

# New Patient Intake Form

## Patient Data

Patient Name: \_\_\_\_\_ Today's Date: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State, Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
 Email address: \_\_\_\_\_  
 Sex (Circle): M / F    Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ SSN: \_\_\_\_\_  
 Marital Status (Circle): Single / Married / Widowed / Separated / Divorced    Number of Children: \_\_\_\_\_  
 Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
 Spouse's Name: \_\_\_\_\_ Spouse's Occupation/Employer: \_\_\_\_\_  
 Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
 How did you hear about us? \_\_\_\_\_ Name of person who referred you: \_\_\_\_\_

## Reasons for Visit

	Primary Complaint Points	Which Side?		Primary Complaint Points	Which Side?
1.		L / R / Both	5.		L / R / Both
2.		L / R / Both	6.		L / R / Both
3.		L / R / Both	7.		L / R / Both
4.		L / R / Both	8.		L / R / Both

Check all that apply to the right of your selection:

Describe your pain...	✓	What makes your pain feel BETTER:	✓	How long does your pain last?	✓
Unspecified	<input type="checkbox"/>	Resting	<input type="checkbox"/>	Only when I move	<input type="checkbox"/>
Aching	<input type="checkbox"/>	Shower	<input type="checkbox"/>	Only when active	<input type="checkbox"/>
Acute	<input type="checkbox"/>	Medication	<input type="checkbox"/>	Only when standing up	<input type="checkbox"/>
Burning	<input type="checkbox"/>	Heat	<input type="checkbox"/>	Only when I lie down	<input type="checkbox"/>
Constant	<input type="checkbox"/>	Ice	<input type="checkbox"/>	Only sitting still	<input type="checkbox"/>
Cramping	<input type="checkbox"/>	Stretching	<input type="checkbox"/>	On and Off	<input type="checkbox"/>
Crushing	<input type="checkbox"/>	Chiropractic	<input type="checkbox"/>	Steady	<input type="checkbox"/>
Dull	<input type="checkbox"/>	Exercise	<input type="checkbox"/>	Only morning	<input type="checkbox"/>
Electrical	<input type="checkbox"/>	Massage	<input type="checkbox"/>	Only mid-day	<input type="checkbox"/>
Radiating	<input type="checkbox"/>	Sitting	<input type="checkbox"/>	Only evening	<input type="checkbox"/>
Sharp	<input type="checkbox"/>	Standing	<input type="checkbox"/>	All day	<input type="checkbox"/>
Stabbing	<input type="checkbox"/>	Other:	<input type="checkbox"/>	Other:	<input type="checkbox"/>

On a scale of 1 to 10, how bad is your pain? (One is none to ten is hospitalization): \_\_\_\_\_

Check all that apply to the right of your selection:

When is your pain most noticeable?		✓	When did this pain start?	✓	Do you have any other symptoms associated with this pain?	✓
Abrupt	When I walk		1-day ago		Numbness	
After Meal	When I exercise		1-week ago		Tingling	
At rest	Morning		1-month ago		Weakness	
Woken up	Mid-Day		6-months ago		Headaches	
Continuous	Evening		1-year ago		Change in Vision	
Episodic	At night		18-months ago		Dizziness	
Intermittent	Gradual		2-3 years ago		Loss of Bowel Control	
Other, Explain:			4-7 years ago		Loss of Bladder Control	
			8-10 years ago		Sexual Dysfunction	
			> than 10 years ago		Other:	

Have you seen any other provider in regards to your current? Check all that apply.							✓
No		Massage Therapist		Orthopedist		Primary Care Physician	
Chiropractor		Neurologist		Physical Therapist		Emergency Department	
Other:							

### Medical Information

Primary Care Physician (PCP): \_\_\_\_\_ PCP Phone Number: \_\_\_\_\_

PCP Practice Name: \_\_\_\_\_

PCP Practice Address: \_\_\_\_\_

List all allergies: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

### Past Medical History

Check all that apply to the right of your selection:							✓
AIDS/HIV		Congestive Heart Failure		Immunosuppressive Therapy		Heart Attack	
Angina		Diabetes I / II		Osteoporosis		Stroke / TIA	
Arthritis		Rheumatoid Arthritis		Psychiatric Disorders		Thyroid Disease	
COPD		High Blood Pressure		Pulmonary Embolism		Tuberculosis	
Other:							

### Medication

Please include any supplements and/or vitamins you take. If you already have a medication list, we can make a copy of it instead.

