



# boca derm

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_  
First Middle Last

**Legal Guardian/Parent Name (If Applicable) :** \_\_\_\_\_

**Cell Phone #:** \_\_\_\_\_ **Home Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Would you like to receive emails about our office news, events and special offers?** Yes \_\_\_ No \_\_\_

**Preferred method to receive appointment reminders?(circle):** Text to Cell Phone Email  
(You must either provide an email address or a cell phone number that receives texts for these 2 options.)

**Address:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Mailing Address** \_\_\_\_\_  
(If different) \_\_\_\_\_  
\_\_\_\_\_

**Marital Status:** Married Single Widowed Divorced

**Preferred Language:** \_\_\_\_\_ **Race:** \_\_\_\_\_ **Ethnicity:** Non-Hispanic Hispanic

**Place of Employment:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Emergency Contact(s):** \_\_\_\_\_  
Name/Phone Number/Relation to Patient Name/Phone Number/Relation to Patient

**Do we have permission to:**

Leave messages on your answering machine? Yes \_\_\_ No \_\_\_  
Discuss your medical condition with any member of your household? Yes \_\_\_ No \_\_\_  
If Yes, Whom? \_\_\_\_\_ Relationship: \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Fax:** \_\_\_\_\_

**Referring Physician (If applicable):** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Preferred Pharmacy Name and Phone Number:** \_\_\_\_\_

**Reason for today's visit?:** \_\_\_\_\_

### Financial Agreement

Please be aware, payment is expected from you at the time of service for your part of the charges (copay and deductible). Your signature below indicates that you understand and accept this policy. Further, your signature authorizes the physician to release such medical information necessary to process your insurance claims (if any). I authorize any holder of medical or other information about me to release to the Social Security Administration and Health Care Financing Administration or its intermediaries or carriers any information needed for this or a related insurance/medicare claim (if applicable). I permit a copy of this authorization to be used in place of the original, and request payment of medical insurance benefits either to myself or the party who accepts assignment. Regulations pertaining to Medicare and Commercial assignments of benefits apply. You hereby authorize payment of medical benefits to the doctor when an assigned claim is filed.

**Patient or Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### Acknowledgment of receipt of Notice of Privacy Practices

I hereby acknowledge that I have received a copy of the Privacy Notice of Dr. Michele J. Moraes' practice and had an opportunity to ask any questions of concern at this time:

**Patient or Guardian Signature** \_\_\_\_\_ **Date:** \_\_\_\_\_

Michele J. Moraes M.D., P.A.

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Past Medical History (Circle all that apply)**

- |                             |                         |                     |                 |
|-----------------------------|-------------------------|---------------------|-----------------|
| Anxiety                     | COPD                    | Hearing Loss        | Hypothyroidism  |
| Arthritis                   | Coronary Artery Disease | Hepatitis           | Leukemia        |
| Asthma                      | Depression              | High Blood Pressure | Lung Cancer     |
| Atrial Fibrillation         | Diabetes                | High Cholesterol    | Lymphoma        |
| Bone Marrow Transplantation | End Stage Renal Disease | HIV / AIDS          | Prostate Cancer |
| Breast Cancer               | GERD                    | Hyperthyroidism     | Seizures        |
| Colon Cancer                |                         |                     | Stroke          |

NONE OF THE ABOVE APPLIES

Other Disease or Condition: \_\_\_\_\_

Are You Pregnant: Yes No      Are you planning a pregnancy: Yes No

**Past Surgical History (Circle and include dates)**

Appendix Removed	Biological Valve Replacement	Ovaries Removed: Ovarian Cancer
Bladder Removed	Heart Transplant	Prostate Biopsy / Removal: Prostate Cancer
Mastectomy (Right, Left, Bilateral)	Knee Replacement (Right, Left, Bilateral)	TURP (Prostate Removal)
Lumpectomy (Right, Left, Bilateral)	Hip Replacement (Right, Left, Bilateral)	Spleen Removed
Colectomy: Colon Cancer Resection	Joint Replacement within last 2 years	Testicles Removed (Right, Left, Bilateral)
Colectomy: Diverticulitis	Kidney Removed (Right, Left)	Hysterectomy: Fibroids
Colectomy: IBD	Kidney Stone Removal	Hysterectomy: Uterine Cancer
Gallbladder Removed	Kidney Transplant	NONE OF THE CHOICES APPLY
Coronary Artery Bypass	Ovaries Removed: Endometriosis	

