

FD Notes



KAY & MORRIS
ORTHODONTICS

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Fax to: 630-896-9252

Verified Date _____
Ortho Max _____ %
Used _____ Age _____
Adults _____ Add Verf. _____
Terms _____

TX Dates _____
TX OP1 _____
EST _____
TX OP2 _____
EST _____

Date: _____

PATIENT INFORMATION Please PRINT Legibly, and must complete highlighted areas.

Name: _____ Birthdate: _____
First Last

PRIMARY DENTAL INSURANCE

Effective Date: _____

Is this coverage under Medical plan? Yes / No

Insured Person _____ Relationship to Patient _____ Birthdate ____/____/____

Insurance ID# or Social Security# _____ Group Number _____

Employer's Name _____

Insurance Company Name _____ Phone Number () _____

Insurance Company Address _____

City _____ State _____ Zip _____

Failure to fill all the information may cause a delay in submitting your claim to the insurance company.

Ortho max _____ %
Used _____ Age _____
Adults _____ Add Verf. _____
Terms _____

TX OP1 EST _____
TX OP2 EST _____

Effective Date: _____

SECONDARY DENTAL INSURANCE

Is this coverage under Medical plan? Yes / No

Insured Person _____ Relationship to Patient _____ Birthdate ____/____/____

Insurance ID# or Social Security# _____ Group Number _____

Employer's Name _____

Insurance Company Name _____ Phone Number () _____

Insurance Company Address _____

City _____ State _____ Zip _____

Assignment and Release of Benefits

I, the undersigned, certify that I (or my dependent) do have insurance coverage with _____ and **assign directly to C. Neil Kay Orthodontic P.C. all insurance benefits**, if any, otherwise payable to me for services rendered. I understand that I am financially liable for all charges whether or not paid by insurance. I hereby authorize the doctor to release all information necessary to secure the release of benefits. I authorize the use of this signature on all insurance submissions.

Responsible Party Signature

Relationship

Date