



VENTURA ADVANCED SURGICAL ASSOCIATES  
H e l m u t h T . B i l l y , M D

Thank you for considering Ventura Advanced Surgical Associates as your healthcare provider. As part of our commitment to our patients we strive to provide the highest standards in the evaluation and treatment of our patients. In order for us to meet those standards it is imperative that we obtain a detailed medical history from each of our patients. Attached to this letter is our medical history and evaluation form that you will need to complete in order for us to completely understand your medical history. You will only need to complete this form once.

Please take the time to address and answer each question as they are all important in completing your evaluation. The entire document will be reviewed with you at your initial consultation and will continue to provide important information for our physicians and nurses throughout your evaluation.

Our patient history form includes a comprehensive sleep questionnaire. Obesity increases the risk of sleep apnea which may cause or exacerbate diabetes and hypertension. Sleep apnea may also increase the risk of postoperative complications. If we determine that you have sleep apnea, we will initially treat the condition prior to any surgery to decrease your risk of postoperative complications. With weight loss most patients with sleep apnea improve or are cured, however some patients with sleep apnea are not overweight and it is therefore an important set of questions to consider in all our patients. Please take the time to answer the simple yes and no questions asked in our sleep evaluation.

Once we have a complete medical history and sleep questionnaire we can proceed with your initial evaluation.

Thank you from the staff of Ventura Advanced Surgical Associates.



Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Driver's License Number: \_\_\_\_\_

Email Address: \_\_\_\_\_ Emergency Contact: \_\_\_\_\_

Referring Physician Name and Phone Number: \_\_\_\_\_

Employer: \_\_\_\_\_

Employers Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Spouses Name: \_\_\_\_\_

Spouses Employer: \_\_\_\_\_

Employers Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Occupation: \_\_\_\_\_

**Insurance Information:**

Insurance Card Holder: \_\_\_\_\_

Social Security Number of Cardholder: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Employer: \_\_\_\_\_

Employers Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**Private Insurance:**

1. Company: \_\_\_\_\_ Group Number: \_\_\_\_\_

Address: \_\_\_\_\_ Subscribers Number: \_\_\_\_\_

(please provide a copy of your driver's license)

2. Company: \_\_\_\_\_ Group Number: \_\_\_\_\_

Address: \_\_\_\_\_ Subscribers Number: \_\_\_\_\_

(please provide a copy of your driver's license)

Medicare number: \_\_\_\_\_

Work Related Injury? Yes No

Date of Injury: \_\_\_\_\_

I hereby assign all medical and/or surgical benefits, to include major medical benefits to which I am entitled including Medicare, private insurance, and other health plans to Helmuth T. Billy, MD. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as the original. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize said assignee to release all information necessary to secure payment.



Dear Patient,

It is the policy of our office to collect any deductible, co-payment and/or co-insurance amounts prior to any elective surgery. When you make the final decision to schedule surgery, the billing department will call you and notify you of the amount you will need to prepay.

Since insurance quotes are sometimes inaccurate, you may owe additional money or be entitled to a refund from our office after the insurance company processes the charges. In any case, we will send you a bill or refund promptly. Please ask for clarification on any information regarding this policy prior to your surgery, so as to avoid confusion later.

**We schedule our appointments so that each patient receives the right amount of time to be seen by Dr. Billy and/or clinicians. It is very important that you keep your scheduled appointment with us and arrive on time.**

**If your schedule changes and you cannot keep your appointment, please contact us so we may reschedule you and accommodate those patients who are waiting for an appointment. As a courtesy to our office, as well as to those patients who are waiting, please contact us at least 24 hours in advance.**

**If you do not cancel or reschedule your appointment with us, there is a \$25 “no-show” service charge added to your account. This “no-show” charge is not reimbursable by your insurance company. You will be billed directly for it.**

Patient: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



Thank you for choosing us as your health care provider. The following is our financial policy. Our main concern is that you receive the proper and optimal treatment needed to restore your health. If you have any questions or concerns about our payment policies, please do not hesitate to ask our office staff.

