

## PATIENT INTAKE FORM

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

Please answer the following questions so that our practice is compliant.

Thank You

- 1) Do you have any of the following?
  - Heart Failure
  - Coronary Artery Disease (CAD)
  - Chronic Obstructive Pulmonary Disease (COPD)
  - Diabetes
  
- 2) Did you receive the flu vaccine? YES NO If yes, was it for the Current or Last season
  
- 3) Have you ever received the pneumonia vaccine? YES NO
  
- 4) Do you have a history of Melanoma? YES NO
  
- 5) Do you have a history of Shingles? YES NO
  
- 6) Have you ever received the Shingles vaccine? YES NO
  
- 7) Primary Care Physician (PCP): \_\_\_\_\_  
Month and Year of your last Primary Care Physician visit: \_\_\_\_\_

# PATIENT REGISTRATION FORM

Date: \_\_\_\_\_

Patient's Name: \_\_\_\_\_ Sex: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_  
Marital Status    Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Widowed \_\_\_\_\_

\*\*Email address: \_\_\_\_\_

## EMPLOYMENT INFORMATION

Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Employer Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## INSURANCE INFORMATION

### Primary

Insurance Company Name: \_\_\_\_\_  
Name of Subscriber: \_\_\_\_\_  
Relationship to patient: Self \_\_\_\_\_ Spouse \_\_\_\_\_ Parent \_\_\_\_\_ Other \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ ID#: \_\_\_\_\_ Group #: \_\_\_\_\_  
Employer Name: \_\_\_\_\_ Address: \_\_\_\_\_  
Employer Phone: \_\_\_\_\_

### Secondary

Insurance Company Name: \_\_\_\_\_  
Name of Subscriber: \_\_\_\_\_  
Relationship to patient: Self \_\_\_\_\_ Spouse \_\_\_\_\_ Parent \_\_\_\_\_ Other \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ ID#: \_\_\_\_\_ Group #: \_\_\_\_\_  
Employer Name: \_\_\_\_\_ Address: \_\_\_\_\_  
Employer Phone: \_\_\_\_\_

Name of Primary Care Physician: \_\_\_\_\_ Phone#: \_\_\_\_\_  
Address: \_\_\_\_\_  
Name of Referring Physician: \_\_\_\_\_ Phone#: \_\_\_\_\_  
Address: \_\_\_\_\_

I hereby authorize release of any information necessary for processing of my insurance.  
Signature: \_\_\_\_\_

I understand that I am financially responsible to all charges, whether or not paid by insurance.  
Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

Date Of Birth: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Marital Status: Single Married Divorced Widowed

Referring Physician: \_\_\_\_\_

Pt. Phone: Home \_\_\_\_\_ Cell \_\_\_\_\_

**Past Medical History: (please circle all that apply)**

- |                             |                         |                                  |
|-----------------------------|-------------------------|----------------------------------|
| Anxiety                     | Diabetes                | Lung Cancer                      |
| Arthritis                   | End Stage Renal Disease | Lymphoma                         |
| Asthma                      | GERD                    | Pacemaker                        |
| Atrial Fibrillation         | Glaucoma                | Prostate Cancer                  |
| Bone Marrow Transplantation | Hearing Loss            | Radiation Treatment              |
| BPH                         | Hepatitis               | Seizures                         |
| Breast Cancer               | High Blood Pressure     | Stroke                           |
| Colon Cancer                | High Cholesterol        | Thyroid Problems (Hyper or Hypo) |
| COPD                        | HIV/AIDS                | Transplantation of _____         |
| Coronary Artery Disease     | Leukemia                | Other: _____                     |
| Depression                  |                         | NONE                             |

**Past Surgical History and Hospitalizations: (please list all)**

\_\_\_\_\_  
\_\_\_\_\_

**Skin Disease History: (please circle all that apply)**

- |                        |                        |                           |
|------------------------|------------------------|---------------------------|
| Acne                   | Dry Skin               | Poison Ivy                |
| Actinic Keratosis      | Eczema                 | Precancerous Moles        |
|                        | Flaking or Itchy Scalp | Psoriasis                 |
|                        |                        | Rosacea                   |
| Basal Cell Skin Cancer | Hay Fever/Allergies    | Shingles (Herpes Zoster)  |
|                        |                        | Squamous Cell Skin Cancer |
| Blistering Sunburns    | Melanoma               | NONE                      |
| Other                  | _____                  |                           |

Do you wear Sunscreen? Yes No If yes, what SPF? \_\_\_\_\_

Do you tan in a tanning salon? Yes No

**Medications (please list all current medications with dosages and frequency) If you carry a list we will gladly make a copy.**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Do you have allergies to medications? YES NO If yes, please list: \_\_\_\_\_

\_\_\_\_\_

**Social History: (please circle all that apply)**

**Cigarette Smoking:**

- Never Smoked
- Quit: Former Smoker
- Smoke less than Daily
- Smoke Daily

**Preferred Language:**

- English
- Spanish
- Other: \_\_\_\_\_

**Alcohol Intake:**

- None
- Less than one drink per day
- 1-2 Drinks per day
- 3 or more drinks per day

