## Commonwealth Internal Medicine Norman A. Chang, MD Diana J. Ortman, PA-C Maghan R. Burge, FNP-C

| Date of Birth/                                   |                     | Email Address:         | Maria de la companya |          |
|--|---------------------|------------------------|--|----------|
| NAME: (F, M, L) _                                |                     |                        |  |          |
| Mailing Address:                                 |                     |                        |  |          |
|  | Street/PO Box       | City                   | State  | Zip      |
| Physical Address: _                              | Stand               | City                   | State  | Zip      |
|  |                     | Cell Phone #:          |  |          |
|  |                     | Employer Name:         |  |          |
|  |                     | (Circle One) Male      |  |          |
| Race:  | _Ethnicity:         | Primary Lar            | nguage:  |          |
| Marital Status: (Cir                             | cle One) S, M, D, W | Spouse Name:           |  |          |
| <b>Emergency Contact</b>                         |                     |                        |  |          |
| Relationship to Patie                            | ent:                | Home Phone #           | :  |          |
| How did you hear of                              | f our practice?     |                        |  |          |
|  | Insura              | nce Information        |  |          |
| Primary Insurance N                              | Name:               |                        |  |          |
| Insurance Phone #:Name of Primary Policy Holder: |                     |                        |  |          |
| Last 4 SS# of Primar                             | ry Policy Holder:   | DOB of Primar          | y Policy Holder:   |          |
| Group #:   | Pol                 | licy Identification #: |  | The Free |
| Secondary Insurance                              | Name:               |                        |  |          |
| Insurance Phone #:                               |                     | Policy Holder:         |  |          |
| Group #:   | Pol                 | licy Identification #: |  |          |

## **ASSIGNMENT AND RELEASE:**

I authorize my insurance benefits to be paid to the Provider and acknowledge that I am financially responsible for any and all unpaid balances. I understand that Medical Insurance claims are billed by the provider, as a courtesy, if the provider participates in my insurance plan and if I promptly furnish the Provider with all correct insurance information. I further agree in the event of non-payment, to bear the cost of collection, court costs, and reasonable legal fees should this be required (18% interest per annum on all balances which are unpaid 60 days after services are rendered, attorney fees are stipulated to be 33 1/3% of such outstanding balance whether suit is filed or not; plus court fees). In the absence of prompt payment, I further understand that medical, personal and financial records concerning these professional services will be released to the Provider's attorney for collection. The attorney will act as the Provider's "Business Associate" in compliance with the federal "Health Insurance Portability and Accountability Act". I also authorize the release of any medical information to my insurance carrier or any physicians following my medical care.

| *****************************  | #   | Date:   |   |  |
|--|---|---|---|--|
| Use and Disclosure of Protected  |   | *******   | *********   | *******  |
| I understand that the commonw<br>treatment, payment and health of<br>the past a copy of the Practice's<br>involved in my care in the Practic<br>of the Notice may change. To ob<br>4141. | care operations. I also ackno<br>Notice of Privacy Practices, w<br>ce, may use and disclose my p    | wledge that I have red<br>hich provides informa<br>protected health inforr    | eived, have be<br>tion about how<br>mation. As pro  | een offered, or have received in<br>w the Practice, and individuals<br>ovided in the Notice, the terms |
| I understand that I have the right<br>for treatment, payment or health<br>restriction. However, if the Prac-<br>consent in writing at any time, ex-<br>already used or disclosed protect | h care operations, but I also u<br>tice does agree, it is bound b<br>xcept to the extent that the P | inderstand that the Pray<br>y that agreement. I un<br>ractice, or individuals | actice is not re<br>derstand that<br>involved in my | quired to agree to a requested I have the right to revoke this   |
| Patient or Legal Surrogate   | Date Relatio  | nship to Patient  |   |  |
| Witness ***********************************  | <br>Date<br>**********  | ******  | ******  | *********  |
| I give Commonwealth Internal M answering machine. I consent to Signature:  | receive automated calls and   | text messages.  |   |  |
| I give commonwealth Internal Me  |   |   |   |  |
| Name   | Relationship to Patient   | Phone Number  |   |  |
| Name   | Relationship to Patient   | Phone Number  |   |  |
| Name   | Relationship to Patient   | Phone Number  |   | Patient Information Sheet 2/Updated 6/20/1   |

