

Date:

Personal information

Prefix: First	name:	ſ	MI:	Last name:	
	e #:				
Current mailing	g address:				
	:				
	ress				
	Female			· -	
	Single M			Divorced	Widowed
f you are marr	ied or otherwise pa	rtnered, what	is the pers	son's name?	
			_		
Race:	Black/African-Ame	erican		erican Indian	
	White				Alaska Native
	Native Hawaiian/P	acific Islander	Dec	line to answer	Other
ollowing peop					
	1:				
	· :				
	•			ZIP code:	
	2:				
	:				
				ZIP code:	
Street address	:				
Patient/guardi	an signature:				



Insurance

Primary insurance:	Insurance company's phone #:
Policyholder's name (as on card):	Policyholder's relationship:
Insurance claims address:	
	Policyholder's SSN:
Member ID/policy #:	Group #:
Secondary insurance:	Insurance company's phone #:
	Policyholder's relationship:
Insurance claims address:	
Policyholder's DOB:	Policyholder's SSN:
Member ID/policy #:	Group #:
Pharmacy information	
Name:	
Address:	
Phone	
Attorney information	
If your condition is the result of an acc	cident or other injury for which you are represented by an attorney
please provide the following informati	ion about your attorney:
Name:	Phone #:
Street address:	
	State: ZIP code:
Auto insurance	
	of an automobile accident, please provide the following:
in your condition of injury is the result	of all automobile accident, please provide the following.
Company name:	Claim #:
Phone #:	Date of accident:
	Relationship:
	Adjuster name:
Have auto benefits been exhausted?	Yes No
Markara' componention	
Workers' compensation	
Company name:	Claim #:
Phone #:	
FIIOTIE #	Date of accident:



HISTORY

What is your primar	y conce	rn?					
How long have you	been bo	thered by your	current sympto	oms?			
How did your sympt the necessary section		= :	ccident or work	kers' cor	npensa	ation, please c	omplete
Current problem be	gan:	□Suddenly □Bending	□Gradually □Pulling	□Liftir	ng	□Twisting	□Fall
Do your symptoms i maintenance)?		e with your activ	=	ring (self	f-care,	meal prep, ho	ome
Are you able to stan	d for lo	ng periods of tin	ne? □Yes	□No			
Are you able to sit for	or long _l	periods of time?	□Yes	□No			
Does your pain inte	fere wi	th your daily job	functions?	□Yes	□No I	f yes, please ε	explain:
What makes your sy □During Exercise □Walking □Pulling	□Aft □Ber	s worse? er Exercise nding Forward uatting	□Prolonged S □Bending Bad □Night Pain	_	□Prol □Pusl □Oth	•	ng
What makes your sy □Nothing □Medication	□Lyiı	s better? ng down fting/Changing p	□Sitting positions	□Stan	_	□Walking	



Have you b	een diagn erniated d	osed previously wi isc or fracture? □	th a spine	condition such a □No	s spina	al stenosis, ar	thritis,
What treat		ve you had for this □Stretching □Iontophoresis/	□Stre	engthening	□Tra		
		□Ultrasound	□Hea	at/Ice	□The	erapeutic Ball	
MEDICATI	ONS	□Muscle Relaxar □Anti-Inflammat		□Pain Medica		□Anti-Infla	mmatory
		□Acupuncture	•	□Injections		□Other	
What tests	have you	had for this proble □X-ray □N □CT/Myelogram	√IRI	□Discography □Bone Scan		□CT □Other	□EMG
Physician i Primary ca Street add	re physicia	n nn:		_ Phone #:		_ Fax #:	
					ZIP:		
Specialist r	name:	Туре:	:	Phone #:		Fax #:	
Medical DATE	1	SURGERY	SUBC	EON NAME	Cor	nplication (if p	arocont)
DATE		SUNGENT	3010	EON NAIVIE	COI	iipiicatioii (ii ţ	nesent)



Current or Past Medical Conditions

Current o	i Past Medica	ai Conditions			
DATE		Diag	nosis and/or Hos	pitalization	
Allergies:	Please list an	y allergies, medical or n	on-medical.		
Aller			Rea	action	
tape (exc.)				
Medicatio	ons: Please lis	t any prescribed and ov	er-the-counter	medications you are taking.	
Name			Dose (mg)	# of pills per day	
1.					
2.					
3.					
4.					
5.					