**Race:**

- White
- Black/African American
- Asian
- Other: \_\_\_\_\_

**\*How many days have you had 4+ drinks  
in the last year? \_\_\_\_\_**

**Ethnic Group:**

- Hispanic/Latino
- Non-Hispanic/Latino

**\*\*\*What is the reason for your visit today? \_\_\_\_\_**

**\*\*Do you give permission for us to import your list of medications from your pharmacy?    YES    NO**

**Alerts: (please circle all that apply)**

- |                                |   |
|--------------------------------|---|
| Allergy to Adhesive            | MRSA  |
| Allergy to Lidocaine           | Pacemaker   |
| Allergy to topical antibiotics | Require antibiotics prior to surgical procedure       |
| Artificial heart valve         | Rapid heartbeat with epinephrine                      |
| Blood thinners                 | Are you pregnant or currently trying to get pregnant? |
| Defibrillator                  |   |

**\*\*Do you have an Advanced Care Directive/Plan?    Yes \_\_\_\_\_ No \_\_\_\_\_**

**If so, who is your Surrogate Decision Maker? \_\_\_\_\_**

**Family History (please circle all that apply)**

- |          |        |        |        |         |          |     |             |             |        |
|----------|--------|--------|--------|---------|----------|-----|-------------|-------------|--------|
| Melanoma | Mother | Father | Sister | Brother | Daughter | Son | Grandmother | Grandfather | Cousin |
| Diabetes | Mother | Father | Sister | Brother | Daughter | Son | Grandmother | Grandfather | Cousin |

**RITA WEINSTEIN, M.D.**  
**JEREMY ROTHFLEISCH, M.D., P.A.**  
Dermatology, Cosmetic Dermatology, Laser & Cosmetic Surgery  
603 Cranbury Road  
East Brunswick, NJ 08816

**Assignment of Medical Insurance Benefits**

Thank you for choosing us for your dermatological needs. We will work to help you with your insurance claims, but would like you to understand our office policy regarding insurance assignment.

Payment is due at the time of service, unless we accept assignment with your primary insurance company.

Please be aware that it is your responsibility to:

1. Provide complete up-to-date information on your medical insurance coverage.
2. Present a valid insurance card.
3. Pay any co-payment, and/or any non-covered services at the time of service.
4. Present a valid referral or authorization for services (if required by your plan). Keep in mind that a referral from a primary care physician does not guarantee that the service will be covered (i.e. paid for) by your insurer. In which case, you will be responsible for all charges incurred.

If we do not participate with your primary, but we do participate with your secondary insurance:

1. Full Payment is expected at time of service. We accept Visa, MasterCard, American Express, Discover, Personal Check and Cash.
2. We will give you a bill to submit to your primary insurance carrier.
3. If payment is inadvertently made to our office, we will issue you a reimbursement check in a timely fashion.

Your signature below indicates:

1. You understand and accept our policy of assignment of insurance benefits.
2. You attest to the accuracy and completeness of your medical insurance coverage.
3. You authorize this office to release medical information necessary to process your claims and appeals.
4. You authorize payment of medical benefits to Rita Weinstein, M.D. and/or Dr. Jeremy Rothfleisch, M.D.

\_\_\_\_\_  
Signature of Patient or Responsible Party

\_\_\_\_\_  
Date

Assignment of Benefits

**RITA WEINSTEIN, M.D.**  
**JEREMY ROTHFLEISCH, M.D., P.A.**  
Dermatology, Cosmetic Dermatology, & Laser Surgery  
603 Cranbury Road  
East Brunswick, NJ 08816  
(732) 545-5366

Date: \_\_\_\_\_

I give permission for Dr. Weinstein/Dr. Rothfleisch and their staff to share my medical information with the following family member(s) or special friends:

\_\_\_\_\_  
**Print Name & Relationship to patient**

\_\_\_\_\_  
**Phone #**

\_\_\_\_\_  
**Print Name & Relationship to patient**

\_\_\_\_\_  
**Phone #**

May we leave your personal information on an answering machine Yes \_\_\_ No \_\_\_  
Home Cell Both

\_\_\_\_\_  
**Patient Signature**

\_\_\_\_\_  
**\*\*\*DO YOU WANT THE OPTION TO VIEW YOUR MEDICAL RECORD ONLINE?\*\*\***

**YES** \_\_\_\_\_

**NO** \_\_\_\_\_

**Email address:** \_\_\_\_\_

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**PHARMACY INFORMATION**

**Pharmacy name and/or mail order pharmacy** \_\_\_\_\_

**Address** \_\_\_\_\_

**Phone** \_\_\_\_\_

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If you have Medicare, please sign.

If Medicare sends your claims directly to your secondary insurance, please sign the bottom line also.

This office is required to keep your signature on file authorizing us to file claims to Medicare for you and to release information to that payor if they require it for the proper consideration of a claim. Please read and sign the following statement:

**Medicare:**

I authorize any holder of medical or other information about me be released to the Social Security Administration and Health Care Financing Administration or its intermediaries or carrier any information needed for this or a related Medicare claim. I permit a copy of this authorization to be used in place of the original, and request payment if medical insurance benefits either to myself or the party who accepts assignment. Regulations pertaining to Medicare assignment or benefits apply.

\_\_\_\_\_  
Signature as it appears on Medicare Card

\_\_\_\_\_  
Date

**Medigap:**

If you have a supplemental policy and it is a MEDIGAP policy to which your Medicare carrier automatically "crosses over", we are required to keep a separate signature on file.

I request authorized MEDIGAP benefits be made on my behalf for any services furnished to me. I authorize any holder of medical information be release to the above MEDIGAP carrier any information needed to determine these benefits or the benefits payable for related services.

\_\_\_\_\_  
Signature as it appears on Medigap card

\_\_\_\_\_  
Date

Assignment of Benefits-Medicare