed.

\_\_\_\_\_ (initial) I agree that if my insurance benefit requires me to provide a referral and if the referral is not in place before my appointment, that I will pay in advance an estimate of charges for my office visit or reschedule my appointment.

\_\_\_\_\_ (initial) I understand that my insurance may or may not agree to the usual, customary, or reasonable charges for my local area. I understand that my benefits may not cover all services or might deny payment for services that have been approved of in advance. I agree to pay the balance remaining on my account after insurance has been processed.

\_\_\_\_\_ (initial) If I have a high deductible policy or do not currently have insurance benefits, I agree to pay an estimate of charges for my office visit in advance and understand that other charges may apply.

\_\_\_\_\_ (initial) Michael H. Tarlowe MD PA has a contract with my insurance company. Michael H Tarlowe MD PA will receive payments from my insurance company for **covered** services provided by my insurance benefits. I agree to pay co-payments and deductibles at the time of service. If co-payments are not made at the time of service, I understand that my appointment *may* be rescheduled.

# Michael H. Tarlowe MD PA

\_\_\_\_\_ (initial) If my account becomes delinquent, it may be forwarded to an outside collection agency without notice. If this happens, I will be responsible for all costs of collection, including but not limited to interest, rebilling fees, court costs, attorney fees, and collection agency costs.

I have read and I understand Michael H. Tarlowe MD PA's financial policies and I accept responsibility for the payment of any fees associated with my care.

\_\_\_\_\_  
Signature of Patient or Legal Guardian

\_\_\_\_\_  
Date

## ASSIGNMENT OF BENEFITS

I hereby authorize direct payment of medical benefits, including medical benefits to which I am entitled to Michael H. Tarlowe MD PA. This is a **DIRECT ASSIGNMENT OF MY RIGHT AND BENEFITS**. This authorization will remain in effect until cancelled by me in writing. A copy of this authorization is as valid as the original document.

I authorize the release of any medical information necessary to in order to obtain payment and I understand that I am financially responsible for all charges, late fees, interest, attorney fees and collection charges considered patient responsibility by my insurance company. I understand that if I am not insured, I am responsible for the charges of all services provided to me. I authorize Michael H. Tarlowe MD PA to deposit checks received on my account when made out in my name.

**I have read and I understand Michael H. Tarlowe MD PA financial policies, and I accept responsibility for the payment of any fees associated with my care.**

\_\_\_\_\_  
Signature of Patient or Legal Guardian

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date