8402 E. Shea Blvd, Suite 100, Scottsdale, AZ 85260 Phone: (602) 975-0123 Fax: (623) 900-7937 www.AtlasNeurosurgery.com



Social His	tory					
Age:	-		Occupation:			
Handedness:	□Right-	handed	□Left-handed	d		
Employment	Status: □	Full Time □P	art-Time □Disal	oled □Reti	red □Not working	
	_		□College		e Work	
	-	•	□Monthly	□Rarely	□Never	
Children: □Y		□No	How many?			
Do you live a			□No			
•	-	•	residence? □Yes		□No	
	-		-		cks per day for	years.
Do you use o	ther form	is of tobacco		□No		
					□Cigars □Other	
Do you drink	alcohol?	□Daily □1-	$2x$ /week $\Box 1$ - $2x$	/monthly	⊐1-2x/year □Never	·
Family His	story					
Do you have	a family h	nistory of any	of the following	:		
Condition	•	, ,	J		If yes, please lis	t relative
Cancer	□Yes	□No				
Heart disease	□Yes	□No				
Diabetes	□Yes	□No				
Neuromuscular c	lisease □'	Yes □No				
Osteoporosis	□Yes	□No				
Stroke	□Yes	□No				
Brain tumor	□Yes	□No				



Mild

None

Moderate

Abhishiek Sharma, MD Erik Curtis, MD

REVIEW OF SYSTEMS: Please check any current symptoms you are having. **Constitutional Respiratory** <u>Ski</u>n Recent fevers/sweats Cough/Wheeze Rash Unexplained weight loss/gain Coughing up blood Changing Mole Fatigue/weakness Shortness of breath <u>Gas</u>trointestinal <u>Neurological</u> Change in vision Heartburn/reflux Headaches Drainage/crusting Nausea/vomiting/diarrhea Numbness/tingling Blood in stool Pain/redness Pain in abdomen Psychiatric Psychiatric <u>Ear</u>s/Nose/Throat Anxiety/stress Change in hearing Genito-urinary Depression/suicide Hay fever/allergies Pain/Blood with urinating Problem sleeping Trouble swallowing Leaking/night urination ADHD Change in sexual function Bipolar Cardiovascular Chest pain <u>Mu</u>sculoskeletal Blood/lymphatics Unusual bruising/bleeding Palpitations Muscle/joint pain Swelling Ankle swelling Pain/swelling Other: **VISUAL ANALOG SCALE (VAS)** USE THE BODY DIAGRAM TO SHOW WHERE YOU FEEL THE FOLLOWING SENSATIONS ΡΑΙΝ: Δ NUMBNESS: O **BURNING: X** STABBING: / PINS & NEEDLES: = I FG PAIN ARM PAIN % NECK PAIN **BACK PAIN** TOTAL 100 % PLEASE PLACE AN X ON THE HASH MARK THAT MOST ACCURATELY DESCRIBES YOUR OVERALL DEGREE OF PAIN NOW.

