



New Patient Information

Date: _____
Patient Name _____ DOB _____ Age: _____
Email: _____ Chart # _____
Referring Physician _____ M _____ F _____ Dominant Hand: R L Both

PLEASE TELL US ABOUT YOUR ORTHOPEDIC PROBLEM:

When did it begin? _____ What caused it? _____
Previous Treatment? Yes No By whom? _____ When? _____

PAST SURGICAL HISTORY (please list)

- 1. _____ Dr. _____ Date: _____
- 2. _____ Dr. _____ Date: _____
- 3. _____ Dr. _____ Date: _____
- 4. _____ Dr. _____ Date: _____
- 5. _____ Dr. _____ Date: _____
- 6. _____ Dr. _____ Date: _____

PAST MEDICAL HISTORY: (circle all that apply)

- Heart Disease High Blood Pressure Heart Attack
- Stroke Congestive Heart Failure COPD
- Blood Clots Bleeding Disorder Cancer
- Emphysema Pulmonary Embolus Lung Disease
- Kidney Disease Liver Disease Diabetes
- Seizure Disorder Other health problems: _____

MEDICINES (prescription and non)

- 1. _____
- 2. _____
- 3. _____
- 4. _____
- 5. _____
- 6. _____

ALLERGIES (medicine or other)

LEGAL

Problem due to an accident? Yes No Is it litigation planned? Yes No
Auto Accident? Yes No Attorney's Name _____
Do you have an attorney? Yes No Address/Phone _____

PERSONAL AND FAMILY

Do you use tobacco? Yes No Amt. per day? _____ Since? _____

Do you use alcohol? Yes No Amt. per day? _____ Since? _____

Most physically demanding regular activity? _____ How often? _____

Occupation _____ Time at present Employer? _____ Previous? _____

Marital Status: Single Married Divorced Widowed

Living Status: Alone Spouse Children Parents Friend(s)

Family Health (List health problems, if deceased, please note age of death)

Father _____ Mother _____

Siblings _____ Children _____



Patient Information Form

Chart # _____

Patient Name _____ Email _____

Address _____

Home Phone _____ Cell _____ Work _____

DOB _____ SSN _____ Male _____ Female _____

Employer _____ Primary Ins. Carrier _____

Member ID _____ Group _____

Secondary Ins. Carrier _____

Member ID _____

Please fill out the name of the primary cardholder of your insurance if it is different from the patient above.

Name _____ DOB _____

SSN _____ Male _____ Female _____

Employer _____ Work # _____

PERMISSION TO GIVE MEDICAL INFORMATION

I, _____, hereby authorize the physician and staff of Powell Orthopedics, P.A., to contact in case of emergency, or to discuss any information about health, wellbeing, or appointments concerning the patient, with myself or spouse or with the following person or people.

1. Name _____ Phone _____ Relation _____
2. Name _____ Phone _____ Relation _____

This is also an agreement to obtain medical services, assignment of benefits and authorization to release medical information. I authorize any holder of medical information about me to release it to Powell Orthopedics P.A. and or staff, any information needed. I also agree to an automated telephone system to call and remind me of a scheduled appointment and I acknowledge receiving a copy of the HIPAA notice of privacy practice today. Powell Orthopedics P.A. is also authorized to furnish to any insurance company, 3rd party player, hospital or physician any and all prescriptions, treatment, x-rays, and all other requested information or documentation pertaining shall be considered valid and effective as the original.

X _____ Date _____

Patient/Guardian Signature



Have you recently experienced any of the following?- Check if "yes".

HEENT

- Eye pain or glaucoma
- Require glasses
- Visual impairment not corrected by glasses
- Cataracs
- Trouble Hearing
- Ringing of Ears
- Repeated nose bleeds
- Trouble breathing through nose
- Difficulty swallowing
- Hoarseness
- Other difficulty speaking
- Salivary gland problem

GI

- Abdominal Pain
- Indigestion, heartburn
- Nausea
- Vomiting
- Diarrhea
- Constipation
- Black Stools
- Blood in stools
- Loss of appetite
- Ulcers
- Hiatal hernia
- Other hernia
- Jaundice
- Hepatitis
- Gallstones
- Colitis or enteritis
- Cirrhosis
- Pancreatitis
- Loss of coordination
- Tremor, shaking
- Confusion
- Spells
- Seizures
- Stroke
- Traumatic Brain Injury
- Gonorrhea
- Other venereal disease
- Trouble starting urination
- Bladder not emptying
- Decreased urinary stream

