

PATIENT INFORMATION

Patient Name _____ Birthdate _____ Age _____
 Mailing Address _____ Home/Cell Phone _____
 City/State/Zip _____ Email (optional) _____
 Soc. Sec # _____ - _____ - _____ Marital Status _____ Sex [] Male [] Female
 Occupation _____ Employer _____
 Employer's Address _____ Work Phone _____
 Spouse's Name _____ DOB ____/____/____ Soc. Sec # _____ - _____ - _____
 Employer _____ Work Phone _____
 In Case of Emergency Please Contact _____ Phone _____
 Referred by _____ Phone _____
 Drug Allergies _____

PARENT / GUARDIAN INFORMATION IF PATIENT IS A MINOR

Father/Guardian Name _____ DOB ____/____/____ Soc. Sec # _____ - _____ - _____
 Address (if different from patient) _____
 City _____ State _____ Zip _____ Home Phone _____
 Employer _____ Phone _____
 Mother/Guardian Name _____ DOB ____/____/____ Soc. Sec # _____ - _____ - _____
 Address (if different from patient) _____
 City _____ State _____ Zip _____ Home Phone _____
 Employer _____ Phone _____

HEALTH INSURANCE (PLEASE PRESENT YOUR CARD TO RECEPTIONIST)

Primary Insurance _____ Phone _____
 Address _____ City _____ State _____ Zip _____
 Insured Name _____ Soc. Sec # _____ - _____ - _____ DOB ____/____/____
 Policy ID # _____ Group # _____
 Secondary Insurance _____
 Address _____ City _____ State _____ Zip _____
 Insured Name _____ Soc. Sec # _____ - _____ - _____ DOB ____/____/____
 Policy ID # _____ Group # _____

ACCIDENT INFORMATION (IF APPLICABLE)

Date of Accident _____ Worker's Compensation [] or Auto Accident [] or Other []
 Part of Body Injured _____ Where did Accident Happen? _____
 Explain how? _____ Insurance _____
 Address _____ City _____ State _____ Zip _____
 Claim or Policy # _____ Name of Adjuster _____
 Employer (if different from above) _____ Phone _____

ASSIGNMENT, RELEASE OF INFORMATION AND CANCELLATION POLICY

NOTE: Assignment and Release of Information: I hereby authorize Dr. David Liao Orthopaedic Center to release any information acquired in the course of my examination and treatment to the insurance company. I also authorize payment directly to Dr. David Liao. I understand that I am responsible for any amount not covered by insurance and that if my account is turned over for collections, the fee will be my responsibility. Cancellation Policy: I understand 24 Hours Notice is required for all appointments and 7 Days Notice is required for all surgeries. The penalty for not canceling with proper notice is \$25.00 for office appointments and \$250.00 for surgeries. **By signing below, I recognize and accept responsibility for any balance remaining after payment of benefits, and acknowledge cancellation policies.**



Signature of Responsible Party

Relationship to Patient

Date

CONSENT TO TREAT

I also hereby request and consent to treatment and services reasonable and proper by today's standards provided by a provider of Dr. David Liao Orthopaedic Center, LLC.



Signature of Responsible Party

Relationship to Patient

Date

OVER

HIPPA - Release of Information

I have acknowledged and / or received a written copy of the "Notice of Privacy Practices" and "Patient Bill of Rights".

Patients Name: Last _____, First _____ Middle _____ Date of Birth: _____

I hereby give permission to Dr David Liao Orthopaedic Center, LLC and/or involved medical staff to disclose and discuss any information related to my medical condition(s) to/with the following family member(s), other relative(s), and/or close personal friends. Please note our office will automatically release information to your listed primary care physician upon request.

Name: _____ Relationship: _____

Name: _____ Relationship: _____

Name: _____ Relationship: _____

_____ Intial here if you DO NOT authorize assignments of any person(s) to communicate with Dr. David Liao Orthopaedic Center, LLC and/or involved medical staff for any Reason.