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Very Severe

Severe

Worst Possible



		Cottain Medical InformationEmail:
Address:		Preferred Phone:
,	•	wave messages on my home phone, cell phone and/or ed completely secure since someone else could access
• I hereby authorize Atlas Neuro relatives/caregiver):	osurgery and Spine Center to discuss	s my medical care with the following individuals (i.e.
Name:		Relationship:
		he following individual in case of an emergency: Contact Number: (
□all my medical records □c	other records:	RELEASE copies of the following medical records:
	ndividual/Institution/Physician:	Negative Samulation
Relationship:		Phone: (<u>) -</u> Fax: (<u>) -</u> City: ST: ZIP:
Obtain my medical records from this	other records: Individual/Institution/Physician: P	
Address:		City: ST: ZIP:
Insurance Portability and Accountacaregivers in the necessary coordinapayment, enrollment, or eligibility conditioning or authorizations in para a potential for information disclosed protected by the Privacy Rule. 45 C. we have already used/disclosed authorization it may be subject to protected by the applicable privacy records. In certain limited circumsta	ability Act of 1996) to healthcare pation of care and as authorized above for benefits on whether the individing ragraph (b)(4) of [45 C.F.R. § 164.508] pursuant to this authorization may be F.R. § 164.508(c)(2)(iii). I may revoke your information. When your meeting laws. You have the right to submit	tial information as the term is defined by HIPAA (Health providers, hospitals, laboratories, and other medical re. "The covered entity may not condition treatment, ual signs the authorization when the prohibition on applies." 45 C.F.R. § 164.508(c)(2)(ii)(A). I understand a subject to re-disclosure by the recipient and no longer this authorization in writing, except to the extent that dical information is used/disclosed pursuant to this ved your information. This re-disclosure may not be ta written request to inspect and copy your medical signing below, I hereby release Atlas Neurosurgery and act I have authorized above.
Name of Patient/Legal Represent	ative Signature	 Date



Pain Management Agreement

Patient Name		Date of Birth:
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Atlas Neurosurgery and Spine Center and I understand that the primary goal of care is to improve my neurological function and/or prevent further deterioration. Therefore, I agree to practice habits to improve my Neurological and spine health including but not limited to smoking cessation, maintaining a healthy body weight and exercise. I understand and acknowledge that Atlas Neurosurgery and Spine Center is not a pain management clinic and is is not responsible for treating my pain. However, pain medications i.e. narcotics, barbiturates, muscle relaxants, etc are prescribed for post-operative pain control for a period of up to 4 weeks post-operatively in accordance with the following:

- Opioids are used to treat acute and chronic pain with a goal to improve one's quality of life. The goal should be to not take the medication at all, or to stop taking it after no more than three days. One the pain is tolerable and you no longer need the opioid, you should dispose of them in a secure location as found on the AZ Department of Health Services safe. It should be understood that sharing or selling left over opioids is against the law. You should not operate a motor vehicle or heavy machinery while taking these medications. Instead of opioids, other over the counter agents such as acetaminophen or ibuprofen as advised by me physician could be used to control pain.
- A prescription for a controlled substance may not be provided if another active prescription is identified in AZPMP.
- Chronic pain patients will discuss their post-operative pain regimen with their primary pain management physician to avoid multiple prescriptions for controlled substances.
 They will obtain a regimen for post-operative pain control from their primary pain physician.
- I agree not to request, accept or solicit a prescription for a controlled substance while an
 active prescription exists from a healthcare practitioner at Atlas Neurosurgery and Spine
 Center.
- I understand that a refill of controlled prescriptions may be requested through clinic during hours of 8am to 5pm during a routine weekday in the immediate post-operative period only. The prescription will be provided electronically to the pharmacy on file in 72 hours' time.
- I understand that a violation of any of the above conditions may result in an immediate termination of the controlled substances prescription and potential treatment with Atlas Neurosurgery and Spine Center.



- I also give Atlas Neurosurgery and Spine Center permission to obtain a list of medications and controlled substances that I am currently taking.
- By signing this, I understand the potential for significant side effects or risks including but not limited to withdrawal symptoms of severe pain, abdominal cramps, muscle aches, joint aches, nausea, diarrhea, sweating, headaches, restlessness, irritability, discontent and cravings for more opioids. In addition, tolerance is state of adaptation in which using a drug routinely may lead to a reduction in ability to control pain over time and need for higher doses to deliver same pain control. Furthermore, addiction can occur in 5-10% of patients taking pain medications, even if they have never previously experienced an addictive disorder. Lastly, drinking alcohol and/or combining opioids with other medications (including but not limited to sedatives such as benzodiazepines, sleeping aides such as Ambien or Lunesta, and certain other psychiatric medications) increase the likelihood of death by overdose markedly.
- Other side effects include constipation, sedation, slowed or cessation of breathing, impaired judgment, impaired ability to drive, decreased libido and function. Taking opioid medications while pregnant (or if one becomes pregnant while taking opioids) may lead to a condition known as neonatal abstinence syndrome, where the newborn is dependent on opioids and go through life threatening withdrawal upon birth.

