



### **NEW PATIENT PACKET**

**Thank you for choosing South Florida Interventional Orthopedics and Spine for your medical needs. To prepare for your first visit, we have provided a new patient checklist.**

- ☐ Completed New Patient Packet, enclosed.
- ☐ Photo Identification
- ☐ Current insurance card(s)
- ☐ Co-pays and any out of pocket expenses are collected at the time of service.
- ☐ Medical records and medical record diagnostics: X-rays, MRI, CT, EMG scans on CD.
- ☐ Primary Care Physician, referring doctor, name, address, phone and fax number.  
This allows us to coordinate care, if appropriate.
- ☐ Pharmacy and Imaging facility preference name, address, and phone number.

**We thank you in advance for having these items prepared prior to your arrival.  
We look forward to having you as our patient.**



## PATIENT REGISTRATION FORM

DATE: \_\_\_\_\_

Patient's Name First: \_\_\_\_\_ M: \_\_\_\_\_ Last: \_\_\_\_\_

Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_ Sex \_\_\_\_ Race \_\_\_\_ Language \_\_\_\_\_

SS# \_\_\_\_/\_\_\_\_/\_\_\_\_ Marital Status ☐ Married ☐ Single ☐ Divorced

Parent/Guardian First: \_\_\_\_\_ M: \_\_\_\_\_ Last: \_\_\_\_\_

Local Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

Permanent Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

Contact Info: Home#: (\_\_\_\_) \_\_\_\_\_ Mobil #: (\_\_\_\_) \_\_\_\_\_ Email: \_\_\_\_\_

Employer Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Address: \_\_\_\_\_

Primary Care Physician Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Address: \_\_\_\_\_

Referred by Name: \_\_\_\_\_ Phone: (\_\_\_\_) \_\_\_\_\_ Address: \_\_\_\_\_

Type of Injury/Illness \_\_\_\_\_ Date of onset of Symptoms \_\_\_\_/\_\_\_\_/\_\_\_\_

If Accident, Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ where did it occur: ☐ Auto ☐ Work ☐ School ☐ Home ☐ Other:

### INSURANCE INFORMATION

Primary Carrier	Secondary
Policy #	Policy #
Group #	Group #
Policy Holder	Policy Holder
Policy Holder Date of Birth	Policy Holder Date of Birth
Policy Holder SS#	Policy Holder SS#

### GUARANTOR/ PERSON RESPONSIBLE FOR MEDICAL EXPENSES

Name First \_\_\_\_\_ M \_\_\_\_\_ Last \_\_\_\_\_ DOB \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

Employer \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_

### EMERGENCY CONTACT:

Name First \_\_\_\_\_ M \_\_\_\_\_ Last \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ Relationship \_\_\_\_\_



## CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

### **SECTION A:** Patient Giving Consent

Name: \_\_\_\_\_

Address: \_\_\_\_\_ Telephone: \_\_\_\_\_

### **SECTION B:** To the Patient - Please read the following statements carefully

**Purpose of Consent.** By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities and healthcare operations.

**Notice of Privacy Practices.** You have the right to read our Notice of Privacy Practices before you decide to sign the Consent. Our Notice provides a description of our treatment, payment activities, and healthcare operations, of the uses and disclosures we make of your protected health information, and of other important matters about your protected health information. A copy of our Notice accompanies this Consent. We encourage you to read it carefully and completely before signing this Consent. We reserve the right to change our privacy practices described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised Notice of Privacy Practices, which will contain the changes. Those changes may apply to any of our protected health information that we maintain. You may obtain a copy of our Privacy Practices, including any revisions of our Notice, at any time by contacting:

**Contact Person:** Melissa Mercado

**Address:** 130 Ridge Center Suite 206 Davenport, FL 33837

**Telephone:** 786-512-9463

**Fax:** 786-706-1070

**Right to Revoke:** You will have the right to revoke this Consent at any time by giving us a written notice of revocation. Please understand that revocation of this Consent will not affect any action we took in reliance on the Consent before we received your revocation, and that we may decline to treat you or to continue treating you if you revoke this Consent.

**Signature:** \_\_\_\_\_

I, \_\_\_\_\_ have had full opportunity to read and consider the contents of this consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment and healthcare operations.

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



## ELECTRONIC COMMUNICATION CONSENT FORM

### Texting Consent:

As part of our practice's communications with you, we can send you SMS (text) Messages directly to your phone.