GU

- Urinary tract infection
- Burning with urination
- Dark or bloody urine
- Kidney Stones
- Syphilis
- Gonorrhea
- Other venereal disease
- Trouble Starting Urination
- Bladder not emptying
- Decreased urinary stream

Cardiopulmonary

- Cough
- Coughing up phlegm
- Coughing up blood
- Pneumonia
- Collapsed Lung
- Tuberculosis
- Asthma
- Hay fever
- Shortness of breath
- Shortness of breath walking
- Shortness of breath lying down
- Chest Pain
- Heart Attack
- Dizziness
- Loss of consciousness
- Rapid heart beat
- Irregular heart beat
- Rheumatic fever
- Blood clot in legs
- Phlebitis
- Pain in legs with walking
- Painful whitening of fingers

Neuro

- Headaches
- Back Pain
- Neck Pain
- Weakness
- Numbness

Patient Initials

Date

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Other

- Weight loss
- Weight gain
- Joint stiffness
- Joint pain
- Joint swelling
- Poor sleeping
- Depression
- Anxiety
- Crying spells

For Men

- Discharge from penis
- Difficulty with erection
- Prostatitis
- Enlarged prostate
- Decreased sex drive

For Women

- Birth control pills/shots/implants?
- Date of last menstrual period
- Are you pregnant?
- Pain or other problems with intercourse
- Decreased sex drive

PLEASE READ: The patient is responsible for all fees, regardless of insurance coverage. PAYMENT IS REQUESTED AT TIME OF SERVICE. A photocopy of this authorization shall have the same effect as the original.

X _____ Date _____
 Patient/Guardian Signature



PAYMENT POLICY

CO PAYS & CO INSURANCE: Your copay or deductible/co-insurance (whichever applies) is due at the time of your office visit. Please understand that some co-pays only pay for the office visit and other services such as x-rays, injections, etc. may apply to your deductible/co-insurance. We contact your insurance to get an explanation of benefits, however, the information we are given is not always accurate. You may want to call your insurance to confirm your benefits. After filing your claims sometimes, we are informed by your insurance that you may owe more than what was collected at time of your visit. If this is the case, we will send you a statement for the balance due.

SELF PAY: If you are not using insurance, full payment is due the same day as your visit.

LIABILITY OR 3RD PARTY INSURANCE: We do not file 3rd party insurance. If your primary insurance will not pay due to an accident of any kind, you are responsible for the bill in full at time of service.

SCHOOL INSURANCE: We accept school insurance. We will not file school insurance unless we have the filled out and signed documents on the day of the visit and only up to 4 days after the visit, IF we do not get these insurance documents from you in the allotted time, you will be responsible for filing it. Please understand, most school insurance does not pay the full amount of medical services, we must have the PCP referral on or before the day of your visit.

MEDICAID & AR KIDS PLANS OR INSURANCE REQUIRING A REFERRAL: Getting a referral is patient responsibility. IF a primary care referral is required, we must have the PCP referral on or the day before the day of your visit.

PAYMENT PLAN: We offer CARECREDIT, 6 MONTHS, 0 PERCENT PAYMENT PLANS for all balances over \$200.00. CareCredit can also be used for balances under \$200.00 but there is no discount and interest is charged by CareCredit. If you would like to qualify for a CareCredit card please call 1-800-365-8295 or contact them online.

PAYMENT OF ANY BALANCE DUE/COLLECTIONS: If you receive a bill please pay as indicated on the statement to avoid collections. All billing for Dr. Powell and physical therapy is filed and sent out by a 3rd party for us. Not paying your bill when due and not calling Powell Orthopedics, P.A. to discuss this matter can result in your account being sent to collections. Please understand we do not want to send our patients to collections but unfortunately, we have to do this sometimes. If we send your account to collections, we will never see you again as a patient and this may go against your credit rating.

MESSAGES LEFT ON YOUR PHONE REGARDING INSURANCE, BALANCE, OR SCHEDULED APPOINTMENTS: Sometimes we need to call patients/responsible party and discuss insurance requests or balance due and we get a voicemail. We also have an automated message that may call to inform you of your appointment or we may need to reschedule your appointment. If this happens, we would like your permission to leave you a voice message about this matter to inform you of what is going on. Please sign and print your phone number so we may leave you a message.

X _____ DOB _____ Phone # _____
Signature of Patient/Guardian

I HAVE READ AND UNDERSTAND AND WILL ABIDE BY THIS POLICY.

Print Full Name: _____



PowellOrthopedics
Knee & Shoulder / Sports Medicine

Signature _____ SSN _____ Date _____