We ask that all patients complete our patient information forms prior to seeing the doctor, as well as reading and signing our financial policy.

Payments for services done in our office are due at the time they are rendered. We bill your insurance company for you. If you do not have any insurance, we will bill you directly.

You must understand that:

1. Your insurance policy is a contract between you, your employer, and the insurance company. This office is NOT a party to that contract. Our relationship is with you and not your insurance company.
2. All charges are your responsibility whether your insurance company pays or not. Not all services are a covered benefit in all contracts. Some insurance companies arbitrarily select certain services they will not cover.
3. If the insurance company does not pay in full within sixty days, we require you to pay the balance due with cash, check, or credit card.
4. Returned checks and balances older than 45 days may be subject to additional collection fees and interest charges of 2 1/2 percent per month.

We understand that temporary financial problems may affect timely payment of your balance. We encourage you to communicate any such problems so that we can assist you in the management of your account.

Again, thank you for choosing us as your health care provider. We appreciate your trust in us and we appreciate the opportunity to serve you.

Patient/Responsible

Party: \_\_\_\_\_ Date: \_\_\_\_\_



## FOR USE AND DISCLOSURE OF PERSONAL HEALTH INFORMATION

This authorization is prepared pursuant to the requirements of the Health Insurance Portability and Accountability Act of 1996 (collectively known as HIPAA).

Our notice of Privacy Policy provides more detailed information about how we may use and disclose your protected health information. You have the right to review our Notice of Privacy Policy before you sign this consent.

We reserve the right to change the terms of our Notice of Privacy Policy. You obtain a copy of the current notice by requesting it from our staff.

You have the right to request us to restrict how we use and disclose your protected health information for the purpose of treatment, payment, or health care operations. We are not required to grant your request, but if we do, the restriction will be binding on us.

You may revoke this consent at any time. Your revocation must be in writing, signed by you or on your behalf, and delivered to us, either personally or by mail. It will be effective when we receive it.

I hereby give consent to **Helmuth T. Billy M.D., or Andrew S. Binder M.D.** to use and disclose my protected health information for the purpose of treatment payment and health care operations.

**Patient signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
**Print name of patient:** \_\_\_\_\_ **Date:** \_\_\_\_\_

If you are signing as the patient's representative:

**Print your name:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
**Describe your authority:** \_\_\_\_\_

### Revocation

I hereby revoke the consent given above.

**Patient signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
**Print name of patient:** \_\_\_\_\_ **Date:** \_\_\_\_\_

If you are signing as the patient's representative:

**Print your name:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
**Describe your authority:** \_\_\_\_\_

# MEDICAL HISTORY QUESTIONNAIRE



Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_

## REASON FOR VISIT

Are you here for evaluation of possible weight loss surgery? Yes No

Does your weight problem cause any of the following?

Fatigue		Yes	No
Diabetes		Yes	No
High Blood Pressure		Yes	No
Arthritis	Yes	No	
Snoring		Yes	No
Obstructive Sleep Apnea		Yes	No

If yes to Obstructive Sleep Apnea, have you had a sleep study? Yes No  
 If yes to Obstructive Sleep Apnea, do you use a CPAP machine? Yes No

Describe any other problems or reasons for visit:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## ALLERGIES

Are you allergic to any medications? Yes No

If yes, please list medication and the reaction.

Drug \_\_\_\_\_ Reactions \_\_\_\_\_

Drug \_\_\_\_\_ Reactions \_\_\_\_\_

## MEDICATIONS

Name of Drug	Dosage	Doses Per Day

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

I have had the following medical problems:

Problem	Year of Diagnosis	Management/Special Care/Misc.