List any surgical procedures in the last 2 years: \_\_\_\_\_

Other: \_\_\_\_\_

Are you currently taking any blood thinners: Yes No

Do you have: Pacemaker      Defibrillator      Stents

**Skin Disease History**

Acne	Basal Cell Carcinoma	Dry Skin	Flaky scalp
Dysplastic Nevus	Eczema	MRSA	Melanoma
Psoriasis	Squamous Cell Carcinoma	None of the above	

Do you wear sunscreen: Yes No What SPF: \_\_\_\_\_

Family history of melanoma: Yes No If yes, which relative(s): \_\_\_\_\_

Allergy to: Latex Lidocaine Bacitracin Adhesives

Any problems with: (circle) Bleeding Healing Scarring

Please list all your Medications (prescription and OTC) with dosages and number of times taken daily:

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Please list any allergies, especially allergies to medications:

\_\_\_\_\_

**Social History**

**Cigarette Smoking**

Current Smoker How many packs a day: \_\_\_\_\_ for how many years \_\_\_\_\_

Former Smoker How many packs a day: \_\_\_\_\_ for how many years \_\_\_\_\_

Never Smoked

**Alcohol Use**

None

Less than a drink per day

1 to 2 drinks a day

3 or more drinks a day

How many times in the past year have you had 5 or more drinks in a day for men, or 4 or more drinks in a day for women or any adult older than 65? \_\_\_\_\_

Have you received a pneumonia vaccine?: \_\_\_\_\_ if yes, when? \_\_\_\_\_

Have you received a flu vaccine in the last 12 months?: \_\_\_\_\_ if yes, when? \_\_\_\_\_

**Advanced Directives**

Advanced directives are designed to respect your autonomy and determine your wishes about future life sustaining medical treatment if you are unable to indicate your wishes. Key intervention and treatment decisions are resuscitation procedures such as Cardiopulmonary Resuscitation (CPR) and mechanical respiration (breathing tube).

**Which statement(s) best reflect your wishes on advanced care recommendations?**

- I want full cardiopulmonary resuscitation efforts to be made. (Full Code)
- I do not wish to have a breathing tube, even if it is necessary to save my life. (Do Not Intubate)
- If my heart were to stop, I do not wish to have chest compression or an automated external defibrillator to restart my heart, even if necessary to save my life. (Do Not Resuscitate)
- I have a living will which is administered by \_\_\_\_\_ and contact information is \_\_\_\_\_
- I have a health care proxy/decision maker whose name is \_\_\_\_\_ and contact information is \_\_\_\_\_

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_



## **NEW Cancellation Policy**

Cancellations without prior notification are not only discourteous to our staff but also prevent another patient in need from being seen. Patients who have a scheduled appointment and do not notify this office of a cancellation prior to 24 hours of the appointment will be charged a **\$50 FEE**. Patients who do not give at least 48 hours notice of a cancellation before a cosmetic procedure will also lose their initial deposit. Please be aware that patients can contact our answering service after hours to inform them of any cancellations.

While our office makes every effort to give each patient a courtesy call to remind them of their upcoming appointment, it is the patient's responsibility to keep track of all appointment dates and time. It is also the patient's responsibility to inform our office of any telephone number changes in order for us to give you a courtesy call.

We hope that these measures will help our office run more efficiently in providing the best possible care for our patients.

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Patient (Print and Sign)

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Date

*Michele J. Moraes, M.D., P.A.*

## FINANCIAL POLICY

Thank you for choosing the office of Michele J. Moraes, M.D., P.A. as your health care provider. We are committed to providing excellent health care services to you, our patient. As a part of our professional relationship, it is important that you have an understanding of our financial policy. All patients (or parent/guardian) must read and sign this form prior to receiving services.

### **It is your responsibility to provide us with your most current insurance information.**

⚡ If you fail to provide accurate insurance information in a timely manner, your insurance company may deny the claim. If the claim is denied, you will be financially responsible for services rendered.

⚡ We must emphasize that, as medical providers, our relationship is with you, the patient, and not your insurance company. Your insurance is a contract between you, your insurance company and possibly your employer. It is your responsibility to know and understand the level of services covered by your insurance company.

⚡ We may accept assignment of insurance after verification of your coverage. Please be aware that some or perhaps all of the services provided may not be covered in full by your insurance company.

### **You are financially responsible for services not covered by your insurance company.**

⚡ Before receiving services, you must verify that we are participating providers for your insurance company.

⚡ We charge what is usual and customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.