Name of Patient/Legal Representative	Signature	Date	



Financial Policy

Atlas Neurosurgery and Spine Center is committed to serving our patients with professionalism and care. Your responsibility is to provide us with accurate and complete information concerning your primary and secondary insurance medical benefits, including referral documents from other providers. Current identification and insurance benefit cards are to be presented at each office visit. As a courtesy, Atlas Neurosurgery and Spine Center will file your insurance claim for you. If you are a Medicare patient, we will bill Medicare and your secondary insurance for you. For services performed outside of our clinic, i.e. radiology, laboratory, referrals, surgery centers, physical therapy, hospitals and rehabilitation centers, please consult your insurance prior to scheduling.

Please read, initial each blank and sign where indicated – this document describes your

financial responsibilities. This is a legally binding contract between Atlas Neurosurgery and Spine Center and you. The words, I, me, my, you and your refer to the patient. (initial) I agree to be financially responsible for payment of Atlas Neurosurgery and Spine Center services. Cash, check or credit cards are acceptable forms of payment for these services. (initial) Current insurance cards must be presented at every office visit. Atlas Neurosurgery and Spine Center is not responsible for filing your insurance claim, but we will do so as a courtesy. Upon payment from my insurance carrier, I agree to pay the remaining balance immediately. (initial) I agree to give Atlas Neurosurgery and Spine Center my complete and accurate insurance information for primary and secondary insurance benefits including referral documents from other providers, if needed. I understand that a failure to provide complete and accurate information about my insurance benefits may result in a denial of my claim or a delay in payment. I agree to pay the balance on my account after my insurance claim has been processed. (initial) I agree that if my insurance benefit requires me to provide a referral and if the referral is not in place before my appointment, that I will have to pay the estimated charges for my office visit in advance. (initial) I understand that I will be responsible for any missed appointments or any cancelled appointments where a 48-hour notice was not provided. There will be a fee of \$50

for any missed office visits and \$250 for any missed surgical procedures.

Atlas Neurosurgery & Spine

Abhishiek Sharma, MD Erik Curtis, MD

Patient Signature	Date
of any fees associated with my care.	
I have read and understand these financial police	ies and I accept responsibility for the payment
(initial) I understand and agree that if my forwarded to an outside collection agency witho for all costs of collection, including but not limite attorney fees, and collection agency costs.	ut notice. If this happens, I will be responsible
(initial) Atlas Neurosurgery and Spine Cen company for covered services provided by my in and deductibles at the time of service. If co-payr understand that my appointment may be resched	nents are not made at the time of service, I
(initial) If I have a high deductible policy of agree to pay an estimate of charges for my office charges may apply.	or do not currently have insurance benefits, I e visit in advance and understand that other
(initial) I understand that my insurance measonable charges for my local area. I understand or might deny payment for services that have be agree to pay the balance remaining on my account	en approved in advance. In such a scenario, I
(initial) I understand that all services prov Center are considered medically necessary. If I for comply with my provider's instructions, it may be insurance benefits. Should this occur, I agree to my insurance payment has been processed.	e against medical advice and may void my



ASSIGNMENT OF BENEFITS

I hereby authorize direct payment of medical benefits, including medical benefits to which I am entitled to Atlas Neurosurgery and Spine Center. This is a DIRECT ASSIGNMENT OF MY RIGHTS AND BENEFITS. This authorization will remain in effect until cancelled by me in writing. A copy of this authorization is as valid as the original document.

