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# Digestive Disorders

Associates

## Gastroenterology

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621 Ridgely Avenue, Suite 201  
Annapolis, MD 21401

Phone: 410-224-4887  
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[www.dda.net](http://www.dda.net)

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Dear Patient:

Welcome to Digestive Disorders Associates. We understand your health is a top priority, and we appreciate the trust you showed by choosing DDA to help you.

Your appointment has been scheduled for \_\_\_\_\_ at \_\_\_\_\_ . Please arrive at least 15 minutes early to allow for a seamless check in.

Functional gastrointestinal (GI) and motility disorders have a variety of symptoms and activities, so we will rely on a lot of information from you before and during your first appointment. To ensure we have the necessary information, we have compiled this new patient packet which includes:

- Patient Interview Form (Medical History)
- Review of Symptoms
- Office Policies & Procedures Agreement
- Financial Policy
- Release of Medical Records Authorization
- Credit Card on File Authorization

**Please complete this packet and bring it to your appointment, along with your:**

- Insurance Card
- Picture ID
- Referral from your physician (if required)
- Pertinent Medical Records - Prior Tests and Procedures related to your visit
- Co-Pay listed for specialist

Your co-payment, if required, is due at the time of service (details of our policy are included in your packet.) We accept cash, checks, and credit cards for payment. Finally, we strongly encourage you to visit our website [www.dda.net](http://www.dda.net) to learn more about your doctor, your condition, and other relevant information. You can also sign up for our patient portal, which will allow you to contact your physician directly, request medication refills and book appointments. If you have any questions or concerns, please feel free to call our office, 410-224-4887. If you need to cancel your appointment, please contact the office at least 24 hours in advance at 410-224-4887 to avoid a \$50 missed appointment fee.

We look forward to meeting you.

Sincerely,

Digestive Disorders Associates

# **DIRECTIONS TO THE OFFICES OF DIGESTIVE DISORDERS ASSOCIATES**

## **ANNAPOLIS OFFICE RIDGELY OAKS PROFESSIONAL CENTER 621 RIDGELY AVENUE, SUITE 201 ANNAPOLIS, MD 21401**

### **FROM BALTIMORE:**

- I-695 SOUTH, EXIT I-97 SOUTH
- I-97 TO ROUTE 50 EAST
- THEN FOLLOW ROUTE 50 EAST  
DIRECTIONS LISTED BELOW

### **FROM ROUTE 50 EAST:**

- FROM ROUTE 50E TAKE EXIT 24(ROWE  
BLVD/BESTGATE RD)
- TURN LEFT ONTO BESTGATE RD
- AT FIRST LIGHT, TURN RIGHT ONTO N.  
BESTGATE RD
- GO TO STOP SIGN AND TURN RIGHT  
ONTO RIDGELY AVE
- RIDGELY OAKS IS APPROXIMATELY ¼  
MILE ON THE RIGHT

### **FROM ROUTE 50 WEST:**

- FROM ROUTE 50W TAKE EXIT 24B  
(BESTGATE RD)
- AT FIRST LIGHT, TURN RIGHT ONTO  
N BESTGATE RD
- GO TO STOP SIGN & TURN RIGHT ONTO  
RIDGELY AVE
- RIDGELY OAKS IS APPROXIMATELY ¼  
MILE ON THE RIGHT

### **FROM DOWNTOWN ANNAPOLIS:**

- FOLLOW ROWE BLVD TO THE 2<sup>ND</sup> LIGHT
- TURN RIGHT ONTO MELVIN AVE
- GO TO STOP LIGHT & TURN LEFT  
ONTO RIDGELY AVE
- RIDGELY OAKS IS APPROXIMATELY 1  
MILE ON THE LEFT

## **GAMBRILLS OFFICE AAMC HEALTH SERVICES BUILDING 2401 BRANDERMILLS BLVD, SUITE 330 GAMBRILLS, MD 21054**

### **FROM ROUTE 50 EAST:**

- TAKE US 301/MD 3 (EXIT 13) NORTH TOWARDS  
CROFTON
- TRAVEL APPROXIMATELY 7 MILES THEN TAKE A  
LEFT TURN ON TO CHAPEL LAKES RD.
- THE AAMC HEALTH SERVICES IS IMMEDIATELY  
ON YOUR RIGHT