☐ I **consent** and accept to receiving **text messages**. I understand I can withdraw my consent at any time. Please provide your cellular number: \_\_\_\_\_

☐ I do not consent to receiving any text messages.

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### Email Consent:

The use of email is limited to setting up or canceling appointments and for sending appointment reminders. Due to security, details of one's case cannot be discussed via email. Email may also not be used as a means of providing services. You also agree not to use the clinic email address when trying to contact the clinic or your service provider in the event of an emergency, as our clinic cannot guarantee a rapid response via email.

By signing, you are also aware that email is not a guaranteed or secure way of sending and receiving information and that you may not hold our clinic or your service provider responsible for any breach of confidentiality that results from the use of the email addresses listed below.

☐ I **consent** and accept the risk in receiving information via email. I understand I can withdraw my consent at any time.  
Email: \_\_\_\_\_

☐ I do not consent to receiving any information via email. I understand that I can change my mind and provide consent later.

Print name of Patient: \_\_\_\_\_ Date: \_\_\_\_\_

### Patient Signature

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## AUTHORIZATION/CONSENT FORM

### A. AUTHORIZATION TO RELEASE INFORMATION/ASSIGNMENT OF MEDICARE BENEFITS:

I authorize and holder of medical or other information about me to release to the Social Security Administration or its intermediaries or carriers any information needed for this or related Medicare claim(s). I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or to the party who accepts assignment. Furthermore, I request that payment under the medical insurance benefits either to myself or to the party that accepts assignment below. I request that the medical insurance program be made to me or to **South Florida Interventional Orthopedics and Spine**. I certify that the information given by me in applying for payment under Title XVIII of the Social Security Act is correct. I authorize the holder of medical information about me to release it to Social Security Administration or its intermediaries or carriers any information needed for this or related Medicare claim(s). I understand that this is a lifetime signature authorization. Please initial here \_\_\_\_\_ \*

### B. ASSIGNMENT OF INSURANCE BENEFITS/RELEASE OF INFORMATION:

I authorize **South Florida Interventional Orthopedics and Spine** to release to your company or its representatives any information including the diagnosis and the records of any treatment or examination rendered to me during the period of such Medical or Surgical care. I also authorize and request your company to pay directly to the above-named doctor the amount due to me in my pending claim for Medical or Surgical treatment or service by reason of such treatment or service.

Please initial here \_\_\_\_\_ \*

### C. FINANCIAL RESPONSIBILITY:

I understand that I am financially responsible for charges not covered by this authorization and for the guarantees stated above. Also, I understand that it is my responsibility as the insured to pay all copayment and co-insurance at the time of the visit. Please initial here \_\_\_\_\_ \*

### D. REFERRALS AND AUTHORIZATIONS:

I understand that it is my responsibility to obtain all authorizations or referrals necessary for treatment. If an authorization or referral is not obtained by the time of the visit, the visit may be rescheduled once proper authorization has been obtained. Please initial here \_\_\_\_\_ \*

### E. CONSENT TO TREAT:

I authorize **South Florida Interventional Orthopedics and Spine** to take x-rays, or any other diagnostic aids deemed appropriate to make a thorough diagnosis. I authorize the doctor(s) to perform all recommended treatment mutually agreed upon. I also agree to the use of appropriate medication and therapy indicated for such treatment. I understand that using anesthetic agents embodies a certain risk. I understand that all responsibility for payment for medical services provided in this office for myself are mine. I understand that payment is due and payable at the time services are rendered unless other arrangements have been made.

I understand that it is my responsibility to advise your office of any changes in the information contained in this form. Please initial here \_\_\_\_\_ \*



F. MEDICAL RELEASE

A photocopy of this document shall be sufficient to authorize any person having records of medical treatment, services, or supplies pertaining to me to release true copies of same to **South Florida Interventional Orthopedics and Spine**, or any issuer providing coverage to me in connection with the processing of any claim for benefits made by me or by the assignee herein. A photocopy of this document shall be as binding as an original signature page. \_\_\_\_\_ \*

