



*Allergy Associates of Utah*

*Fashion Place Location*

6095 Fashion Boulevard, Suite 100  
Murray, Utah 84107  
801-263-8700 • Fax 801-263-8693

*Jordan Landing Location*

3855 West 7800 South, Suite 225  
West Jordan, Utah 84088  
801-282-8700 • Fax 801-282-3305

Thank you for choosing Allergy Associates of Utah for your medical care.

Please complete the included allergy questionnaire and return it by mail (if time permits) or bring it with you to your appointment. If you do not have time to complete it before your appointment, please arrive at our office at least 30-45 minutes early so you will be ready in time for your appointment. If you would like to send in your paperwork or any additional medical records electronically, please contact our office, and the staff will walk you through the process.

Please make sure to bring a current copy of all active insurance card(s) and your identification/driver's license to the appointment.

AN ALLERGY EVALUATION CAN TAKE UP TO TWO-THREE HOURS. Please do not schedule any other appointments that may conflict with your allergy appointment.

The provider may perform testing to evaluate your medical condition. The type and number of tests may vary depending on the medical problem.

If testing needs to be performed, you should **AVOID** the following allergy medications for the specified times:

- Claritin (Loratadine), Allegra (Fexofenadine), Zyrtec (Cetirizine), Clarinex, Xyzal, Hydroxyzine, Vistaril – **72 hours**
- Benadryl (Diphenhydramine), Lodrane (Bromphenaramine), Chlorpheniramine, DAllergy, Allerx – **48 hours**
- Any other antihistamine or anti-itch pill, cough/cold medication, or allergy pill – **Check with the office**
- Astelin (Azelastine), Astepro, Dymista, or Patanase (Olapatadine) Nasal Spray – **48 hours**
- Patanol (Olapatadine), Pataday, Zaditor (Ketotifen), Optivar (Azelaastine), Elestat (Epinastine), or other anti-histamine allergy eye drops – **48 hours**
- Zantac (Ranitidine), Pepcid (Famotidine) – **48 hours**

YOU SHOULD NOT STOP ANY OTHER MEDICATIONS, INCLUDING ASTHMA MEDICATIONS, STEROIDS, OR ANTIBIOTICS, UNLESS DIRECTED BY A HEALTH CARE PROVIDER. If you have any questions, please call our office before your appointment.

We routinely contact your insurance for a good-faith estimate of your benefits for our most routine tests and procedures. We will discuss with you when these tests may be medically beneficial.

Copayments for specialist office visit services are due at time of service and/or a good-faith estimate of your deductible and coinsurance as determined by your medical plan at the time of service. Any questions or payment arrangements can be made with the Business Office prior to your visit at (801)263-8700, option 1.

Please notify our office at least 24-48 hours before your appointment if you are unable to keep it. We look forward to meeting you and helping you with your medical care.

Sincerely,

Allergy Associates of Utah  
www.utahallergies.com  
office@utahallergies.com

# ALLERGY ASSOCIATES OF UTAH

## Patient Information

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Occupation: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_

Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_ Address: \_\_\_\_\_

Personal Physician: \_\_\_\_\_ Referred by: \_\_\_\_\_

Please list other family members who have been seen in this practice: \_\_\_\_\_

## Responsible Party

IF THE PATIENT IS AN <b>ADULT</b>	IF THE PATIENT IS A <b>MINOR</b>
Employer: _____	Responsible party name: _____
Work Phone: _____	Address: _____
Spouse: _____	City: _____ State: _____ Zip: _____
Employer: _____	Home Phone: _____
Work Phone: _____	Employer: _____

## Insurance Information

1<sup>st</sup> Insurance Company: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_

Subscriber Date of Birth: \_\_\_\_\_

Subscriber ID#: \_\_\_\_\_

Subscriber Group#: \_\_\_\_\_

2<sup>nd</sup> Insurance Company: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_

Subscriber Date of Birth: \_\_\_\_\_

Subscriber ID#: \_\_\_\_\_

Subscriber Group#: \_\_\_\_\_

**NOTE:** IF YOUR INSURANCE COMPANY REQUIRES A REFERRAL, PLEASE GIVE YOUR CURRENT, COMPLETED REFERRAL FORMS FROM YOUR PRIMARY CARE PHYSICIAN AS WELL AS YOUR INSURANCE ID CARD TO THE FRONT DESK BEFORE YOU SEE THE DOCTOR. IT IS YOUR RESPONSIBILITY TO COMPLY WITH THE TERMS OF YOUR CONTRACT WITH YOUR INSURANCE COMPANY.

## CREDIT POLICIES

1. PAYMENT IS REQUESTED AT THE TIME OF TREATMENT UNLESS SPECIAL ARRANGEMENTS ARE MADE.
2. PAYMENT ON ACCOUNTS BILLED IS EXPECTED WITHIN 30 DAYS.