Patient / Representative Print Name: _____

Patient / Representative Signature: _____ Date: _____

Patient Consent

- 1. I voluntarily consent to any and all healthcare treatment and diagnostic procedures provided by Dr. David Liao Orthopaedic Center, LLC. I am aware that the practice of medicine and other healthcare professionals is not an exact science and I further state that I understand that no guarantee has been or can be made as to the results of the treatments or examinations.
2. I consent to the use and disclosure of my / the patients protected health information for the purposes of obtaining payment for services rendered to me/the patient, treatment and healthcare operations consistent with the Dr. David Liao Orthopaedic Center, LLCs privacy practices.
3. I authorize payment of medical benefits to Dr. David Liao Orthopaedic Center, LLC.
4. I give permission to obtain all my medication/ prescription history when using an electronic system to process prescriptions for my medical treatment.

Patient / Representative Signature: _____ Date: _____

Appointment / Surgery Reschedule, Cancellation and No Show Policy

We understand that situations arise in which you must cancel or reschedule your appointment. It is requested that if you must cancel or reschedule your appointment that you provide at least 24 Hours Notice and that if you must cancel or reschedule your surgical procedure that you give at least 7 Days Notice.

Office appointments which are canceled or rescheduled with less than 24 hours notification may be subject to a \$25.00 fee. Surgical Procedures which are canceled or rescheduled with less than 7 days notice may be subject to a \$250.00 fee. This fee will be required to be paid in full prior to another appointment being scheduled for the patient.

Patient who do not show up for their appointment or procedure and do not call to cancel or reschedule their appointment will be considered a NO SHOW. Patients who no show two (2) or more times in a 12 month period, may be dismissed from the practice and denied any future appointments. Patients that no show will also be subject to the \$25.00 appointment cancellation fee and the \$250.00 surgical cancellation fee.

I have read these policies and agree that they are an established part of this practice:

Patient / Representative Signature: _____ Date: _____

Dr David Liao Orthopaedic Center, LLC

Narcotics Agreement

The terms of this agreement / contract include the following:

Only one pharmacy will be used for filling narcotic prescriptions,

The pharmacy you have selected is: _____

City: _____ Street Address: _____

- 1. If it is found that I received a prescription for narcotic medications from a source other than Dr David Liao, I will be discharged from Dr. David Y. Liao, D.O. Orthopedic Center, LLC and any prescriptions for narcotic medication will be discontinued.
2. I agree to take the medication exactly as prescribed by Dr. David Liao. I am NOT allowed to change dosage amounts or alter the time schedule of taking the medication without prior approval from Dr David Liao or a staff member.
3. I agree that Dr David Liao will NOT replace any lost, stolen, or inaccessible narcotic medications or narcotic prescription for any reason.
4. I must keep all regular follow up appointments as recommended. Failure to comply may cause discontinuation of narcotic prescriptions and possible discharge from Dr David Y. Liao, D.O. Orthopedic Center, LLC.
5. I agree to comply with random urine, blood, saliva or breath testing to document the proper use of medications.
6. I will not drive a motor vehicle or operate heavy machinery while impaired.
7. I understand that driving a motor vehicle may not be allowed while taking controlled substances and it is my responsibility to know and comply with state laws.
8. I have been given information about the use of narcotic medications and possible risks of side effects including development of tolerance, dependence, addiction, and withdrawal problems due to the medications and I agree to undergo narcotic administration.
9. I agree to NOT hoard medication or alter the narcotic prescription. These behaviors and other unacceptable behaviors will result in the discontinuation of narcotic prescriptions and possible discharge from Dr. David Y. Liao, D.O. Orthopedic Center, LLC.

I agree to the following: a) That I am NOT currently abusing illicit or prescription drugs and that I am not undergoing treatment for substance dependence or abuse. b) That I have never been involved in the sale, illegal possession or transport of any drugs. c) For Women: That I am not pregnant and that I will inform the physician immediately should I become pregnant.

This form has been fully explained to me. I have read it or have had it read to me, and I understand and agree to the terms of this contract. By signing below I understand I am also authorizing Dr David Liao Orthopaedic Center, LLC, David Y. Liao, D.O. and staff to obtain and review my prescription history (this will help insure any medication given will not counteract with any current medication and to obtain current medications and dosages). If any part of this contract as outlined above is broken I understand that it will result in the immediate discharge from Dr. David Y. Liao, D.O. Orthopedic Center, LLC, and discontinuation of narcotic prescriptions.