## Commonwealth Internal Medicine

| Pa                              | tient Intake Sheet   |               | Todays Date:  |  |
|---------------------------------|--|---------------|---|--|
| Pat                             | ient Name:   |               | Date of Birth:  |  |
| Are                             | you interested in our  | patient por   | tal?  |  |
|                                 | If yes, p  | lease leave y | our email address:  |  |
| Pre                             | ferred Pharmacy:   |               |   |  |
| 1                               | Latost Elu Vassina   |               |   |  |
|                                 | Latest Flu Vaccine:<br>Latest Shingles Vaccin                  |               |   |  |
| 2.                              |  |               |   |  |
|                                 | Latest Pneumococcal  |               |   |  |
| 4.                              | Latest Tdap (Tetanus)  |               |   |  |
| 5.                              |  |               | Colonoscopy or Cologuard):  |  |
| <ul><li>6.</li><li>7.</li></ul> |  |               | Normal / Abnormal   |  |
|                                 |  | IV.           | ormai / Abnormai  |  |
| 8.                              | Latest Eye Exam:   |               |   |  |
|                                 | Latest Dental Exam:  |               |   |  |
|                                 |  |               | in the past year? Y/N   |  |
|                                 | Do you currently use   |               |   |  |
|                                 |  |               | our prescribed medications? Y / N   |  |
|                                 |  |               | ibed medications? Y / N<br>g?: Living Will / Medical Power of Attorney / Advance Directive / No |  |
|                                 |  |               | n have you felt or been bothered by:  |  |
| 15.                             |  |               | onds. Please answer both questions.)  |  |
|                                 | A. Little interest or  |               |   |  |
|                                 | pleasure in doing  |               | [2구] B.   |  |
|                                 | things?  | hopeles       |   |  |
|                                 | 0  |               | Not at All  |  |
|                                 | 1  |               | Several Days  |  |
|                                 | 2  |               | More Than Half The Days   |  |
|                                 | 3  |               | Nearly Every Day  |  |
| 16                              | 교육 이 없어진 하는 점점 그 규칙을 많아 된 바람이 그 그는 이 선생님 기계를 맞았다니다 그는          |               | date on you Annual Wellness Visit? Y / N  |  |
| 10.                             |  |               | physical benefit yearly   |  |
|                                 |  |               | our next follow up appointment.   |  |
|                                 |  |               |   |  |
|                                 | STOP - Below que   | stions are i  | for office staff. Thank you.  |  |
|                                 | For Provider and Nur   | se To Comp    | olete:  |  |
| 17.                             | . Latest BMP or CMP:   |               |   |  |
|                                 | . Latest HbA1c:  |               |   |  |
|                                 | Latest Urine/Protein S   |               |   |  |
| 20.                             | If patient is a tobacco user, were they advised to quit? Y / N |               |   |  |
|                                 | Todays BP Reading:   |               |   |  |
|                                 | 2nd BP Reading (If init  |               | r 139/89):  |  |
| 100                             | 0  |               | 전 경우 전경 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -   |  |

|   | FAMILY PRACTICE/INTERNA                                    | L MEDICINE HEALTH HISTORY QUESTIONN  | I <u>AIRE</u>  |  |
|---|--|--|--|--|
| uncomfortable wit   | h any question, do not answer it. If you ca                | er better understand your medical concerns and<br>annot remember specific details, please approx<br>ONNAIRE ARE OPTIONAL AND WILL BE KEPT ST   | imate. Add any notes you think   |  |
| Main reason for to  | day's visit:   |  |  |  |
| Other concerns:   |  |  |  |  |
| ALLERGIES   |  |  |  |  |
| ALLERGY   | u are allergic to (medications, food, bee sting            | s, etc.) and how each affects you.<br>REACTION   |  |  |
| 2   |  | 28 and 18 |  |  |
|   |  | FAVORITE PHARMACY  |  |  |
|   |  |  |  |  |
| DRUG NAME 1. 2. 3. 4. 5. 6. 7. 8.   | STRENGTH   |  | KEN  |  |
|   |  | MUNIZATION HISTORY   |  |  |
| Immunizations and m  ☐ Chickenpox ☐ Flu Shot ☐ Gardasil/HPV ☐ Hepatitis A ☐ Hepatitis B | ost recent date:  Date:  Date:  Date:  Date:  Date:  Date: | <ul> <li>☐ Meningococcus</li> <li>☐ MMR (Measles, Mumps, Rubella)</li> <li>☐ Pneumonia</li> <li>☐ Tdap (Tetanus and pertussis)</li> <li>☐ Tetanus</li> <li>☐ Zostavax (Shingles)</li> </ul>  | Date: Date: Date: Date: Date: Date:  |  |
|   | (WOMEN ONLY) OB  | SETRIC AND GYNECOLOGICAL HISTORY   |  |  |
| Last PAP Smear Date   |  | ☐ Bleeding between periods☐ Heavy periods☐ Extreme menstrual pain☐ Vaginal itching, burning, or dischar  | ☐ Bleeding between periods ☐ Heavy periods ☐ Extreme menstrual pain ☐ Vaginal itching, burning, or discharge ☐ Wake in the night to go to the bathroom ☐ Hot flashes ☐ Breast lump or nipple discharge ☐ Painful intercourse |  |