**FAMILY HISTORY**

**Father**

Age \_\_\_\_\_  
 Living \_\_\_\_\_ Dead \_\_\_\_\_  
 Cause of Death \_\_\_\_\_  
 Any Medical Problem? \_\_\_\_\_  
 \_\_\_\_\_

**Mother**

Age \_\_\_\_\_  
 Living \_\_\_\_\_ Dead \_\_\_\_\_  
 Causes of Death \_\_\_\_\_  
 Any Medial Problems? \_\_\_\_\_  
 \_\_\_\_\_

Number of Children \_\_\_\_\_ Ages \_\_\_\_\_

Living \_\_\_\_\_ Deceased \_\_\_\_\_ Cause \_\_\_\_\_  
 Any Health Problems in your children? Yes No

**Siblings**

Brother	Living	Deceased	Age	Cause of Death	Medical Problem
Sister	Living	Deceased	Age	Cause of Death	Medical Problem

**Have any family members ever had?**

Cardiac Disease/Heart Attacks	Yes	No	Anesthetic complications	Yes	No
Lung Disease	Yes	No	Other Disease	Yes	No
Cancer (location)	Yes	No	Thyroid disorders	Yes	No
Diabetes	Yes	No	Stroke	Yes	No
High blood pressure	Yes	No	Bleeding disorders	Yes	No

If so, state whom and as what age:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**SOCIAL HISTORY**

Single                    Yes    No  
Married                Yes    No  
Widowed               Yes    No  
Divorced               Yes    No

How many years? \_\_\_\_\_

Occupation: \_\_\_\_\_

**HABITS**

**Tabacco**

Do you smoke?                    Yes    No                    Cigarettes/day \_\_\_\_\_ Years \_\_\_\_\_

Did you smoke?                    Yes    No                    Cigarettes/day \_\_\_\_\_ Years \_\_\_\_\_

When did you quit? \_\_\_\_\_

Do you use E-Cigarettes?                    Yes    No

When was your most recent tobacco use screening? \_\_\_\_\_

**Alcohol**

Do you drink alcohol?                    Yes    No                    Drinks per day? \_\_\_\_\_

**Caffeine**

Do you drink coffee, tea, soft drinks?    Yes    No                    Cups of coffee per day? \_\_\_\_\_

Sodas per day? \_\_\_\_\_

**Other Substances**

Do you use or have you ever used any recreational drugs?                    Yes    No

**(This information will be maintained strictly confidential)**

Please list or explain: \_\_\_\_\_

I have had the following **SURGICAL** procedures:

Procedure	Year	Comments

Have you had your tonsils and/or adenoids removed?                    Yes    No



Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

I have been involved in the following accidents:

Accident	Year	Injury

List hospitalizations (other than for elective surgeries):

Date	Reason

**REVIEW OF SYSTEMS**

Please circle **yes** or **no** to each following diseases, symptoms, or conditions.

**General:**

- Yes No Problem with anesthesia
- Yes No Significant weight loss, not associated with dieting.  
How much in the past year? \_\_\_\_\_
- Yes No Significant weight gain.  
How much in past year? \_\_\_\_\_
- Yes No Night sweats
- Yes No Fever
- Yes No Chills

**Head, Eyes, Nose, throat (HEENT):**

- Yes No Eye: blurred vision, double vision, "blackouts"
- Yes No Ear problems: poor hearing, ringing / buzzing in ears, infections, drainage
- Yes No Sinus problems: stuffy nose, runny nose, hayfever
- Yes No Cancer or other diseases of the oral cavity
- Yes No Change in voice, hoarseness

**Cardiovascular:**

- Yes No Chest pain ("angina") / Heart attack
- Yes No High Blood Pressure
- Yes No Murmur
- Yes No Pacemaker
- Yes No Palpitations
- Yes No History of abnormal EKG or hear study
- Yes No Congestive heart failure (CHF)
- Yes No Foot or ankle swelling
- Yes No Disease of peripheral blood vessels (arteries or veins-phlebitis) of the arms, legs or brain