### **FROM ROUTE 50 WEST:**

- TAKE US 301/MD 3 (EXIT 13) NORTH TOWARDS  
CROFTON
- TRAVEL APPROXIMATELY 7 MILES THEN TAKE A  
LEFT TURN ON TO CHAPEL LAKES RD.
- THE AAMC HEALTH SERVICES IS IMMEDIATELY  
ON YOUR RIGHT

### **FROM BALTIMORE**

- TAKE EXIT FOR 695 –EAST TOWARDS GLEN  
BURNIE
- TAKE EXIT 4 FOR 97 SOUTH TOWARDS  
ANNAPOLIS
- TRAVEL 9.8 MILES ON 97 SOUTH THEN MERGE  
ONTO RT 3 SOUTH TOWARDS BOWIE
- TRAVEL ALMOST 4 MILES AND YOU WILL SEE  
THE AAMC HEALTH SERVICES BUILDING ON  
YOUR RIGHT
- TURN RIGHT ON TO CHAPEL LAKE RD., THE  
BUILDING WILL BE IMMEDIATELY ON YOUR RIGHT

## **CHESTER OFFICE ANNE ARUNDEL MEDICAL CENTER - KENT ISLAND FACILITY 1630 MAIN STREET, SUITE 213 CHESTER, MD 21619**

### **FROM WESTERN SHORE/ROUTE 50 EAST:**

- FROM ROUTE 50E CROSS THE BAY BRIDGE
- TAKE EXIT 39B (DOMINION RD)
- TURN RIGHT AT THE TRAFFIC LIGHT
- BARE RIGHT AND CROSS OVERPASS
- TAKE 1<sup>ST</sup> LEFT TO AAMC FACILITY
- ACROSS FROM THE FIRE STATION

### **FROM EASTERN SHORE/ROUTE 50 WEST:**

- TAKE EXIT 39A (CASTLE MARINA RD)
- ENTER TRAFFIC CIRCLE
- BARE RIGHT AT THE CIRCLE ONTO MAIN  
ST
- MAKE FIRST RIGHT INTO AAMC FACILITY



## Financial & Office Policy and Procedures

Thank you for choosing Digestive Disorders Associates (DDA) as your Gastroenterology specialty healthcare provider. We are committed to providing you and your family with the best available medical care. To keep you informed of our current office and financial policies, we require you to read and sign this agreement. We will place a signed copy in your chart, and you may keep a copy for future reference.

Payments for all services will be due at the time services are rendered. In order to serve you better, we accept cash, check, Visa, MasterCard, Discover, and American Express. As a courtesy to you, we will bill your insurance carrier, although you are ultimately responsible for the entire bill. We cannot bill your insurance company unless you give us your correct insurance information.

### **(PLEASE INITIAL THE FOLLOWING)**

\_\_\_\_\_ 1. Your medical insurance is a contract between you and your insurance company. We are not a party to that contract, and your bill is ultimately your responsibility whether your insurance company pays or not. If your insurance carrier does not remit payment in full within 60 days, the balance will be due in full by you. If payment is made directly to you for services billed by our center, you recognize an obligation to promptly remit payment to Digestive Disorders Associates. It is your responsibility to understand your insurance policy and to know if we are participating providers with your specific plan. We will not become involved in disputes between you and your insurer regarding deductibles, co-payments, covered charges, and secondary insurance charges. As your medical provider, we will only supply facility information to facilitate claim processing. **Patients must present appropriate insurance information at the time of service or the visit will be rescheduled and a cancellation fee of \$50 may be charged.**

\_\_\_\_\_ 2. **Referrals:** Patients must present a valid referral (if required) at the time of service or the visit must be paid in full or rescheduled where a cancellation fee of \$50 may be charged. We do NOT contact primary care physicians for referrals. Please make sure your referral is dated, the referring physician or facility name is correct, the place of service is marked as office, and that the referral has not expired. If you are unsure of the expiration date, PLEASE verify with your primary care physician and have them mark this. (It is the PATIENT'S RESPONSIBILITY to obtain a copy of the referral for their visit.)