No finance charge will be made unless the account is not discharged as per agreement. I/We acknowledge this agreement and agree to pay collection costs and/or reasonable attorney's fees if any delinquent balance is placed with an agency or attorney for collection suit.

Patient/Parental Signature: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

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# Allergy Questionnaire

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Describe the typical symptoms in your own words:

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Have you had previous allergy testing?  No  Yes (When and by whom): \_\_\_\_\_

**Please fill out the following sections:**

**1. Allergies (Nose, Eyes, Sinuses)**  Does not apply

Symptoms	How often?					How bad?		
	Never	Rarely	Some days	Most days	Daily	Mild	Moderate	Severe
Nasal congestion	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Runny nose	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Post-nasal drip	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sneezing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cough	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eye itch	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Eye watering	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Headache	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ear symptoms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Allergy Triggers:**

- |   |                                   |                                   |                                    |
|---|-----------------------------------|-----------------------------------|------------------------------------|
| <input type="checkbox"/> Trees                  | <input type="checkbox"/> Grass    | <input type="checkbox"/> Weeds    | <input type="checkbox"/> Mold      |
| <input type="checkbox"/> Cats                   | <input type="checkbox"/> Dogs     | <input type="checkbox"/> Dust     | <input type="checkbox"/> Horses    |
| <input type="checkbox"/> Strong odors/chemicals | <input type="checkbox"/> Cold air | <input type="checkbox"/> Exercise | <input type="checkbox"/> Infection |
| <input type="checkbox"/> Winter                 | <input type="checkbox"/> Spring   | <input type="checkbox"/> Summer   | <input type="checkbox"/> Fall      |
| <input type="checkbox"/> Other:                 |                                   | <input type="checkbox"/> Unknown  | <input type="checkbox"/> NONE      |

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**2. Breathing**  Does not apply

I have:  Breathing symptoms  Asthma  COPD  Other

Symptoms	How often?					How bad?		
	Never	Rarely	Some days	Most days	Daily	Mild	Moderate	Severe
Shortness of breath	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Chest tightness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Wheezing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Cough	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Breathing Triggers:**

- Trees
- Cats
- Strong odors/chemicals
- Winter
- Other:
- Grass
- Dogs
- Cold air
- Spring
- Weeds
- Dust
- Exercise
- Summer
- Unknown
- Mold
- Horses
- Infection
- Fall
- NONE

**3. Food Reactions**  Does not apply

What now or in the past has caused trouble?

\_\_\_\_\_  
\_\_\_\_\_

What was the reaction?

\_\_\_\_\_  
\_\_\_\_\_

**4. Rashes and Hives**  Does not apply

What now or in the past has caused trouble?

\_\_\_\_\_  
\_\_\_\_\_

What was the reaction?

\_\_\_\_\_  
\_\_\_\_\_

**5. Insect Sting Reactions**  Does not apply

Has the patient ever had a severe reaction to a bee, wasp, or hornet sting?

No

Yes (Describe): \_\_\_\_\_

## Medical, Family, and Social History

### 1. Medical Problems and Surgeries

Please check any of the following medical problems or surgeries that you have had:

Medical Problems	
<input type="checkbox"/> NONE	
<input type="checkbox"/> Asthma	<input type="checkbox"/> Migraines
<input type="checkbox"/> COPD	<input type="checkbox"/> Arthritis
<input type="checkbox"/> Tuberculosis	<input type="checkbox"/> Rheumatoid arthritis
<input type="checkbox"/> Allergies	<input type="checkbox"/> Depression
<input type="checkbox"/> Nasal polyps	<input type="checkbox"/> Anxiety
<input type="checkbox"/> Chronic sinusitis	<input type="checkbox"/> Other psychiatric
<input type="checkbox"/> Reflux/heartburn	<input type="checkbox"/> Heart disease
<input type="checkbox"/> Peptic ulcer disease	<input type="checkbox"/> Heart attack
<input type="checkbox"/> Low thyroid	<input type="checkbox"/> Heart failure
<input type="checkbox"/> High thyroid	<input type="checkbox"/> Chest pain
<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Stroke
<input type="checkbox"/> High cholesterol/lipids	<input type="checkbox"/> Transient stroke
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Cancer
<input type="checkbox"/> Kidney stones	
<input type="checkbox"/> Other:	

