

STONELEIGH MEDICAL GROUP

**David Burns, MD**

**Sejal Lauro, RPA-C**

**Michael Grill, DO**

*Office and Insurance Policies*

- 1) Your co pay is due upon check in on the day of your visit.
- 2) You will be notified by your insurance company on their explanation of benefits what portion of the charges they will cover and what portion you will be responsible for paying. **Our office will send you a statement for these balances, which should be settled within 60 days.** Please contact our office to arrange for payment plans or other ways to settle your account fairly.
- 3) **Accounts not paid within 60 days of invoice are subject to 1.5% monthly finance charge.**
- 4) We participate with most insurance plans, please contact your insurer for questions regarding network coverage.
- 5) We reserve to right to charge a \$25.00 fee for patients who do not show for their appointments, this charge is not covered by insurance.

**Please initial in the space provided to confirm understanding of the above:** \_\_\_\_\_

**Patient E Mail Address:** \_\_\_\_\_

Can your results be given to your spouse, parent, or family member?      \_\_\_\_\_ Yes      \_\_\_\_\_ No

If yes, name: \_\_\_\_\_

Can your appointment confirmation be left on your answering machine?      \_\_\_\_\_ Yes      \_\_\_\_\_ No

Can normal test results be left on your answering machine?      \_\_\_\_\_ Yes      \_\_\_\_\_ No

Can your test results be faxed to another physician's office?      \_\_\_\_\_ Yes      \_\_\_\_\_ No

Name and address of Pharmacy \_\_\_\_\_

For State Regulatory Measures please answer the following questions:

Primary Language Spoken: \_\_\_\_\_ Race: \_\_\_\_\_ Ethnicity: \_\_\_\_\_

\_\_\_\_\_  
Patient's Signature

\_\_\_\_\_  
Date

**STONELEIGH MEDICAL GROUP**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Social Security: \_\_\_\_\_ Gender:  Male  Female

Please check which phone number we can reach you at and leave a message.

Home Phone: \_\_\_\_\_  Work Phone: \_\_\_\_\_  Cell Phone: \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Emergency Contact Phone Number: \_\_\_\_\_

Primary Care Provider: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Pharmacy Name: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

Mail Order Pharmacy Name: \_\_\_\_\_ Phone Number: \_\_\_\_\_

I grant permission to view my prescription history from external sources:  Yes  No

**Insurance Information:**

Primary Insurance: \_\_\_\_\_ Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Subscriber Date of Birth: \_\_\_\_\_

Secondary Insurance: \_\_\_\_\_ Policy # \_\_\_\_\_ Group # \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Subscriber Date of Birth: \_\_\_\_\_

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**AUTHORIZATION TO RELEASE INFORMATION, ASSIGNMENT OF BENEFITS, ADVANCED BENEFICIARY NOTICE**

**MEDICARE / MEDICAID**

I request that payment of authorized Medicare benefits be made either to me or on my behalf to Dr. \_\_\_\_\_ for services furnished to me by the physician. I authorize any holder of medical information about me to release to the Health Care Financing administration and its agents any information needed to determine these benefits or the benefits payable for related services.

**ASSIGNMENT OF INSURANCE BENEFITS**

I hereby authorize direct payment of surgical/medical benefits to Dr. \_\_\_\_\_ for services rendered by him/her in person or under his/her supervision. I understand that I am financially responsible for any balance not covered by my insurance.

**AUTHORIZATION TO RELEASE INFORMATION**

I hereby authorize Dr. \_\_\_\_\_ to release any medical or incidental information that may be necessary for either medical care or in processing applications for financial benefits.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# Stoneleigh Medical Group

## Patient History

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Language Preference: **English** **Spanish** **Other:** \_\_\_\_\_

Chief Complaint: \_\_\_\_\_ Allergies: \_\_\_\_\_

### Medical History:

Do you or any of your immediate family members have any of the following medical problems? For each problem, check all that apply.

Condition:	Self	Mother	Father	Sibling	Child
Anemia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Anesthesia problem	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bleeding disorder	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bowel disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Breast cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Bronchitis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cervical cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Colon/rectal cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Emphysema / COPD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Epilepsy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Frequent headaches	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hearing impairment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart attack	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Heart disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High blood pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
High cholesterol	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Immunodeficiency disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Jaundice	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Kidney/bladder disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Liver disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Lung disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mental illness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Obesity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Osteoporosis	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Prostate cancer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatic fever	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Seizures/convulsions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stomach or intestinal problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stroke / CVA of the brain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid Disease	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

### Past Surgeries & Hospitalizations:

Please list corresponding dates.

1.
2.
3.
4.
5.

### List of Medication, Vitamins & OTC's

1.
2.
3.
4.
5.
6.
7.

### Do you have an Advance Directive?

Healthcare Proxy	Yes	No
Living Will	Yes	No
DNR	Yes	No

### Social History:

	None	Daily	Weekly	Occasional
Tobacco	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Alcohol	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Caffeine	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Drug use	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Stress	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Violence	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Exercise At-risk	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
sexual contact	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

### Preventative Exams

### Date

Cholesterol	_____
Colonoscopy	_____
Mammogram	_____
Pelvic Exam/Pap	_____
Bone Density Scan	_____
Prostate Check	_____

### Immunizations:

### Date

Chicken Pox	_____
Hepatitis A Vaccine	_____
Hepatitis B Vaccine	_____
MMR	_____

### Immunizations

### Date

Influenza (Flu)	_____
Pneumovac	_____
Tetanus Vaccine	_____
Tv Tact/ PPD	_____

### Occupational History:

Occupation: \_\_\_\_\_

Occupational Exposures: \_\_\_\_\_

Stoneleigh Medical Group

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Jefferson Valley, NY 10538  
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Fax 914-352-6160

Consent to Obtain External Pharmacy History

**Why are we asking for this?**

An accurate prescription history reduces medication errors and enhances your safety.

When you authorize Stoneleigh Medical Group to access your external prescription history, you provide our staff with information about the medications you are already taking. This information will help Stoneleigh Medical Group to minimize adverse drug events.

Drug interactions are examples of an adverse drug event. When you sign this consent, you are agreeing that Stoneleigh Medical Group may request and use your prescription medication history from other healthcare providers and/or third-party pharmacy benefit payers for treatment purposes.

**The Consent Statement**

I understand that the prescription history from multiple other unaffiliated medical providers, insurance companies, and pharmacy benefit managers may be accessed by my provider and Stoneleigh Medical Group. This may include prescriptions dating back several years.

My signature certifies, that I read and understood the scope of my consent and that I authorize the access.

Print Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Patient or Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_