Medication Name	Dosage	Frequency

### Social History

Check all that apply:		
<u>Alcohol:</u> <input type="checkbox"/> 3-5/day or more <input type="checkbox"/> 1-2/day <input type="checkbox"/> 3-5/week or more <input type="checkbox"/> 1-2/week <input type="checkbox"/> 3-5/month or more <input type="checkbox"/> 1-2/month <input type="checkbox"/> 3-5/year or more <input type="checkbox"/> 1-2/year <input type="checkbox"/> Social drinking <input type="checkbox"/> Never <input type="checkbox"/> Last drink: _____ <input type="checkbox"/> Recovering from alcohol abuse/history of alcoholism	<u>Cigarette Smoking:</u> <input type="checkbox"/> 1-2 packs/day or more <input type="checkbox"/> 3-5 cigarettes/day or more <input type="checkbox"/> 1-2 cigarettes/day <input type="checkbox"/> 1 pack/week <input type="checkbox"/> 3-5 cigarettes/week <input type="checkbox"/> 1-2 cigarettes/week <input type="checkbox"/> 1 pack/month <input type="checkbox"/> <1 pack/month <input type="checkbox"/> Social smoking <input type="checkbox"/> Never <input type="checkbox"/> Last smoked: _____ <input type="checkbox"/> History of smoking/recovering smoker	<u>E-cigs/Vaping:</u> <input type="checkbox"/> Currently vaping utilizing: _____ mL <input type="checkbox"/> Vaping with nicotine <input type="checkbox"/> Vaping with CBD <input type="checkbox"/> Social vaping <input type="checkbox"/> Never <input type="checkbox"/> Last used: _____ <input type="checkbox"/> History of vaping/smoking/recovering <u>Illicit Drug Use:</u> <input type="checkbox"/> Current illegal drug user <input type="checkbox"/> Never <input type="checkbox"/> History of illegal drug use

### Surgical History

If you already have a surgical history list, we can make a copy of it instead.

Surgery	Year	Surgery	Year
1.		6.	
2.		7.	
3.		8.	
4.		9.	
5.		10.	

## Family History

Check all that apply to the right of your selection under the appropriate category:				
Diagnosis	Father's Medical History	Mother's Medical History	Sibling's Medical History:	Children's Medical History
ADD / ADHD				
Alcoholism				
Alzheimer's				
Anemia				
Arthritis				
Asthma				
Bleeding Disorders				
Cancer				
COPD				
Coronary Artery Disease				
Diabetes I / II				
Epilepsy				
High Blood Pressure				
High Cholesterol				
Mental Illnesses				
Migraines				
Multiple Sclerosis				
Obesity				
Osteoporosis				
Parkinson's				
Sickle Cell Anemia				
Stroke				
Tuberculosis				

**I verify that all content I have provided is accurate to the best of my knowledge.** By signing below, I confirm that I have fully read over and filled out the above health history questionnaire as truthfully and accurately. I will now certify that I am under the care of another physician for all other medical conditions. I will consult this physician for any other medical services. I have completely and accurately disclosed any medical conditions and treatments, including prescription and non-prescription medications and supplements. By signing below, I provide consent for treatment by Dr. Lori Lynch, MD and any designated assistants.

Patient Name: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

If the patient is unable to complete the paperwork themselves for any reason, please provide the patient's representative's information:

Representative Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Representative Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## HIPAA Patient Authorization Form

We are required by the Health Insurance Portability and Accountability Act of 1996 (HIPAA) to maintain the privacy of your protected health information (PHI) and to provide you with a Notice of Privacy Practices. Our Notice of Privacy Practices provides information about how we may use and disclose your PHI, and contains a section describing your rights as a patient under the law. *You have the right to review our Notice before signing this Authorization and you are advised to do so.* This authorization for release of information covers the period of healthcare from:

\_\_\_\_\_, 20\_\_\_\_, to \_\_\_\_\_, 20\_\_\_\_ (7-year time frame).

By signing this form, you authorize our use and disclosure to third parties, including but not limited to our billing and scheduling software provider of your PHI for treatment, payment, and health care operations, and for certain marketing purposes, as described in our Notice of Privacy Practices. If you sign this Authorization but later change your mind, you have the right to revoke this Authorization by delivering to us a written, dated document signed by you. However, such a revocation shall not affect any disclosures we have already made in reliance on your prior Authorization.

### The patient understands and agrees that:

- The Clinic has a Notice of Privacy Practices. The patient has received, and had the opportunity to review this Notice before signing this Authorization. The Clinic encourages all patients to review the Notice of Privacy Practices.
- The Clinic reserves the right to modify the Notice of Privacy Practices to keep up with changes in the law or office practices. We will make all modifications available for review by patients.
- All my medical records and protected health information may be disclosed or used for treatment, payment, or health care operations, and for certain marketing purposes. The Clinic will not receive any payment from a third party for marketing purposes in connection with the use or disclosure of your PHI.
- The Clinic or its business affiliates may use your PHI to contact you with appointment reminders and educational and promotional items in the future via email, U.S. Mail, telephone, fax and/or prerecorded messages. We **WILL NOT** ever sell or “SPAM” your personal contact information.
- The patient has the right to restrict the uses of his or her information, but the Clinic does not have to agree to all such restrictions.
- The patient may revoke this Authorization in writing at any time and all future disclosures that require the patient’s prior written authorization will then cease. See the Notice of Privacy Practices for additional details.
- The Clinic may not condition your treatment or payment on whether you sign this Authorization.

Information used or disclosed pursuant to this Authorization may be re-disclosed by the recipient and may no longer be protected by federal or state law.

### The Authorization was signed by:

\_\_\_\_\_  
Printed Name – Patient or Representative

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Patient (if other than patient)

### Witness:

\_\_\_\_\_  
Printed Name – Clinic Representative

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

For Internal Use:

\_\_\_\_\_ Patient Refused to Sign \_\_\_\_\_ Patient Unable to Sign for the Following Reason: \_\_\_\_\_