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Respiratory:**

- |     |    |  |
|-----|----|--|
| Yes | No | Difficulty breathing / shortness of breath                         |
| Yes | No | Snoring  |
| Yes | No | Observed pauses in breathing during sleep                          |
| Yes | No | Pneumonia  |
| Yes | No | Bronchitis   |
| Yes | No | Emphysema  |
| Yes | No | Cough  |
| Yes | No | Wheezing   |
| Yes | No | Blood clots in legs or lungs                                       |
| Yes | No | Lung cancer  |
| Yes | No | Asthma   |
| Yes | No | Coughing up blood  |
| Yes | No | Feeling of smothering when you lie down or are awakened from sleep |
| Yes | No | Other pulmonary disease _____                                      |

**Gastrointestinal (GI):**

- |     |    |  |
|-----|----|--|
| Yes | No | Heartburn  |
| Yes | No | Stomach ulcer disease  |
| Yes | No | Nausea / Vomiting  |
| Yes | No | Vomiting, spitting, or coughing up blood                     |
| Yes | No | Diarrhea, constipations, blood in bowel movements            |
| Yes | No | Inflammation of the pancreas                                 |
| Yes | No | Hepatitis or liver problems / Jaundice (yellow skin or eyes) |
| Yes | No | Spleen disease, "easy bleeding"                              |
| Yes | No | Abdominal problems: stomach pain                             |
| Yes | No | Disease of the Small or Large Intestine                      |
| Yes | No | Colon Polyps or Cancer                                       |
| Yes | No | Intestinal bleeding / Blood in Stool / Hemorrhoids           |

**Genitourinary (GU):**

- |     |    |   |                      |
|-----|----|---|----------------------|
| Yes | No | Do you get you at night to urinate?       | How many times _____ |
| Yes | No | Kidney infections or stones               |                      |
| Yes | No | Renal insufficiency or failure (Dialysis) |                      |
| Yes | No | Urinary Infections                        |                      |
| Yes | No | Incontinence                              |                      |
| Yes | No | Frequency                                 |                      |
| Yes | No | Difficulty / pain with urination          |                      |
| Yes | No | Prostate problems                         |                      |
| Yes | No | Change in libido                          |                      |
| Yes | No | Erectile dysfunction                      |                      |

**Musculoskeletal:**

- |     |    |   |
|-----|----|---|
| Yes | No | Back pain / pain or numbness which extends down to buttocks and/or legs |
| Yes | No | Joint pain and/or swelling (hips, knee, ankle, hands neck or other)     |

**Dermatologic (skin):**

- |     |    |  |
|-----|----|--|
| Yes | No | Skin rash (including yeast infections of skin folds) |
| Yes | No | Skin Lesions   |
| Yes | No | Psoriasis, eczema                                    |

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**Neurologic:**

- Yes No Brian disease or head injury
- Yes No Seizure disorder
- Yes No Dizziness, lightheadedness, or fainting spells
- Yes No Headaches
- Yes No History of stroke
- Yes No History of Parkinson's Disease
- Yes No Peripheral neuropathy
- Yes No Memory problems
- Yes No Change or decrease in thinking ability, attention
- Yes No Other neurologic symptoms or problems \_\_\_\_\_

**Psychiatric/Mood:**

- Yes No Mood change or difficulties
- Yes No Depression, suicidal thoughts or actions
- Yes No Anxiety
- Yes No Bipolar disorder
- Yes No Other psychiatric problems or diagnoses \_\_\_\_\_

**Endocrine:**

- Yes No Thyroid problems (overactive or underactive)
- Yes No Diabetes \_\_\_\_\_ insulin dependent
- Yes No Hormone replacement therapy

**Hematologic/Lymphatic/Oncologic (blood, cancer):**

- Yes No Anemia
- Yes No Enlarged Lymph Nodes (Glands)
- Yes No Excessive or prolonged bleeding from cuts or dental procedures
- Yes No Cancer (not previously listed) \_\_\_\_\_