\_\_\_\_\_ 3. **Cancellations:** Our office requires a 24-hour notice for cancellation. If an appointment is not cancelled within the 24 hour notice, the patient is charged a cancellation/no-show fee of \$50.00. Failure to cancel an appointment for a procedure with the MDTEC facility within 48-hours will result in a fee in the amount of \$200.00. If you believe you were charged this no-show fee in error, we allow 30 days to dispute this charge. This amount will be due prior to the patient's next visit.

\_\_\_\_\_ 4. Returned payments, and collection fees incurred by use of an outside collection agency are subject to the following fees added to the balance due: Returned payments: \$35 per transaction. Collection Agency Fee: 40% of total balance transferred to collections and any additional attorney fees and costs that apply to collection

\_\_\_\_\_ 5. Medical records request require 5 to 10 business days to process and required a signed medical records release. There is a fee for this processing mandated by Maryland State Law. This fee is \$22.00 plus an additional \$0.73 per page for lawyer or administrative transfers. Pre- Payment is required.

\_\_\_\_\_ 6. **Credit Card on File.** Patients have the option of keeping credit card information on file. If there are any additional charges accessed after the insurance claim has been adjudicated, including the physician, facility, anesthesia, and pathology (lab) fees, we will use this credit card for those charges. Initials only represent that patient is aware of the option to have a credit card on file.

\_\_\_\_\_ 7. **Co-Payments:** Co-payments must be paid at the time of service. This is required in the terms of your contract with your insurance company. Any amounts that are applied to the patient's deductible are due and payable prior to the patient's next visit or within 30 days after we receive notification from your insurance company, whichever comes first. *Self-pay patients are required to pay their visits in full at the time of service.*

\_\_\_\_\_ 8. **Prescriptions:** Prescription refills and prior authorizations require 72 hour notice to be filled and completed. Detailed information must be left in order for this process to be completed and it is preferred that patients have their pharmacies fax over refill request on their behalf.

\_\_\_\_\_ 9. I consent to DDA's use and disclosure of my protected health information for treatment, payment, and health care operations. I understand that I have the right to revoke this consent in writing, except where DDA has already made disclosure in trust, based on prior consent.

\_\_\_\_\_ 10. **Consent for Treatment:** By signing this consent I am authorizing my provider, known as Digestive Disorders Associates (DDA) to perform and/or order another person to perform all exams, tests, procedures, and any other care deemed necessary or advisable for the diagnosis and treatment of my medical condition.

**I UNDERSTAND THE ABOVE INFORMATION AND MY SIGNATURE BELOW ATTESTS TO MY CONSENT:**

**Patient's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Patient's Printed Name:** \_\_\_\_\_



**PERMISSION TO DISCLOSE RELEVANT HEALTH INFORMATION  
TO INDIVIDUALS INVOLVED IN MY HEALTH CARE**

I GIVE PERMISSION for **Digestive Disorders Associates** to disclose relevant health information (my health status, treatment, and payment arrangements) to my family members and to the individual(s) I have listed below who are involved in my health care:

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Relationship: \_\_\_\_\_

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

Relationship: \_\_\_\_\_

I DO NOT GIVE PERMISSION for **Digestive Disorders Associates** to disclose relevant health information (my health status, treatment, and payment arrangements) to family members and other individuals involved in my health care.

- 
1. I understand that this authorization will expire one (1) year after I have signed the form.
  2. I understand that I may revoke this authorization at any time by notifying DDA in writing.