I authorize the release of any medical information necessary in order to obtain payment. I understand that I am financially responsible for all charges, late fees, interest, attorney fees and collection charges incurred during the process of settling my account. I understand that I am solely responsible for all charges during a lapse in insurance or lack thereof. I authorize Atlas Neurosurgery and Spine Center to deposit checks received on my account when made out in my name.

I have read and I understand these financial policies and I accept responsibility for the paymer of any fees associated with my care.				
Patient Signature	Date			
 Witness Signature	 Date			



Out-of-Network Disclosure

Patient Name: _____ Date of Birth: _____ Email: _____

Address:Preferr	ed Phone:
Doctors who are not contracted with a patient's health plan are referenced providers. Atlas Neurosurgery and Spine cannot ensure that the provider visit will have a contract with your health plan. Insurance plans the member, to ensure that you are receiving services from a provide your health plan. If a provider is not contracted with your health plan provider), you may receive an additional written notification from the	viders who treat you during place the burden on you, er that has a contract with n (i.e. is not an in-network
By signing this document, I and the patient for whom I am signing ur services provided may be billed out-of-network. If it is important to the network status for your provider prior to your appointment.	
All services at Atlas Neurosurgery and Spine are provided to you we you are responsible for services rendered and applicable costinsurance coverage.	_
I and the patient for whom I am signing understand and agree that a answered to my satisfaction regarding this Out-of-Network Disclosur	
Patient Signature	Date
Witness Signature	Date
Relationship to patient	



Consent for Text, Voice and Email Reminders

Patients in our practice may be contacted via email and/or text messaging to remind you of an appointment, to obtain feedback on your experience with our healthcare team, and to provide general health reminders/information. If at any time I provide an email or text address at which I may be contacted, I consent to receiving appointment reminders and other healthcare communications/information at that email or text address from the Practice. (Patient initials) I consent to receive text messages from the practice on my cell phone and any number forwarded or transferred to that number or emails to receive communication as stated above. I understand that this request to receive emails and text messages will apply to all future appointment reminders/feedback/health information unless I request a change in writing. I authorize to receive text messages for appointment reminders, feedback, and general health reminders/information to the following Cell Phone number: Cell Phone Number:) I authorize to receive email/text messages for appointment reminders and general health reminders/feedback/ information in the Patient Portal to the following Email Address: Signature Printed Name Date

The practice does not charge for this service, but standard text messaging rates may apply as provided in your wireless plan (contact your carrier for pricing plans and details.



NOTICE TO PATIENTS

A physician must notify a patient that the physician has a direct interest in the non-routine goods or services being prescribed by the physician, and whether these are available elsewhere on a competitive basis. A.R.S. §32-1401(27)(ff). We support this law because it helps patients make reasoned financial decisions concerning their medical care. In compliance with the requirements of this law, you are being advised we have a direct interest in the diagnostic or treatment agency or in the non-routine goods or services named below:

Dr. Sharma has medical consulting agreements with Medtronic, A-tec and Johnson & Johnson. He also has a direct financial interest with Banner Health and Scottsdale Healthcare Hospitals D/B/A HonorHealth whereby the hospital shares with the physicians a portion of the savings attributed to quality enhancement and cost savings arrangement. These arrangements include spine implants, biologics and spine ancillary products.

Dr. Curtis has a direct financial interest with Banner Health and Scottsdale Healthcare Hospitals D/B/A HonorHealth whereby the hospital shares with the physicians a portion of the savings attributed to quality enhancement and cost savings. These arrangements include spine implants, biologics and spine ancillary products.

Multiple other health care companies offer the same equipment that may accomplish the goals of the equipment provided by the above health care companies listed. You are encouraged to ask any of our physicians their reasons for choosing instruments from the above listed companies, or any other instrument, in your treatment. The law provides for the acknowledgement of your having read and understood these disclosures by dating and signing this form in the spaces provided below. We will keep the signed original in your patient file and you may request a copy.