**Gynecologic (GYN):**

- Yes No Breast disease, cancer, lumps, pain, discharge (leakage)
- Yes No Uterine, ovarian, menstrual, pregnancy problems

**My Primary Physician is:**

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Phone: \_\_\_\_\_

**I see the following specialists:**

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Phone: \_\_\_\_\_

**I see the following specialists:**

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Phone: \_\_\_\_\_

**I see the following specialists:**

Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Phone: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**BARIATRIC HISTORY** (Please circle **yes** or **no** to each following)

Are your parents' overweight? **Mother** Yes No **Father** Yes No

Are your siblings overweight? **Sister** Yes No **Brothers** Yes No

Which relatives are morbidly obese? \_\_\_\_\_

Your obesity started at which stage of life?

Childhood	Puberty	Adulthood	Post Pregnancy	Post Traumatic Event	Other

Where you overweight as a teenager? Yes No If so by how many pounds? \_\_\_\_\_

Did you employ any weight loss methods? Yes No

If so what type? \_\_\_\_\_

My weight as an adult has ranged between \_\_\_\_\_ pounds and \_\_\_\_\_ pounds

My most stable weight as an adult has been \_\_\_\_\_ pounds at age \_\_\_\_\_

I maintained this weight for \_\_\_\_\_ years, \_\_\_\_\_ months

My current weight is \_\_\_\_\_ pounds

My realistic goal weight is \_\_\_\_\_ pounds

I felt best at a weight of \_\_\_\_\_ pounds when I was \_\_\_\_\_ years of age

**Eating Patterns:** (Please circle all that apply)

Portions: Large Medium Small

Type: Normal Healthy Fast Food Junk Food

Taste Preference: Sweet Salty Comfort Foods Other

Number of meals per day: \_\_\_\_\_ Number of Snacks per day: \_\_\_\_\_

I eat extra calories due to: (Please circle all that apply)

Stress Boredom Sweet Craving Snacking Closet Eater Binging

**I have participated in the following Weight Loss Programs/Diets/Medications:** (Please circle all that apply)

Conventional ("self") dieting (limiting Calorie intake)

Medifast Meridia Redux Phen-Fen Schick Center

NutraSystem Weight Watchers Jenny Craig Slim Fast Diet Center

Metabolife Optifast Atkins Lindora Diet Pills

Cambridge Sansum Wellness Xenical Jaw Wiring Hypnosis

Acupuncture Protein Diet Medically Supervised Weight Loss Clinics

Overeaters Anonymous

Other \_\_\_\_\_

**Do you have any of the following weight related medical problems?**

**Diabetes:** Yes No When Diagnosed: \_\_\_\_\_

What kind of diabetes? \_\_\_\_\_

How do you control your diabetes? (Please circle all that apply)

Diet Oral Medications Insulin Nothing

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

How often do you check blood sugars? \_\_\_\_\_ Average blood sugar? \_\_\_\_\_ (am) \_\_\_\_\_ (pm)  
Complications? \_\_\_\_\_

**Blood Lipids:** Have you ever been told that your cholesterol or triglycerides were too high?

High Cholesterol? Yes No How High \_\_\_\_\_ What is it now \_\_\_\_\_

High Triglycerides? Yes No How High \_\_\_\_\_ What is it now \_\_\_\_\_

How are/were these conditions treated? (Please circle all that apply)

Diet Oral Medications Not Treated

**High Blood Pressure:** Yes No When Diagnosed: \_\_\_\_\_

How do you control your high blood pressure? (Please circle all that apply)

Diet Oral Medications Exercise Nothing

What is the highest blood pressure that you can recall? \_\_\_\_\_

Most recent blood pressure: \_\_\_\_\_ Complications: \_\_\_\_\_

**Gallbladder:**

Has your gallbladder been removed? Yes No Date \_\_\_\_\_

Do you have gallstones now? Yes No

Have you had an ultrasound of the gallbladder? Yes No Results \_\_\_\_\_

Do you get gas, bloating, nausea or cramps after eating fried or fatty foods? Yes No