Patient's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Patient's Printed Name: \_\_\_\_\_

\* Patient is a minor (\_\_\_\_years of age) \*OR is unable to give permission because: \_\_\_\_\_

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Signature of Individual Signing on Behalf of Patient: \_\_\_\_\_ Date: \_\_\_\_\_



**Credit Card on File Authorization**

**Patient:** \_\_\_\_\_ **Account #:** \_\_\_\_\_

**AGREEMENT**

*Until further notice, I authorize Digestive Disorders Associates, Maryland Diagnostic & Therapeutic Endo Center, and Maryland Anesthesia Providers to charge the patient-responsible balances on my account to the following credit card:*

Circle one:    Visa    Mastercard    Discover    A/E

Type:                    Credit    HSA    FSA

Card Number: \_\_\_\_\_

Exp. Date (mm/yy): \_\_\_\_\_

3 Digit Security Code: \_\_\_\_\_

***I understand that once the insurance has paid their portion for my care, I will receive an Explanation of Benefits (EOB) from my insurance company. The insurance plan EOB will state any balance remaining to be paid by me. I agree that my credit card on file may be charged for the balance due at the time the copy of the EOB is received by the provider.***

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name of Cardholder: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Last 4 digits of SSN: \_\_\_\_\_

***NOTE: Your credit card information is not kept on file in this office. It is kept securely offsite and this office does not have access to the full credit card number once it is entered into the system the first time.***

## Digestive Disorders Associates

Thank you for choosing Digestive Disorders Associates to participate in your health care. While our staff is preparing for your visit, please complete these few quick questions as to the reason for today's visit.

Name: \_\_\_\_\_

Reason for today's visit: \_\_\_\_\_

Please check off the symptoms below that apply to your current problem.

Allergic/Immunologic		
	Yes	No
HIV Exposure	<input type="checkbox"/>	<input type="checkbox"/>
Persistent Infections	<input type="checkbox"/>	<input type="checkbox"/>
TB Exposure	<input type="checkbox"/>	<input type="checkbox"/>

Cardiovascular		
	Yes	No
Chest Pain	<input type="checkbox"/>	<input type="checkbox"/>
Palpitations	<input type="checkbox"/>	<input type="checkbox"/>

Constitutional		
	Yes	No
Fever	<input type="checkbox"/>	<input type="checkbox"/>
Loss of Appetite	<input type="checkbox"/>	<input type="checkbox"/>
Weight Gain	<input type="checkbox"/>	<input type="checkbox"/>
Weight Loss	<input type="checkbox"/>	<input type="checkbox"/>

Eyes		
	Yes	No
Double Vision	<input type="checkbox"/>	<input type="checkbox"/>
Sensitivity to Light	<input type="checkbox"/>	<input type="checkbox"/>

Gastrointestinal		
	Yes	No
Difficulty Swallowing	<input type="checkbox"/>	<input type="checkbox"/>
Heartburn	<input type="checkbox"/>	<input type="checkbox"/>
Abdominal Pain	<input type="checkbox"/>	<input type="checkbox"/>
Abdominal Swelling	<input type="checkbox"/>	<input type="checkbox"/>
Change in Bowel Habits	<input type="checkbox"/>	<input type="checkbox"/>
Constipation	<input type="checkbox"/>	<input type="checkbox"/>
Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>
Gas	<input type="checkbox"/>	<input type="checkbox"/>
Jaundice	<input type="checkbox"/>	<input type="checkbox"/>
Nausea	<input type="checkbox"/>	<input type="checkbox"/>
Rectal Bleeding	<input type="checkbox"/>	<input type="checkbox"/>
Stomach Cramps	<input type="checkbox"/>	<input type="checkbox"/>
Vomiting	<input type="checkbox"/>	<input type="checkbox"/>
Hemorrhoids	<input type="checkbox"/>	<input type="checkbox"/>

Hematologic/Lymphatic		
	Yes	No
Easy Bruising	<input type="checkbox"/>	<input type="checkbox"/>
Prolonged Bleeding	<input type="checkbox"/>	<input type="checkbox"/>

Skin		
	Yes	No
Rashes	<input type="checkbox"/>	<input type="checkbox"/>

Musculoskeletal		
	Yes	No
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
Muscle Weakness	<input type="checkbox"/>	<input type="checkbox"/>

Psychiatric		
	Yes	No
Anxiety	<input type="checkbox"/>	<input type="checkbox"/>
Depression	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty Sleeping	<input type="checkbox"/>	<input type="checkbox"/>
Nervousness	<input type="checkbox"/>	<input type="checkbox"/>

Respiratory		
	Yes	No
Cough	<input type="checkbox"/>	<input type="checkbox"/>
Coughing up Blood	<input type="checkbox"/>	<input type="checkbox"/>
Shortness of breath w exercise	<input type="checkbox"/>	<input type="checkbox"/>

My local pharmacy is: \_\_\_\_\_

In order to insure that you maintain your medication regime on schedule, please be sure to request any refills that you may need before your next visit.