I hereby give my consent for photography, filming, videotaping and/or audio recording or other means of capturing my image, radiographic or otherwise, or voice and/or being quoted in the media or printed materials (including social media websites) at Atlas Neurosurgery and Spine Center. I hereby waive any right to compensation for such uses by reason of the foregoing authorization. I and my successors or assigns hereby hold Atlas Neurosurgery and Spine Center and its personnel and affiliated programs harmless from any and all liability which may or could arise from activities authorized by this agreement. I may request cessation of such use or rescind this Authorization up until a reasonable time before use, but I must do so in writing. I have a right to receive a copy of this Authorization.

Patient Signature	 Date	



☐ pain prevents me from sitting at all

Abhishiek Sharma, MD Erik Curtis, MD

Oswestry Disability Index

section 1 - pain intensity ☐ I can tolerate the pain I have without having to use pain killers ☐ the pain is bad but I manage without taking pain killers ☐ pain killers give complete relief from pain ☐ pain killers give moderate relief from pain ☐ pain killers give very little relief from pain ☐ pain killers have no effect on the pain and I do not use them	section 6 - standing ☐ I can stand as long as I want without extra pain ☐ I can stand as long as I want but it gives me extra pain ☐ pain prevents me from standing for more than 1 hour ☐ pain prevents me from standing for more than 1/2 hour ☐ pain prevents me from standing for more than 10 minutes ☐ pain prevents me from standing at all
section 2 - personal care (washing, dressing, etc) ☐ I can look after myself normally without causing extra pain ☐ I can look after myself normally but it causes extra pain ☐ it is painful to look after myself and I am slow and careful ☐ I need some help but manage most of my personal care ☐ I need help every day in most aspects of self care ☐ I do not get dressed, wash with difficulty and stay in bed	section 7 - sleeping □ pain does not prevent me from sleeping well □ I can sleep well only by using tablets □ even when I take tablets I have less than six hours sleep □ even when I take tablets I have less than four hours sleep □ even when I take tablets I have less than two hours sleep □ pain prevents me from sleeping at all
section 3 - lifting ☐ I can lift heavy weights without extra pain ☐ I can lift heavy weights but it gives extra pain ☐ pain prevents me from lifting heavy weights off the floor, but I can manage if they are conveniently positioned, eg on a table	section 8 - sex life □ my sex life is normal and causes no extra pain □ my sex life is normal but causes some extra pain □ my sex life is nearly normal but is very painful □ my sex life is severely restricted by pain □ my sex life is nearly absent because of pain □ pain prevents any sex life at all
 pain prevents me from lifting heavy weights but I can manage light to medium weights if they are conveniently positioned I can lift only very light weights I cannot lift or carry anything at all 	section 9 - social life ☐ my social life is normal and gives me no extra pain ☐ my social life is normal but increases the degree of pain ☐ pain has no significant effect on my social life apart from
section 4 - walking □ pain does not prevent me walking any distance □ pain prevents me walking more than 1 mile □ pain prevents me walking more than 1/2 mile	limiting my more energetic interests, eg dancing etc □ pain has restricted social life and I do not go out as often □ pain has restricted my social life to my home □ I have no social life because of pain
 □ pain prevents me walking more than 1/4 mile □ I can only walk using a stick or crutches □ I am in bed most of the time and have to crawl to the toilet 	section 10 - travelling ☐ I can travel anywhere without extra pain ☐ I can travel anywhere but it gives me extra pain ☐ pain is bad but I manage journeys over two hours
section 5 - sitting	pain restricts me to journeys of less than one hour
☐ I can sit in any chair as long as i like	pain restricts me to short necessary journeys of less than
☐ I can only sit in my favorite chair as long as i like	1/2 hour
☐ pain prevents me from sitting more than 1 hour	 pain prevents me from travelling except to the doctor
pain prevents me from sitting more than 1/2 hourpain prevents me from sitting more than 10 minutes	or hospital

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