⚡ Copayments, coinsurance and/or deductibles are due at the time of visit. We will estimate the amount you owe based on information we receive from your insurance company. However, you are responsible for paying the full amount determined by your insurance company once they have paid your claim -- regardless of our estimation.

⚡ If your insurance plan requires a referral, this must be obtained from your primary care physician prior to coming in to the office. It is your responsibility to know if a referral is required for your visit and to obtain this referral.

### **It is your responsibility to provide us with your most current billing information.**

⚡ You must provide your most current billing address, correct telephone numbers and any other important contact and demographic information. You are responsible to notify us of changes to your address or contact information. If for any reason we fail to collect the due amount at the time of visit we will send a statement notifying you of any balances you may owe. If you have any questions or dispute the validity of this balance, it is your responsibility to contact our business office within 30 days after receipt of the initial statement, you can call (561) 883-7770.

⚡ Patient balances not paid in full within 30 days of the statement issue date are deemed past due. **Past due accounts will be referred to a professional collection agency and/or attorney for further collection activity.** You will be responsible to pay all collection costs incurred, including attorney's fees and court costs if applicable.

⚡ Any late fees already incurred on past due balances will be included in any mutually agreed upon arrangements. If you fail to make payments as agreed upon, your account will be referred to a professional collection agency and/or attorney. You will be responsible for all collection costs incurred, including attorney's fees and court costs if applicable.

⚡ If your account is assigned to a collection agency, you will no longer be able to receive services from our office.

⚡ In the event you submit payment by check and the bank returns the check unpaid for any reason, we will add a \$35.00 fee to your original balance. In addition, we may seek all additional legal remedies provided to us under Florida law.

⚡ We will charge a "No Show" fee of \$25 if you fail to cancel or reschedule your appointment without 24 hours prior notice.

⚡ **FAILURE TO PAY PAST DUE BALANCES MAY REQUIRE US TO CANCEL OR RESCHEDULE YOUR APPOINTMENT.** Full payment is due at the time of service. We accept cash and most credit cards.

⚡ Non-medical services such as providing medical records or physician claim statements will incur a fee which must be paid in advance. Cosmetic procedures will require a payment of at least half the amount of the total cost as a deposit at the time the appointment is made. Payment of the full balance must be made before the cosmetic procedure is performed. Payment on the same date as the cosmetic procedure must be cash or credit card only, no checks please.

**I have read and understand this Financial Policy.**

Name of Responsible Party (Print) \_\_\_\_\_

Signature of Responsible Party \_\_\_\_\_

Date \_\_\_\_\_

**Michele J. Moraes, M.D., P.A. & Brian C. Moraes, D.O., P.A.**

9325 Glades Road, Suite 107

Boca Raton, FL 33434

Tel (561) 883-7770

**Our Privacy Practices (Summary)**

In the course of providing health care service to you, we may use and disclose your protected health information (PHI) to: carry out treatment, to pursue payment, for health care operations at our facility and for other purposes that are permitted or required by law. 'Protected health information' is information about you, including demographic information, which may identify you and that relates to your past, present or future physical or mental health and related health care services. At your request, we will provide you with the full version of this summary.

<p><b>Some of the ways that we may use your information could include the following:</b></p> <ul style="list-style-type: none"><li>Treatment</li><li>Payment</li><li>Health Care Operations</li><li>Appointment Reminders</li><li>Treatment Options</li><li>Release of Information to Family/Friends</li><li>Disclosures required by Law</li><li>Health related Benefits and Services</li></ul>	<p><b>Use and disclosure of your PHI in special circumstances:</b></p> <ul style="list-style-type: none"><li>Public Health Risks</li><li>Health Oversight Activities</li><li>Lawsuits and Similar Proceedings</li><li>Law Enforcement</li><li>Deceased Patients</li><li>Organ and Tissue Donation</li><li>Research</li><li>Serious Threats to Health and Safety</li><li>Military</li><li>National Security</li><li>Inmates</li><li>Workers' Compensation</li><li>Child or Adult Abuse</li></ul>
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Other uses and disclosures of medical information not covered by our Notice of Privacy Practices or the laws that apply to us will be made only with a patient's written permission.

**Patient Rights**

Patients have the following rights regarding medical information maintained by Michele J. Moraes, M.D., P.A. & Brian C. Moraes, D.O., P.A.

- Confidential Communications
- Requesting Restrictions
- Inspection and Copies
- Amendment
- Accounting of Disclosures
- Right to a Paper Copy of this Notice
- Right to File a Complaint
- Right to Provide an Authorization for Other Uses and Disclosures