How often? \_\_\_\_\_

Who in your family has had gallstones? Please List: \_\_\_\_\_

**Heartburn:** Yes No When does it occur? \_\_\_\_\_

How often does it occur? \_\_\_\_\_ How many years? \_\_\_\_\_

Is it mainly with certain foods? Yes No

If yes, list those foods: \_\_\_\_\_

Does it awaken you at night? Yes No How often? \_\_\_\_\_

Do you have pain? Yes No How often? \_\_\_\_\_

Do you ever awaken coughing and choking with regurgitations? Yes No

How often? \_\_\_\_\_

Do you ever regurgitate solid food? Yes No

What time of day does that occur? \_\_\_\_\_

How do you treat these problems?

Restricted Diet: \_\_\_\_\_ Oral Medications: \_\_\_\_\_

List any Medications: \_\_\_\_\_

Complications? (asthma, pneumonia, laryngitis) Please list: \_\_\_\_\_

Have you ever had an upper GI study or endoscopy? Yes No

When: \_\_\_\_\_ Result: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**WEIGHT LOSS HISTORY**  
THIS FORM WILL GO TO YOUR INSURANCE COMPANY  
PLEASE BE AS COMPLETE AS POSSIBLE

Date Listed in Chronologic Order	Weight Loss Episode / Attempt What kind? Supervised by whom? Medicine?	Beginning Weight	Amount of Weight Loss	Over How Many Months/Years	Weight Gained Back	Over How Many Months/Years

We know you can't remember every diet you've ever been on. Diet history is very important to gaining insurance approval and/or qualifying for surgery. Please do the best you can. Please continue on the back if necessary.

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**GENERAL**

Do you have problems with sleep?	Yes	No
Are you a light sleeper and easily awakened?	Yes	No
Are you tired and/or sleepy during the day?	Yes	No
Have you had an accident or near accident because of sleepiness?	Yes	No
Does sleepiness affect your work or personal relationships?	Yes	No

**SLEEP SCHEDULE**

Do you do shift work or work a shift at night?	Yes	No
--	-----	----

Workdays

What time do you like to go to bed? \_\_\_\_\_  
What time do you usually wake up? \_\_\_\_\_  
For how long do you usually sleep? \_\_\_\_\_  
Do you use an alarm clock? Yes No

Weekends or non-workdays

What time do you like to go to bed? \_\_\_\_\_  
What time do you usually wake up? \_\_\_\_\_  
For how long do you usually sleep? \_\_\_\_\_  
Do you use an alarm clock? Yes No

Do you ever "sleep in" late?	Yes	No
Do you have trouble falling asleep?	Yes	No
Do you wake up during the night?	Yes	No

If yes, how many times: \_\_\_\_\_  
How long will you be awake? \_\_\_\_\_

**SLEEP RELATED BREATHING DISORDERS (SLEEP APNEA):**

Do you snore?	Yes	No	
Do you stop breathing while asleep? (observed by you or a partner)	Yes	No	Not Sure
Do you have or are you treated for high blood pressure?	Yes	No	Not Sure
Do you have heartburn or are you treated for reflux?	Yes	No	Not Sure
Are you overweight?	Yes	No	
Have you had atrial fibrillation?	Yes	No	
Do you wake up gasping or choking?	Yes	No	
Have you lost your bed partner because of snoring?	Yes	No	
Do you have morning headaches?	Yes	No	
Do you wake up with a dry mouth?	Yes	No	
Have you been told your limbs tick or twitch?	Yes	No	

**INSOMNIA:**

Do you have problems getting to sleep?	Yes	No
--	-----	----

How long does it take? \_\_\_\_\_  
How many nights per week? \_\_\_\_\_

Do you have problems staying asleep?	Yes	No
--------------------------------------	-----	----

How long does it take to get back to sleep? \_\_\_\_\_  
How many nights per week? \_\_\_\_\_