Patient / Representative Print Name: _____

Patient / Representative Signature: _____ Date: _____

Financial Policy and Disclosure

Dr. David Liao Orthopaedic Center, LLC strives to collect the appropriate copay, deductible and coinsurances, all payments are due at the time of your visit or prior to your surgical procedure.

In some cases it is not possible to determine the exact amount of financial liability the patient will have. Dr. David Liao Orthopaedic Center LLC has a formula we use to estimate the amount we expect the patient will be responsible for according to the insurance benefits. Benefits are verified routinely.

Please be advised that the amount we collect at any given time may be an estimate based on the information available at the time the insurance benefits were verified. It is possible that your insurance company will deem a different amount due by you than what was initially collected. If we received an explanation of benefits from your insurance company that reflects a higher amount due from you, we will be obligated to collect the remaining amount. If we estimate and collect more than what your insurance deems due, we will refund the overpayment to you.

We may not reduce, waive or otherwise forgive any amounts due. Our managed care contracts stipulate that it is our responsibility to collect the amounts due as deemed by your insurance plan coverage.

Please provide the front office with updated insurance, address, phone, and other changes at the first appointment after the change. Failure to provide this information may result in unnecessary patient liability for payment.

Patient / Representative Print Name: _____

Patient / Representative Signature: _____ Date: _____

Patient Name: _____ DOB: _____

OCCUPATION: _____ Have you discontinued work? _____ If so, when? _____

PRESENT CONDITION:

A. What is your chief complaint? (the reason you made your appointment, limited to one area per visit please)

On what date did this occur? If there was no injury, for how long have you had these symptoms?

Is this a work related injury? YES NO Is this injury related to an auto accident? YES NO

B. Please mark your primary complaint:

Loss of: Function Motion Strength

Pain with: Walking Sleeping Standing Sitting Sports Reaching Lifting Work Motion

Other: _____ Is your pain constant or intermittent? _____

C. What makes your symptoms worse?

Sitting Standing Bending Walking Reaching Other – please specify _____

D. What eases your symptoms?

Sitting Standing Ice Heat Rest Elevation Bracing / Wrapping Other – please specify _____

E. What is the quality of your pain? Mild Moderate Severe

F. On a scale of 0-10 what is your pain today? _____

G. How would you describe your pain? Sharp Dull Burning Aching Shooting Throbbing Spasms

H. What symptoms are associated with your complaint?

Swelling Locking Popping Grinding Redness Fever Weakness Loss of range of motion

Other _____ Numbness / Tingling Radiating Pain Explain: _____

I. Have you received any injections for these symptoms? YES NO If yes, on what date? _____ By: _____

The injection provided: Good relief Some relief No relief

J. Have you had physical/occupational therapy for your symptoms/injury? YES NO If yes, when? _____

K. How much do your symptoms interfere with your activities?

Daily Activities of Living:

None Rarely Often
 Most of the time Always

Extra-curricular:

None Rarely Often
 Most of the time Always

Have you been treated by any other physicians for this? If so Whom? _____ When? _____

What tests have been performed? X-ray MRI EMG CT Bone scan Other _____

What Facility were these tests performed at? _____ City? _____ When? _____

Please List All Medications You Are Taking (including non-prescription)

ALLERGIES-(please fill in the boxes that apply)

None Codeine Fentanyl Penicillin Propofol/Diprivan IV Contrast Dye Eggs Aspirin Demerol Morphine Sulfa
Versed Latex Methimazole Propylthiouracil
Other _____

ARE YOU ON ANY OF THE FOLLOWING BLOOD THINNERS? (CHECK ALL THOSE THAT APPLY)

ASPIRIN PLAVIX EFFIENT AGGRENOX WARGARIN/COUMADIN PRADAXA XARELTO
 OTHER: _____

SOCIAL HISTORY:

MARITAL STATUS:

Single Married
 Widowed Divorced
 Separated
 Same-Sex Partner

ALCOHOL HISTORY:

Never
 Occasional
 Less than 7 drinks/day
 More than 7 drinks/day
 Quit alcohol

RECREATIONAL DRUGS:

Never
 In the past
 Currently using
 In treatment

TOBACCO STATUS (Smoking):