<b>Medicare</b>	<b>Yes</b>
<b>Medicare</b>	<b>No</b>
<b>Appointment Type</b>	<b>Consult</b>
<b>Appointment Type</b>	<b>Follow-Up</b>



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## Patient Interview Form

### Patient Information

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
 MRN: \_\_\_\_\_ Date Of Birth: \_\_\_\_\_  
 Age: \_\_\_\_\_

### Email

Please check one as your preferred email for communications

Personal: \_\_\_\_\_  Work: \_\_\_\_\_

### Race

Select one or more

White  Black or African American  Asian  American Indian or Alaska Native  Native Hawaiian or Other Pacific Islander  
 Other Race  Unknown

### Ethnicity

Hispanic or Latino  Not Hispanic or Latino  Patient declines to specify  Unknown

### Sex

Male  Female  Other  Unknown

### Preferred Language

English  Patient declines to specify

### Contact Preference

Home Telephone  Cell Phone  Patient Portal  Patient declines to specify Other: \_\_\_\_\_

### Allergies

Patient has no known allergies  Patient has no known drug allergies  
 Soy  Eggs  Nuts / Peanuts  Penicillins  Demerol  
 Valium  Amoxicillin  Cipro  Augmentin  Latex  
 Versed  Morphine  Aspirin  Sulfa (Sulfonamide Antibiotics) Other: \_\_\_\_\_



**Current Medications** None

Name	Dose	How taken?

**Past or Present Medical Conditions** None

<b>General</b>	<input type="radio"/> Open Skin Wounds or Rashes	<input type="radio"/> Organ Transplant Recipient	<input type="radio"/> Previous Organ Donor	<input type="radio"/> Sexually Transmitted Diseases
	When: _____ Other: _____	When: _____	When: _____	When: _____

<b>Cardiac &amp; Vascular</b>	<input type="radio"/> None (Cardiac or Vascular)	<input type="radio"/> Implanted Pacemaker	<input type="radio"/> Implanted Defibrillator	<input type="radio"/> Congestive Heart Failure / Enlarged Heart
	When: _____	When: _____	When: _____	When: _____
	<input type="radio"/> Atrial Fibrillation	<input type="radio"/> Heart Murmur	<input type="radio"/> Chest / Heart Pain	<input type="radio"/> Mitral Valve Prolapse
	When: _____	When: _____	When: _____	When: _____
<input type="radio"/> Heart Attack	<input type="radio"/> Hypertension / High Blood Pressure	<input type="radio"/> Vascular Disease	<input type="radio"/> Deep vein thrombosis	
When: _____	When: _____	When: _____	When: _____	
<input type="radio"/> Venous Access Device	Other: _____			
When: _____				

<b>Pulmonary</b>	<input type="radio"/> None (Pulmonary)	<input type="radio"/> Use Oxygen at Home	<input type="radio"/> COPD	<input type="radio"/> Emphysema
	When: _____	When: _____	When: _____	When: _____
<input type="radio"/> Asthma	<input type="radio"/> Tuberculosis	<input type="radio"/> Sleep apnea	Other: _____	
When: _____	When: _____	When: _____		

<b>Neurological</b>	<input type="radio"/> None (Neurologic)	<input type="radio"/> CVA / Stroke	<input type="radio"/> Seizures	<input type="radio"/> Altered Mental Status
	When: _____	When: _____	When: _____	When: _____
Other: _____				

<b>Endocrine</b>	<input type="radio"/> None (Endocrine)	<input type="radio"/> Diabetic-Managed with Insulin	<input type="radio"/> Diabetic-Managed with Oral Medication	<input type="radio"/> Use Insulin Pump
	When: _____	When: _____	When: _____	When: _____
<input type="radio"/> Graves Disorder	<input type="radio"/> Hyperthyroidism	<input type="radio"/> Hypothyroidism	Other: _____	
When: _____	When: _____	When: _____		

