



## PERSONAL INFORMATION

**Name** \_\_\_\_\_ **Date** \_\_\_\_\_

**Address** \_\_\_\_\_

**City** \_\_\_\_\_ **State** \_\_\_\_\_ **Zip** \_\_\_\_\_

**Phone (Home)** \_\_\_\_\_ **Mobile** \_\_\_\_\_

**Email** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_

**Age** \_\_\_\_\_ **Height** \_\_\_\_\_ **Occupation** \_\_\_\_\_

**Who may we thank for referring you to our office?**

**Friend or Family** \_\_\_\_\_ **Health Care Provider** \_\_\_\_\_

**Online Search** \_\_\_\_\_ **Wellness Class** \_\_\_\_\_ **Other** \_\_\_\_\_

## MEDICAL HISTORY

➔ Do you or any family member have/had any of the following? Please put an "X" for you, and "F" for family

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Depression          | <input type="checkbox"/> Brain fog           | <input type="checkbox"/> Headache                  |
| <input type="checkbox"/> Heart Attack        | <input type="checkbox"/> Hypoglycemia        | <input type="checkbox"/> Neuropathy/nerve problems |
| <input type="checkbox"/> Diabetes            | <input type="checkbox"/> Anemia              | <input type="checkbox"/> Poor Sleep                |
| <input type="checkbox"/> Thyroid Disease     | <input type="checkbox"/> Cancer              | <input type="checkbox"/> Dizziness                 |
| <input type="checkbox"/> Gallbladder Disease | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Arthritis                 |
| <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Intestine Problems  | <input type="checkbox"/> Weight gain               |
| <input type="checkbox"/> Stroke              | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Back Pain                 |
| <input type="checkbox"/> Fatigue             | <input type="checkbox"/> High Cholesterol    | <input type="checkbox"/> Carpal Tunnel             |

➔ Is there a certain time of day any of these problems are better or worse? \_\_\_\_\_  
\_\_\_\_\_

➔ Are you taking any medications/supplements? \_\_\_\_\_ If Yes, please list \_\_\_\_\_  
\_\_\_\_\_

➔ Are you pregnant? \_\_\_\_\_ How many children? \_\_\_\_\_ How many pregnancies? \_\_\_\_\_  
Are you breast feeding? \_\_\_\_\_

➔ Any known allergies? \_\_\_\_\_ If Yes, please list \_\_\_\_\_  
\_\_\_\_\_

➔ Main Concerns:  
1. \_\_\_\_\_ 2. \_\_\_\_\_  
3. \_\_\_\_\_ 4. \_\_\_\_\_

➔ How long have you had this/these concerns? \_\_\_\_\_



➔ What effect does this have on your body functions or quality of life? \_\_\_\_\_

➔ What would be different or better without this/these concerns?

- Diminished Stress  
  More Energy  
  Improved Self-Esteem  
  Confidence  
  Sleep  
 Work  
  Family  
  Outlook

➔ How have you addressed weight management in the past?

- Medications  
  Vitamins  
  Exercise  
  Diet and Nutrition  
  Other \_\_\_\_\_

➔ How did the previous methods work for you? \_\_\_\_\_

➔ What potential barriers do you foresee that would prevent the change you are looking for?

\_\_\_\_\_

\_\_\_\_\_

➔ Do you feel it possible to eliminate or prevent these potential barriers? \_\_\_\_\_

➔ What outcome would you like to see for this to be a success for you? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

➔ Please rate on a scale of 1-10 (1 being the lowest and 10 being the highest)

	<i>Lowest</i>									<i>Highest</i>
Energy Level	1	2	3	4	5	6	7	8	9	10
Quality of Sleep	1	2	3	4	5	6	7	8	9	10
How Important It Is For You To Resolve Your Health Concerns	1	2	3	4	5	6	7	8	9	10
What Is Your Level of Preparedness To Make Necessary Lifestyle Changes To Achieve Your Goals?	1	2	3	4	5	6	7	8	9	10

**I am interested in:**

- Weight loss**   
 **Inch Loss**   
 **Anti-Aging**   
 **Metabolism Support**   
**Long Term Results**