Surgeries	
<input type="checkbox"/> NONE	
<input type="checkbox"/> Sinus	<input type="checkbox"/> Heart valve
<input type="checkbox"/> Nasal polyp	<input type="checkbox"/> Cataract
<input type="checkbox"/> Nasal septum	<input type="checkbox"/> Colon scope
<input type="checkbox"/> Other nose surgery	<input type="checkbox"/> Gastric bypass
<input type="checkbox"/> Tonsils	<input type="checkbox"/> Intestinal surgery
<input type="checkbox"/> Adenoids	<input type="checkbox"/> Hernia repair
<input type="checkbox"/> Ear tubes	<input type="checkbox"/> Hemorrhoids
<input type="checkbox"/> Appendix	<input type="checkbox"/> Breast biopsy
<input type="checkbox"/> Gallbladder	<input type="checkbox"/> Breast augmentation
<input type="checkbox"/> Thyroid	<input type="checkbox"/> Breast removal
<input type="checkbox"/> Hysterectomy	<input type="checkbox"/> Hip
<input type="checkbox"/> D&C	<input type="checkbox"/> Knee
<input type="checkbox"/> Caesarean section	<input type="checkbox"/> Back
<input type="checkbox"/> Heart bypass	
<input type="checkbox"/> Other:	

### 2. Family History

Please check and list any medical problems that run in your family:

	No Problems	Unknown	Allergies	Asthma	Food Allergies	Eczema	Other (Please list)
Father	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Mother	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Brothers ( <input type="checkbox"/> none)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Sisters ( <input type="checkbox"/> none)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

### 3. Social History

Housing Type:  Apartment  
 Single family home  
 Condo  
 Other: \_\_\_\_\_

Marital Status:  Single  Divorced  
 Married  Widowed  
 Separated  Other

Occupation: \_\_\_\_\_

Do you smoke?  No  
 Yes -> For how long? \_\_\_\_\_  
How many packs per day? \_\_\_\_\_  
 Former -> When did you quit? \_\_\_\_\_  
How long did you smoke? \_\_\_\_\_  
How many packs per day? \_\_\_\_\_

Do you drink alcohol?  No  
 Yes  
 Former

Any pets at home?  No  
 Yes  
 Cat(s)  
 Dog(s)  
 Other: \_\_\_\_\_

Do you have a primary care physician?  No  
 Yes: \_\_\_\_\_

Did a physician refer you?  No  
 Yes: \_\_\_\_\_

How did you hear about us? \_\_\_\_\_



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**MEDICAL & FINANCIAL INFORMATION AUTHORIZATION & RELEASE**

In general, the HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communications or that a communication of PHI is made by alternative means, such as sending correspondence to the individual 's office instead of the individual's home. We will release information ONLY by the authorized means you have chosen. We will take reasonable steps to limit the use or disclosure of and request for PHI to the minimum necessary to accomplish the intended purpose. These provisions do not apply to uses or disclosures made pursuant to an authorization requested by the individual. We will keep a record of all PHI disclosures. Uses and disclosures may be permitted without prior consent in an emergency.

I authorize the staff of Allergy Associates of Utah to release any **financial** information to the following people:

Name of Spouse: \_\_\_\_\_  
Partner: \_\_\_\_\_  
Parent or Guardian: \_\_\_\_\_  
Other: \_\_\_\_\_

I authorize the staff of Allergy Associates of Utah to release any **medical** information to the following people:

Name of Spouse: \_\_\_\_\_  
Partner: \_\_\_\_\_  
Parent or Guardian: \_\_\_\_\_  
Other: \_\_\_\_\_

Please check all that apply:

Telephone Communication:	Written Communication:
<input type="checkbox"/> Home telephone:	<input type="checkbox"/> OK to mail to my home address
<input type="checkbox"/> Cell phone:	<input type="checkbox"/> OK to mail to my work/office address
<input type="checkbox"/> OK to leave detailed message on answering machine	<input type="checkbox"/> OK to fax to this number:
<input type="checkbox"/> OK to leave message with call back number only	<input type="checkbox"/> OK to mail promotional material
<input type="checkbox"/> Work telephone:	<input type="checkbox"/> OK to mail information regarding research studies
<input type="checkbox"/> OK to leave detailed message on answering machine	<input type="checkbox"/> Other/list any restrictions:
<input type="checkbox"/> OK to leave message with call back number only	

I have received the Notice of Privacy Practices of Allergy Associates of Utah and I have been provided an opportunity to review it. I understand I may revoke any part of this authorization at any time by giving written notice to the Privacy/Security Officer at Allergy Associates of Utah.

Patient (or legal representative) name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_





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## Electronic Communication Policy

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_ / \_\_\_ / \_\_\_\_\_ Date: \_\_\_ / \_\_\_ / \_\_\_\_\_

I would like to sign up for the **Onpatient patient portal** and receive e-mail reminders for my clinical care.

**E-mail address to be used:** \_\_\_\_\_

I would like to receive text message reminders for my clinical care.

**Phone number to be used:** \_\_\_\_\_

I **DECLINE** electronic communication.