<b>Hematologic / Cancer / Infections</b>	<input type="radio"/> None (Hematologic / Cancer / Infection)	<input type="radio"/> Radiation to the Head, Neck, Throat or Chest	<input type="radio"/> Taking Blood Thinner Medication / Anticoagulant	<input type="radio"/> Anemia
	When: _____	When: _____	When: _____	When: _____
	<input type="radio"/> Bleeding Disorder	<input type="radio"/> Blood Transfusion History	<input type="radio"/> Diagnosed with Cancer	<input type="radio"/> Diagnosed with Colon Cancer
	When: _____	When: _____	When: _____	When: _____
	<input type="radio"/> Lung cancer	<input type="radio"/> Liver Cancer	<input type="radio"/> Esophageal Cancer	<input type="radio"/> Chronic Infectious Disease
	When: _____	When: _____	When: _____	When: _____

<input type="radio"/> HIV When: _____	<input type="radio"/> Prostate Cancer When: _____	<input type="radio"/> Melanoma / Skin Cancer When: _____	<input type="radio"/> Basal Cell Carcinoma When: _____
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**Gastrointestinal**

<input type="radio"/> None (Gastrointestinal) When: _____	<input type="radio"/> Liver Disease When: _____	<input type="radio"/> Hepatitis A When: _____	<input type="radio"/> Hepatitis B When: _____
<input type="radio"/> Hepatitis C When: _____	<input type="radio"/> Other Hepatitis When: _____	<input type="radio"/> Barretts Esophagus When: _____	<input type="radio"/> Acid Reflux / GERD When: _____
<input type="radio"/> Chronic Diarrhea When: _____	<input type="radio"/> Ulcer When: _____	<input type="radio"/> Hiatal Hernia When: _____	<input type="radio"/> Colostomy / Ileostomy / PEG Tube When: _____
<input type="radio"/> Ulcerative Colitis When: _____	<input type="radio"/> Crohn's Disease When: _____	<input type="radio"/> Irritable Bowel Syndrome When: _____	<input type="radio"/> Colon Polyps When: _____
<input type="radio"/> Stomach Polyps When: _____	<input type="radio"/> Cirrhosis When: _____	<input type="radio"/> Diverticulitis When: _____	<input type="radio"/> Gallstones When: _____
<input type="radio"/> Pancreatitis When: _____	Other: _____		

**Genitourinary**

<input type="radio"/> None (Genitourinary) When: _____	<input type="radio"/> Kidney Failure When: _____	<input type="radio"/> Currently on Hemodialysis When: _____	<input type="radio"/> Currently on Peritoneal Dialysis When: _____
<input type="radio"/> Kidney Disease When: _____	Other: _____		

**Musculoskeletal**

<input type="radio"/> None (Musculoskeletal) When: _____	<input type="radio"/> Back Pain (Chronic) When: _____	<input type="radio"/> Significant Neck Problems When: _____	<input type="radio"/> Arthritis When: _____
<input type="radio"/> Gout When: _____	<input type="radio"/> Metal in your body When: _____	<input type="radio"/> Fibromyalgia When: _____	Other: _____

**Mental / Emotional**

<input type="radio"/> None (Mental / Emotional) When: _____	<input type="radio"/> Bipolar Disorder When: _____	<input type="radio"/> Alzheimer's When: _____	<input type="radio"/> Anxiety Disorder When: _____
<input type="radio"/> Dementia When: _____	<input type="radio"/> Depression When: _____	<input type="radio"/> Psychiatric Diagnoses When: _____	Other: _____

**Mobility / Vision /  
Hearing / Assistive  
Devices**

<input type="radio"/> None (Assistive Devices) When: _____	<input type="radio"/> Currently Use a Cane or Walker When: _____	<input type="radio"/> Currently Use Wheelchair When: _____	<input type="radio"/> Currently Use Crutches When: _____
<input type="radio"/> Have Prosthetic Device When: _____	<input type="radio"/> Use Hearing Aids When: _____	<input type="radio"/> Wear Glasses When: _____	<input type="radio"/> Wear Contact Lenses When: _____
<input type="radio"/> Glaucoma When: _____	<input type="radio"/> Wear Dentures When: _____		