Never
 Quit tobacco
 Less than 1 pack/day
 1 pack/day 2-4 pack/day

Never
 5+ pack/day

Age started: _____
Years used: _____
Chewing: _____

Patient Name: _____ DOB: _____

Height: _____

Date: _____

Weight: _____

RECENT SYMPTOMS-(please check current problems)

CONSTITUTIONAL:

- Fever
- Diminished
- Activity Fatigue

RESPIRATORY:

- Cough
- Bark-like cough
- Wheezing
- Chest Tightness Pain with Respiration Noisy
- Breathing Rapid
- Respirations
- Difficulty Breathing

MUSCULOSKELETAL:

- Soft Tissue
- Swelling
- Joint Swelling
- Myalgia
- Limited Motion
- Previous Injuries
- Trauma
- Other _____

SKIN:

- Pain
- Itchiness
- Dry Skin
- Flaking
- Redness
- Rash
- Hives
- Skin Lesions
- Bruising
- Insect Bites

NEUROLOGIC:

- Numbness
- Weakness
- Tingling
- Burning
- Shooting Pain
- Dizziness
- Loss of Consciousness

PAST MEDICAL ILLNESSES-(please circle those that apply)

- | | | |
|---|---|--|
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Degenerative Disc Disease | <input type="checkbox"/> Kidney Disease |
| <input type="checkbox"/> Abdominal Pain | <input type="checkbox"/> Depression | <input type="checkbox"/> Kidney Stones |
| <input type="checkbox"/> Abuse/Domestic Violence | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Liver Disease |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Diabetic Retinopathy | <input type="checkbox"/> Lung Disease |
| <input type="checkbox"/> Anesthesia Complications | <input type="checkbox"/> Emphysema/COPD | <input type="checkbox"/> Lupus |
| <input type="checkbox"/> Aneurysm | <input type="checkbox"/> Encephalitis | <input type="checkbox"/> MRSA / Staph Infection |
| <input type="checkbox"/> Anxiety Disorder | <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Obesity |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Obstructive Sleep Apnea |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Heart Disease/Heart Problems | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Atrial Fibrillation | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Other: _____ |
| <input type="checkbox"/> Bleeding Disorder | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Pancreatitis |
| <input type="checkbox"/> Blood Diseases | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> Blood Transfusion | <input type="checkbox"/> Hypercalcemia | <input type="checkbox"/> Peripheral Vascular Disease |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Hyperlipidemia | <input type="checkbox"/> Post Menopause |
| <input type="checkbox"/> Carpal Tunnel Disorder | <input type="checkbox"/> Hypertensive Cardiovascular | <input type="checkbox"/> Prostate Disease |
| <input type="checkbox"/> CHF-Congestive Heart | <input type="checkbox"/> Disease Hyperthyroidism | <input type="checkbox"/> Seizure/Epilepsy |
| <input type="checkbox"/> Failure Coronary Artery | <input type="checkbox"/> Hypothyroidism | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> Disease DVT | <input type="checkbox"/> Irritable Bowel Syndrome | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Degenerative Joint Disease | <input type="checkbox"/> Ischemic Neurologic Deficit | <input type="checkbox"/> Thyroid Disease |
| | | <input type="checkbox"/> Ulcer |

PAST SURGICAL HISTORY (please put date by procedure):

FAMILY HISTORY (please list which member):

	Mother	Father	Bro.	Sis.	Grandparents
Colon Cancer/Polyps:	_____	_____	_____	_____	_____
Breast Cancer:	_____	_____	_____	_____	_____
Heart Disease:	_____	_____	_____	_____	_____
Liver Disease:	_____	_____	_____	_____	_____
Kidney Disease:	_____	_____	_____	_____	_____
Crohn's/Ulcerative Colitis:	_____	_____	_____	_____	_____
Thyroid Disorder:	_____	_____	_____	_____	_____
Other: _____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Who is your Primary Care Provider: _____ Telephone Number: _____

Who is your Cardiologist (Heart Doctor): _____ Telephone Number: _____

Who is your Pulmonologist (Lung Doctor): _____ Telephone Number: _____

Who is your Pain Management Provider: _____ Telephone Number: _____

Are you currently under the care of any other specialty provider? _____ Is so whom? _____