Do you wake up too early and have difficulty getting back to sleep?	Yes	No
Do you feel refreshed or restored by sleep?	Yes	No
Are you depressed or anxious?	Yes	No

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

Are you or have you been treated for depression or anxiety?	Yes	No
Do you sleep better in an unfamiliar bedroom such as a hotel room?	Yes	No
Do you have aching, uncomfortable or squirmy sensation in your legs which keep you from sleeping?	Yes	No
For how long have you had problems with insomnia? _____		

**SLEEP HYGIENE:**

Do you eat before bed?	Yes	No
Do you have a desk in your bedroom?	Yes	No
Do you sleep with the TV on?	Yes	No
Do you sleep with a child or animal in your bed?	Yes	No
Do you sleep with lights on or open windows?	Yes	No
Do you have an exercise program?	Yes	No
Do you sleep in a cool bedroom?	Yes	No

**SLEEP RELATED MOVEMENT DISORDER (Restless legs/Periodic Limb Movements):**

Do you have an unpleasant sensation in your legs associated with an irresistible urge to move?	Yes	No
Does the urge to move/unpleasant sensation begin or worsen during inactivity?	Yes	No
Do you have unpleasant sensations in the limbs that go away with movement?	Yes	No
Do you kick or jerk your legs during the day/evening/while asleep?	Yes	No
Do you grind your teeth at night, or have you been diagnosed with TMJ?	Yes	No

**PARASOMNIA:**

Do you act out vivid violent dreams?	Yes	No
Do you ever arouse from sleep confused?	Yes	No
Have you ever hurt yourself or others during sleep?	Yes	No
Have you had arousals during sleep of which you have no memory?	Yes	No
Have you done strange things during sleep during times of stress?	Yes	No
Do you sleepwalk without remembering it?	Yes	No
Do you cry out or scream during sleep?	Yes	No
Do you act out your dreams and are you able to recall them?	Yes	No

**EXCESSIVE DAYTIME SLEEPINESS:**

Are you sleepy or tired all day?	Yes	No
Do you fall asleep watching TV or reading?	Yes	No
Have you fallen asleep at inappropriate or unexpected times, such as meetings, conversations or social gatherings?	Yes	No
Have you had accidents or near accidents because of sleepiness?	Yes	No
Have you “come to” or suddenly become alert and found yourself doing things without being aware of having started them or remembering how you got there?	Yes	No
Have you experienced sudden weakness in the legs, arms, face, neck or		



Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

body in general while awake; perhaps after laughing at a joke or being surprised, angry or upset?	Yes	No
Have you had hallucinations or dream like images while awake?	Yes	No
Have you had hallucinations or dream like images while falling asleep?	Yes	No
Do you take naps during the day?	Yes	No
How many days a week? _____		
How long are the naps? _____		
Are they refreshing?	Yes	No
Do you dream during naps?	Yes	No
Did you fall asleep or fight the urge to fall asleep in school as a child?	Yes	No
Have you ever felt unable to move upon going to sleep or awakening?	Yes	No
If yes to any of the above, have the symptoms been present for more than 8 months?	Yes	No

**Spouse, Roommate, or Bed partner Questionnaire:**

**IMPORTANT! Below should be filled out about you by your spouse, roommate, or bed partner; not about your spouse, roommate, or bed partner)**

Does he/she snore?	Yes	No
Does he/she stop breathing?	Yes	No
Does his/her legs or body twitch or kick?	Yes	No
Does he/she grind their teeth?	Yes	No
Does he/she walk in their sleep?	Yes	No
Does he/she sit up in bed while not awake?	Yes	No
Does he/she become rigid or shake during sleep?	Yes	No
Does he/she rock or hang their head during sleep?	Yes	No
Other observations:		

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Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

**EPWORTH SLEEPINESS SCALE:**

How likely are you to doze off in the following situations (in contrast to just feeling tired)? Even if you have not done some of these things, try to work out how these situations would affect you. Use the below scale.