G. LIABILITY/ WAIVER AND RELEASE:

I know and agree that **South Florida Interventional Orthopedics and Spine** is not responsible for any loss or damage to personal valuables. I hereby release, discharge, and acquit **South Florida Interventional Orthopedics and Spine**, its agents, representatives, affiliates, employees, or of and from any and all liability claim, demand, damage, use of action, or loss of any kind arising out of or resulting from my refusal to accept, receive, or allow emergency and /or medical services, including but not limited to ambulance, EMT, or Physician service. Please initial here \_\_\_\_\_ \*

H. INSURANCE:

As a service to you, we will file insurance claims for each of your policies. You will need to provide the clinic with all necessary insurance information. Please bring your insurance cards to every visit. Please note, your insurance policy is an agreement between you and your insurance company to pay certain amounts for your medical care. Your physician's bill is an agreement between you and **South Florida Interventional Orthopedics and Spine**. You are responsible for full payment of your account, regardless of the status of your insurance claim. I understand fully that in the event my insurance company or financially responsible party does not pay for the services I receive, I will be financially responsible for payment. Please initial here \_\_\_\_\_ \*

For patients without health insurance, payment is REQUIRED at the time of you visit. Please initial here if applicable \_\_\_\_\_ \*

I. NOTICE OF PRIVACY:

I acknowledge receipt of the NOTICE OF PRIVACY PRACTICES. Please initial here \_\_\_\_\_ \*

I, THE PATIENT/GUARANTOR/LEGAL GUARDIAN, CERTIFY THAT THE INFORMATION ON THIS FORM IS TRUE TO THE BEST OF MY KNOWLEDGE. I ACCEPT RESPONSIBILITY FOR THE MEDICAL CHARGES INCURRED BY THE PATIENT AND AGREE TO PAY ALL BILLS AT THE TIME OF SERVICE UNLESS OTHER ARRANGEMENTS ARE MADE. I AUTHORIZE PHYSICIAN AND INSURANCE TO RELEASE ANY INFORMATION TO PROCESS INSURANCE CLAIMS. I AUTHORIZE PHYSICIAN AND INSURANCE CLAIMS TO BE PAID DIRECTLY TO THE PRACTICE OR IT'S REPRESENTATIVE.

\*PATIENT/ GUARANTOR SIGNATURE x. \_\_\_\_\_ DATE: \_\_\_\_\_





DR. SETH KAUFMAN, D.O, F.A.A.P.M.R

## Health History Questionnaire

Patient Name: \_\_\_\_\_ S.S. # \_\_\_\_\_ D.O.B. \_\_\_\_\_ AGE \_\_\_\_\_

Where is your pain? \_\_\_\_\_

Symptoms: \_\_\_\_\_

How long have you had these symptoms? \_\_\_\_\_

How long do your symptoms last? \_\_\_\_\_

What makes your symptoms worse? \_\_\_\_\_

What makes your symptoms better? \_\_\_\_\_

Previous treatments: \_\_\_\_\_

What is your Level of Pain (0-10)? \_\_\_\_\_

Who referred you? \_\_\_\_\_

Allergies: • YES • NO

List of allergies: \_\_\_\_\_

Medications: \_\_\_\_\_

PHARMACY: \_\_\_\_\_

IMAGING FACILITY PREFERRED: \_\_\_\_\_



**Medical History (Please check all that apply):**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Liver Disease     |
| <input type="checkbox"/> Anxiety / Depression    | <input type="checkbox"/> GERD                | <input type="checkbox"/> Migraines         |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Heart Attack        | <input type="checkbox"/> Seizure Disorders |
| <input type="checkbox"/> Bleeding Disorders      | <input type="checkbox"/> Heart Failure       | <input type="checkbox"/> Sleep Disorder    |
| <input type="checkbox"/> Blood Clots             | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Stroke            |
| <input type="checkbox"/> Cancer _____            | <input type="checkbox"/> High Cholesterol    | <input type="checkbox"/> Thyroid Disease   |
| <input type="checkbox"/> COPD                    | <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Hepatitis         |
| <input type="checkbox"/> HIV                     | <input type="checkbox"/> Psych History       |  |
| <input type="checkbox"/> Other Conditions: _____ |  |  |

