



74 Regency Parkway, Mansfield, TX 76063 • Phone: (817) 345-6225 • Fax: (817) 701-4902

## NEW PATIENT PACKET - WELCOME TO REGENCY CARDIAC REHAB

**What is the reason for your visit today?**

**How did you hear about us? (please specify)**

- ☐ Website/Advertisement
 ☐ Physician Referral: \_\_\_\_\_  
☐ Friend / Family
 ☐ Other: \_\_\_\_\_

### Patient Information

Name (First, Middle, Last)
 Social Security #
 Date of Birth
 ☐ Male  
☐ Female

Mailing Address
 Apt #
 City, State, Zip

Email Address
 Primary Phone
 ☐ Home  
☐ Cell
 Okay to call? ☐ Call ☐ Text  
 Okay to text? ☐ Call ☐ Text

Occupation / Employer (or parent/guardian employer if patient is a minor)
 Work Phone

Primary Care Provider (where you go for your routine medical care)

Preferred Language
 ☐ Home ☐ Portal  
 Marital Status
 ☐ Married ☐ Single  
☐ Divorced ☐ Separated  
☐ Widowed ☐ Partner
 Contact Preference
 ☐ Mobile ☐ Mail  
☐ Email

### Emergency Contact

Contact Name
 Phone Number
 Relationship to Patient

### Guarantor/Responsible Party (person responsible for payment)

Legal Name of Responsible Party (First, Middle, Last)
 Social Security #
 Date of Birth

### Medical Insurance (please present your ID and insurance card to the receptionist)

PRIMARY Insurance Company Name
 Policy Number/Member ID
 Group Number

Policy Holder
 Date of Birth
 Relationship to Insured  
☐ Self ☐ Spouse ☐ Dependent

Claim# / Adjustor
 Phone

### Secondary Medical Insurance (if applicable)

SECONDARY Insurance Company Name
 Policy Number/Member ID
 Group Number

Policy Holder
 Date of Birth
 Relationship to Insured  
☐ Self ☐ Spouse ☐ Dependent

Claim# / Adjustor
 Phone

**Attorney**
**Contact**
**Phone**

## FINANCIAL AGREEMENT

I hereby instruct and direct my health insurance company, personal injury protection insurance company, and/or my attorney to pay by check, made out and mailed to Regency Pain & Therapy Institute, for healthcare services allowed and otherwise payable to me, under my current insurance policy, as payment toward the total charges for the professional services rendered by this office.

I agree that I am financially responsible for all charges incurred at this office; including any insurance deductible, co-pays, or services not covered by my insurance company, workers compensation, and/or my attorney.

I hereby acknowledge and agree to the following:

- ▶ A \$35.00 fee will be assessed for returned checks.
- ▶ If copies of your medical records are needed, the first copy will be free of charge. For any additional copies required, there is a \$35 fee per copy.
- ▶ We require a 24-hour notification should you be unable to keep your scheduled appointment for any type of office visit or procedure. Failure to do so could result in a no-show fee of \$35.
- ▶ As a courtesy, we will call, email or text to remind you of your appointment one day in advance. However, you are still responsible for the appointment, even if we are unable to contact you. We understand that unforeseen events can occur such as illness or emergencies, but kindly give us a call if you're unable to keep your appointment time.
- ▶ Payment is required prior to or at time of service.
- ▶ Failure to pay could result in cancellation of appointment until payment can be rendered.

Signature \_\_\_\_\_

Date \_\_\_\_\_

**NOTICE & ACKNOWLEDGEMENT**

**Authorization of Release of Protected Health  
Information to Family Members**

I authorize Regency Pain & Therapy Institute to release protected health information to my family member(s) listed below:

Name

Relationship

Phone

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### MEDICAL HISTORY FORM

Name \_\_\_\_\_ DOB \_\_\_\_\_ Age \_\_\_\_\_ ☐ Male ☐ Female

**Medications Currently Taking** ( Please include all prescription, over-the-counter, vitamins, and supplements )

NAME OF MEDICATION	DOSAGE OF MEDICATION

**Allergies** to any medications, x-ray dyes or other substance? ☐ Yes ☐ No  
(If yes, please list name of medication and any type of reaction)

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### Surgeries/Hospitalizations

DATE	DETAILS

### Severe Injuries

DATE	DETAILS