**Previous Procedures**

None

<input type="radio"/> Implanted Cardiac Defibrillator When: _____	<input type="radio"/> Pacemaker Insertion When: _____	<input type="radio"/> Heart Valve Replacement When: _____	<input type="radio"/> Cardiac Stent When: _____	<input type="radio"/> Cardiac Surgery When: _____
<input type="radio"/> Angioplasty When: _____	<input type="radio"/> Coronary artery bypass surgery When: _____	<input type="radio"/> Carotid Stent When: _____	<input type="radio"/> Colon Resection When: _____	<input type="radio"/> Appendectomy When: _____
<input type="radio"/> Gallbladder removed When: _____	<input type="radio"/> Gastric Band When: _____	<input type="radio"/> Gastric By-Pass When: _____	<input type="radio"/> Hemorrhoidectomy When: _____	<input type="radio"/> Hernia Repair When: _____

C-Section

When: \_\_\_\_\_

Hysterectomy

When: \_\_\_\_\_

Joint Replacement

When: \_\_\_\_\_

Mastectomy

When: \_\_\_\_\_

Prostatectomy

When: \_\_\_\_\_

Surgery

When: \_\_\_\_\_

Other:

When: \_\_\_\_\_

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### Immunizations

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None

Hep A

When: \_\_\_\_\_

Hep B

When: \_\_\_\_\_

Flu (MM/DD/YYYY)

When: \_\_\_\_\_

Pneumonia (YYYY)

When: \_\_\_\_\_

### Diagnostic Studies/Tests

None

Annual Labs

When: \_\_\_\_\_

Colonoscopy

When: \_\_\_\_\_

Duodenum Biopsy

When: \_\_\_\_\_

EGD

When: \_\_\_\_\_

ERCP

When: \_\_\_\_\_

Esophageal Biopsy

When: \_\_\_\_\_

Liver Biopsy

When: \_\_\_\_\_

Stomach Biopsy

When: \_\_\_\_\_

### Social History

Occupation: \_\_\_\_\_

Number of Children: \_\_\_\_\_

#### Marital Status

Single

Married

Divorced

Separated

Widowed

Civil Union

Unknown

Other

#### Alcohol

None

Rarely

Daily

More than 2 days/week

Less than 2 days/week

I quit using alcohol

Type: \_\_\_\_\_

#### Caffeine

None

Intake: \_\_\_\_\_

#### Tobacco

##### Smoking Status

Current every day smoker

Current some day smoker

Former smoker

Never smoker

Smoker, current status unknown

Light tobacco smoker

Heavy tobacco smoker

Unknown if ever smoked

Type: \_\_\_\_\_

#### Drug Use

None

I am currently using recreational drugs

I have used recreational drugs in the past

I have been treated for substance abuse

Type: \_\_\_\_\_

#### Exercise

None

Type \_\_\_\_\_ Frequency \_\_\_\_\_

\_\_\_\_\_

## Family Medical History

No knowledge of family history

No family history of  Colon cancer

Polyps

Mother  
Father  
Sister  
Brother  
Grandmother  
Grandfather

### Diagnoses

Ulcer Disease	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Stomach Cancer	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Colon Cancer	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Colon Polyps	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Colitis	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Ulcerative Colitis	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Crohn's Disease	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Liver Disease	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Alcoholism	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Stroke	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Heart Disease	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Diabetes	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

## Pharmacy

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Name Address Phone

### Consent to Import Medication History

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I consent to obtaining a history of my medications purchased at pharmacies.

Yes  No

### Consent to Share Data

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I consent to having my medical and demographic information shared with other health care entities.

Yes  No

### Reminder Preference

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I would like to receive preventive care and follow up care reminders.

Yes  No

### Reviewed with

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Patient  Parent  Guardian  Not Present

### Signature

---

Signature

Date