**Surgical History:** \_\_\_\_\_

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**Family Health History:**

**Father** ☐ Heart Attack (age\_\_\_\_) ☐ Stroke ☐ Hypertension ☐ Diabetes ☐ Cancer

☐ other \_\_\_\_\_

**Mother** ☐ Heart Attack (age\_\_\_\_) ☐ Stroke ☐ Hypertension ☐ Diabetes ☐ Cancer

☐ other \_\_\_\_\_

**Grandmother** ☐ Heart Attack (age\_\_\_\_) ☐ Stroke ☐ Hypertension ☐ Diabetes ☐ Cancer

☐ other \_\_\_\_\_

**Grandfather** ☐ Heart Attack (age\_\_\_\_) ☐ Stroke ☐ Hypertension ☐ Diabetes ☐ Cancer

☐ other \_\_\_\_\_

**Brother** ☐ Heart Attack (age\_\_\_\_) ☐ Stroke ☐ Hypertension ☐ Diabetes ☐ Cancer

☐ other \_\_\_\_\_

**Sister** ☐ Heart Attack (age\_\_\_\_) ☐ Stroke ☐ Hypertension ☐ Diabetes ☐ Cancer

☐ other \_\_\_\_\_

**Other** \_\_\_\_\_ ☐ Heart Attack (age\_\_\_\_) ☐ Stroke ☐ Hypertension ☐ Diabetes ☐ Cancer

☐ other \_\_\_\_\_

**Personal Habits:**

**Tobacco use:** ☐ Yes ☐ No If yes, how much per day? \_\_\_\_\_ How many years? \_\_\_\_\_

**Alcohol use:** ☐ No ☐ Occasional ☐ Regularly How much? \_\_\_\_\_ Type of Liquor: \_\_\_\_\_

\_\_\_\_\_ **Use of Drugs:** ☐ Yes ☐ No If yes, name of drug? \_\_\_\_\_

**Occupation:** \_\_\_\_\_

**Do you currently take any medication that contains Aspirin?** \_\_\_\_\_

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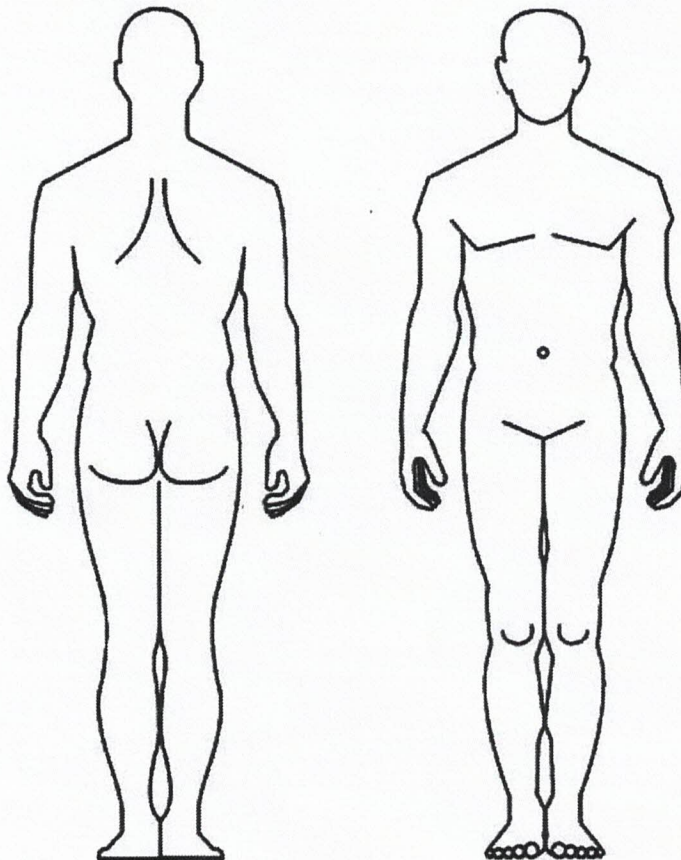


PLEASE MARK THE AREA(S) ON THE BODY DIAGRAM THAT CORRESPONDS TO YOUR SYMPTOMS.

X=PAIN

O=NUMBNESS/TINGLIN

GZ=OTHER



**CIRCLE THE WORDS WHICH BEST DESCRIBE YOUR SYMPTOMS:**

DULL/ACHE  
SHOOTING  
AWARENESS

SORE  
HEAVINESS  
THROBBING

GOSWING  
BURNING  
WEAKNESS

SHARP/STABBING  
TIGHTENING/CONSTRICTING  
OTHER: \_\_\_\_\_

HOW LONG HAVE YOU HAD YOUR CURRENT PROBLEM? \_\_\_\_\_