Current sexual partner is ☐ Female ☐ Male

Do you use condoms? Yes No
Other Birth control method used:

Interested in being screened for STD's

Patient Name (please print):

PAST MEDICAL HISTORY Please check all that apply: ☐ Anxiety Disorder ☐ Diverticulitis ☐ Kidney Disease ☐ Arthritis ☐ Fibromyalgia ☐ Kidney Stones ☐ Asthma ☐ Gout ☐ Leg/Foot Ulcers ☐ Bleeding Disorder ☐ Has Pacemaker ☐ Liver Disease ☐ Blood Clots (or DVT) ☐ Heart Attack ☐ Osteoporosis ☐ Cancer ☐ Heart Murmur ☐ Polio ☐ Coronary Artery Disease ☐ Hiatal Hernia or Reflux Disease ☐ Pulmonary Embolism ☐ Claustrophobic ☐ HIV or AIDS ☐ Reflux or Ulcers ☐ Diabetes - Insulin ☐ High Cholesterol ☐ Stroke ☐ Diabetes - Non-Insulin ☐ High Blood Pressure ☐ Tuberculosis □ Dialysis ☐ Overactive Thyroid ☐ Other PAST SURGICAL HISTORY SURGERY REASON YEAR HOSPITAL **FAMILY HEALTH HISTORY** RELATION ALIVE? AGE SIGNIFICANT HEALTH PROBLEMS Grandmother (maternal) Y/N ☐ Alcoholism ☐ Arthritis ☐ Depression ☐ Cancer ☐ Diabetes ☐ Genetic disease ☐ Heart disease ☐ Hypertension ☐ Osteoporosis ☐ Stroke Grandfather (maternal) □ Alcoholism □ Arthritis □ Depression □ Cancer □ Diabetes ☐ Genetic disease ☐ Heart disease ☐ Hypertension ☐ Osteoporosis ☐ Stroke Grandmother (paternal) □ Alcoholism □ Arthritis □ Depression □ Cancer □ Diabetes ☐ Genetic disease ☐ Heart disease ☐ Hypertension ☐ Osteoporosis ☐ Stroke Grandfather (paternal) □ Alcoholism □ Arthritis □ Depression □ Cancer □ Diabetes ☐ Genetic disease ☐ Heart disease ☐ Hypertension ☐ Osteoporosis ☐ Stroke □ Alcoholism □ Arthritis □ Depression □ Cancer □ Diabetes Father Y/N ☐ Genetic disease ☐ Heart disease ☐ Hypertension ☐ Osteoporosis ☐ Stroke Mother Y/N ☐ Alcoholism ☐ Arthritis ☐ Depression ☐ Cancer ☐ Diabetes ☐ Genetic disease ☐ Heart disease ☐ Hypertension ☐ Osteoporosis ☐ Stroke  $\square$  Alcoholism  $\square$  Arthritis  $\square$  Depression  $\square$  Cancer  $\square$  Diabetes Brother/Sister Y/N ☐ Genetic disease ☐ Heart disease ☐ Hypertension ☐ Osteoporosis ☐ Stroke  $\square$  Alcoholism  $\square$  Arthritis  $\square$  Depression  $\square$  Cancer  $\square$  Diabetes Brother/Sister Y/N ☐ Genetic disease ☐ Heart disease ☐ Hypertension ☐ Osteoporosis ☐ Stroke □ Alcoholism □ Arthritis □ Depression □ Cancer □ Diabetes Other: Y/N ☐ Genetic disease ☐ Heart disease ☐ Hypertension ☐ Osteoporosis ☐ Stroke SOCIAL HISTORY Occupation Caffeine ☐ None If not currently, did you ever use Occasional ☐ Moderate ☐ Heavy tobacco? ☐ Yes ☐ No # of cups/cans per day? \_ ☐ Cigarettes - \_\_\_\_pks./day ☐ Less than 8<sup>th</sup> grade ☐ High ☐ Chew - \_\_\_\_/day school □ 2 year college □ 4 year college □ Alcohol Do you drink alcohol? ☐ Cigars - \_\_\_\_/day ☐ Yes ☐ No Post graduate ☐ # of years\_\_ If so, how often? Or year quit Marital Status ☐ Married ☐ Single ☐ Occasionally ☐ < 3 times a week ☐ > 3 times ☐ Divorced ☐ Separated ☐ Widowed a week Drugs Do you currently use ☐ Domestic partner How many drinks per week? \_\_\_ recreational or street drugs? 
Yes No If yes, list: ☐ None (No exercise) **Exercise Level** ☐ Occasional exercise Tobacco Do you use tobacco?