- 0 would never doze
- 1 slight chance of dozing
- 2 moderate chance of dozing
- 3 high chance of dozing

**Situation**

**Chance of Dozing**

Sitting and reading	_____
Watching TV	_____
Sitting, inactive in public place (e.g. a theater or meeting)	_____
As a passenger in a car for an hour without a break	_____
Lying down to rest in the afternoon when circumstances permit	_____
Sitting and talking to someone	_____
Sitting quietly after a lunch without alcohol	_____
In a car while stopped for a few minutes in traffic	_____
<b>Total</b>	_____

<b>Graduated Apnea Screening Protocol (GASP) Questionnaire Sleep Evaluation</b>	<b>1</b>	<b>0</b>	<b>1</b>
Have you been told, or noticed on your own, that you snore on most nights?	Yes	No	Not Sure
Have you been told you stop breathing or struggle to breathe in your sleep?	Yes	No	Not Sure
Are you tired, fatigued, or sleepy on most days?	Yes	No	Not Sure
Do you have acid indigestion or high blood pressure (or use medication to control any of these conditions)?	Yes	No	Not Sure
Are you overweight?	Yes	No	Not Sure
<b>Score</b>			

**ADD ALL THREE COLUMNS TOGETHER** \_\_\_\_\_

**CALCULATE OSA RISK**

- 4 or higher = high risk for OSA
- 3 = moderate risk for OSA
- 2 or less = lower risk for OSA

# **ATTENTION MEDICARE PATIENTS**

All Medicare weight loss patients must sign attached ABN.  
Thank you!

**A. Notifier: Ventura Advanced Surgical Associates**

**B. Patient Name:**

**C. Identification Number:**

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## Advance Beneficiary Notice of Noncoverage (ABN)

**NOTE:** If Medicare doesn't pay for **D.** \_\_\_\_\_ below, you may have to pay.

Medicare does not pay for everything, even some care that you or your health care provider have good reason to think you need. We expect Medicare may not pay for the **D.** \_\_\_\_\_ below.

<b>D.</b>	<b>E. Reason Medicare May Not Pay:</b>	<b>F. Estimated Cost</b>
Nutrition counseling CPT 99401-99404 Risk factor reduction services CPT 99401-99404 Yearly bone density study CPT 77080	Non covered services	3900.00

**WHAT YOU NEED TO DO NOW:**

- Read this notice, so you can make an informed decision about your care.
- Ask us any questions that you may have after you finish reading.
- Choose an option below about whether to receive the **D.** \_\_\_\_\_ listed above.  
**Note:** If you choose Option 1 or 2, we may help you to use any other insurance that you might have, but Medicare cannot require us to do this.

**G. OPTIONS: Check only one box. We cannot choose a box for you.**

- OPTION 1.** I want the **D.** \_\_\_\_\_ listed above. You may ask to be paid now, but I also want Medicare billed for an official decision on payment, which is sent to me on a Medicare Summary Notice (MSN). I understand that if Medicare doesn't pay, I am responsible for payment, but **I can appeal to Medicare** by following the directions on the MSN. If Medicare does pay, you will refund any payments I made to you, less co-pays or deductibles.
- OPTION 2.** I want the **D.** \_\_\_\_\_ listed above, but do not bill Medicare. You may ask to be paid now as I am responsible for payment. **I cannot appeal if Medicare is not billed.**
- OPTION 3.** I don't want the **D.** \_\_\_\_\_ listed above. I understand with this choice I am **not** responsible for payment, and **I cannot appeal to see if Medicare would pay.**

**H. Additional Information:**

**This notice gives our opinion, not an official Medicare decision.** If you have other questions on this notice or Medicare billing, call **1-800-MEDICARE** (1-800-633-4227/TTY: 1-877-486-2048). Signing below means that you have received and understand this notice. You also receive a copy.

**I. Signature:**

**J. Date:**

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