☐ Yes ☐ No

☐ Moderate exercise

☐ High level exercise

## **REVIEW OF SYSTEMS**

| Please check all that apply:        | Ears/Nose/Mouth/Throat                   | Genitourinary  | Neurological          |
|-------------------------------------|--|--|-----------------------|
|                                     | ☐ Bleeding Gums                          |  | Dizziness             |
| Allergic/Immunologic                | ☐ Difficulty Hearing                     | ☐ Blood in Urine   | ☐ Fainting            |
| ☐ Frequent Sneezing                 | □ Dizziness                              | ☐ Difficulty Urinating   | ☐ Headaches           |
| ☐ Hives                             | ☐ Dry Mouth                              | ☐ Incomplete Emptying  | ☐ Memory Loss         |
| ☐ Itching                           | ☐ Ear Pain                               | ☐ Increased Urinary Frequency  | ☐ Migraines           |
| ☐ Runny Nose                        | ☐ Frequent Infections                    | ☐ Urinary Loss of Control  | □ Numbness            |
| ☐ Sinus Pressure                    | ☐ Frequent Nosebleeds                    |  | ☐ Restless Legs       |
|                                     | ☐ Hoarseness                             | Hematologic/Lymphatic  | Seizures              |
| Cardiovascular                      | ☐ Mouth Breathing                        | ☐ Easy Bruising/Bleeding   | ☐ Weakness            |
| ☐ Arm Pain on Exertion              | ☐ Mouth Ulcers                           | Swollen Glands   | L Wedness             |
| ☐ Chest Pain on Exertion            | □ Nose/Sinus Problems                    | Li Swollen Gianus  | Psychiatric           |
| ☐ Chest Heaviness/Pressure on       |  | Internation (Skip)   | ☐ Alcohol Overuse     |
| Exertion                            | ☐ Ringing in Ears                        | Integumentary (Skin)   | ☐ Anxiety/Stress      |
|                                     |  | ☐ Changes in Moles   |                       |
| ☐ Irregular Heart Beats             | Endocrine                                | ☐ Dry Skin   | ☐ Depression          |
| (Palpitations)                      | ☐ Fatigue                                | ☐ Eczema   | ☐ Do Not Feel Safe in |
| ☐ Known Heart Murmur                | □ Increased                              | ☐ Growth/Lesions   | Relationship          |
| ☐ Light-headed on Standing          | Thirst/Hunger/Urination                  | ☐ Itching  | ☐ Mania               |
| ☐ Shortness of Breath When          |  | ☐ Jaundice (Yellow Skin/Eyes)  | ☐ Sleep Problems      |
| Lying Down                          | Gastrointestinal                         | ☐ Rash   |                       |
| ☐ Shortness of Breath When          |  |  | Respiratory           |
| Walking                             | ☐ Abdominal Pain                         | Musculoskeletal  | ☐ Cough               |
| ☐ Swelling (edema)                  | ☐ Black or Tarry Stool                   | ☐ Back Pain  | ☐ Coughing Up Blood   |
|                                     | ☐ Blood in Stool                         | ☐ Joint Pain   | ☐ Shortness of Breath |
| Constitutional                      | ☐ Change in Appetite                     | ☐ Muscle Aches   | ☐ Sleep Apnea         |
| ☐ Exercise Intolerance              | ☐ Frequent Indigestion                   | ☐ Muscle Weakness  | ☐ Snoring             |
| ☐ Fatigue                           | ☐ Hemorrhoids                            | The state of the s | ☐ Wheezing            |
| ☐ Fever                             | ☐ Trouble Swallowing                     |  |                       |
| ☐ Weight Gain (lbs)                 | ☐ Vomiting                               |  |                       |
| ☐ Weight Loss (lbs)                 | ☐ Vomiting Blood                         |  |                       |
| Eyes                                |  |  | A                     |
| ☐ Dry Eyes                          |  |  |                       |
| ☐ Irritation                        |  |  |                       |
| ☐ Vision Change                     |  |  |                       |
| Date of Last Exam:                  |  |  |                       |
|                                     |  |  |                       |
| Places add any other information ab |  |  |                       |
| Please add any other information ab | oout your health that you would like you | ar provider to know here:  |                       |
|                                     |  |  |                       |
|                                     |  |  |                       |
|                                     |  |  |                       |
|                                     |  |  |                       |
| Patient, Guardian, or Care          | e Giver Signature:                       |  |                       |
|                                     |  |  |                       |
| Date:                               |  |  |                       |
|                                     |  |  |                       |