



### New Patient Adult Intake Form

Name: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_  
Date of Birth: \_\_\_/\_\_\_/\_\_\_ Legal sex:  Male  Female SSN: \_\_\_\_\_  
Gender:  Woman  Man  Trans Woman  Trans Man  Non-binary  Genderqueer  Agender  
 Not listed: \_\_\_\_\_  
Preferred Language: \_\_\_\_\_ Best Phone Number: \_\_\_\_\_  
Is it okay to leave a detailed message concerning your appointment?  Yes  No  
Please list any health concerns that you have at this time: \_\_\_\_\_

- 1. Are you  Single  Married  Partnered  Divorced or Separated  Widowed  Other: \_\_\_\_\_
- 2. Where did you grow up? \_\_\_\_\_
- 3. What kind of **work** do you do or, if retired, what did you do? \_\_\_\_\_
- 4. What level of education did you complete? \_\_\_\_\_
- 5. When was the last time you were **seen by a primary care doctor**? \_\_\_\_\_  
Who did you see? \_\_\_\_\_
- 6. Do you have an Advance Directive or Living Will?  Yes  No
- 7. Do you have a POLST (Physician Order for Life Sustaining Treatment)?  Yes  No

#### ALLERGIES

- 8. Have you ever had any **allergic reaction (bad effect)** to a medicine or shot?  No  Yes  
Please write the name of the medicine or shot and the effect you had: \_\_\_\_\_
- 9. Do you get a significant **allergic reaction (bad effect)** from anything else?  No, I have no allergies.  
 Yes, please list: \_\_\_\_\_

#### MEDICINES

- 10. Please list any **prescription medications or supplements** that you have been prescribed and/or are currently taking:  
 No, I do not take any prescription medicines.  
 Yes. List your medicines below **OR**  I brought my pill bottles or a list  
Pharmacy Name: \_\_\_\_\_

Medicine or Supplement Name	Strength or Amount	How many pills or doses do you take at a time?							
EXAMPLE:									
Furosemide	20 mg	2	morning	1	noon	1	dinner	2	bed
			morning		noon		dinner		bed
			morning		noon		dinner		bed
			morning		noon		dinner		bed
			morning		noon		dinner		bed
			morning		noon		dinner		bed



**MEDICAL HISTORY**

12. Have you **ever** had any of the following health problems? *Check all that apply.*

- Abnormal pap test
- Allergies
- Anemia (low iron, low blood count)
- Anxiety
- Arthritis
- Asthma
- Blood transfusion
- Cancer (type: \_\_\_\_\_)
- Cataracts
- Congestive heart failure (CHF)
- Bowel disorder
- Clotting disorder
- Chronic obstructive pulmonary disease (COPD)
- Depression (feeling low or blue)
- Diabetes (high blood sugar)
- Emphysema (lung disease)
- GERD (heartburn, acid reflux)
- Glaucoma
- Gout (joint pain in toes)
- Headaches
- Hearing loss
- Heart attack
- Heart murmur (extra noise heart makes)
- Hepatitis (disease that affects the liver)
- High blood pressure
- HIV/AIDS
- Jaundice (skin and eyes turn yellow)
- Kidney disease
- Kidney stones
- Liver disease
- Meningitis
- Osteoporosis (weak bones)
- Prostate problems
- Seizures
- Sexually transmitted disease
- Shingles (painful skin rash)
- Sickle cell (disorder affecting red blood cells)
- Skin problems
- Stroke
- Substance abuse (illegal drugs, drug problem)
- Thyroid disease
- Tuberculosis (TB, lung disease)
- Ulcers (open sores)
- Urinary problems (problem peeing)

**SURGICAL HISTORY**

13. Have you **ever** had **surgery**?  No, I have never had surgery  Yes. Please list each surgery below.

Surgery	Date

**FAMILY PLANNING**

14. Do you have sex with  Men  Women  Both  I don't have sex

If you use birth control, what type do you use? *Check all that apply.*

- Abstinence
- Birth Control Pills
- Condom
- Diaphragm
- Injection
- Inserts
- Implant
- IUD
- Post-menopausal
- Rhythm (calendar tracking)
- Tubal Ligation (tubes tied)
- Vasectomy
- Withdrawal or pullout method
- Other: \_\_\_\_\_

15. If applicable: How many times have you been pregnant? \_\_\_\_\_ How many deliveries? \_\_\_\_\_



**FAMILY HISTORY**

16. Have any of your **family members** ever had any of the following health problems? *Check all that apply.*

Name	Alive?	No know history	Cancer	Diabetes	Heart Problems	High Blood Pressure	High Cholesterol	Mental Illness	Stroke	Thyroid Disease	Other
Mother											
Father											
Sister											
Sister											
Brother											
Brother											

**EXERCISE**

17. Do you exercise 2 or more days a week?  Yes  No

**SPECIALTY SERVICES**

18. Are you **currently** seeing any other doctors?

Doctor's Name: \_\_\_\_\_ Type of Doctor: \_\_\_\_\_

When Last Seen: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Doctor's Name: \_\_\_\_\_ Type of Doctor: \_\_\_\_\_

When Last Seen: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Doctor's Name: \_\_\_\_\_ Type of Doctor: \_\_\_\_\_

When Last Seen: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**Anything else we should know?**



**SYMPTOM REVIEW**

18. Please rate current symptoms below that apply during the PAST TWO WEEKS.

Do not mark if symptoms aren't present. However if you do, rate symptoms: **1** = Mild, **2** = Moderate, **3** = Severe.

**Head and Face**

Headaches 1 2 3  
Allergies 1 2 3  
Memory Loss 1 2 3  
Other: 1 2 3

**Eyes**

Poor Vision 1 2 3  
Eye Pain 1 2 3  
Inflammation 1 2 3  
Other: 1 2 3

**Ears**

Poor Hearing 1 2 3  
Earaches 1 2 3  
Discharge 1 2 3  
Ringing 1 2 3  
Other: 1 2 3

**Nose**

Frequent Colds 1 2 3  
Sinus Trouble 1 2 3  
Bleeding 1 2 3  
Difficulty Breathing 1 2 3  
Other: 1 2 3

**Mouth**

Gum Problems 1 2 3  
Teeth Problems 1 2 3  
Jaw Problems 1 2 3  
Unusual Tastes 1 2 3  
Other: 1 2 3

**Throat**

Sore Throat 1 2 3  
Hoarseness 1 2 3  
Difficulty Swallowing 1 2 3  
Other: 1 2 3

**Body Pain**

Arthritis/Rheumatoid 1 2 3  
Muscle Pain 1 2 3  
Difficulty Laying Flat 1 2 3  
Tightness in Chest 1 2 3  
Other: 1 2 3

**Circulation**

Palpitation 1 2 3  
High Blood Pressure 1 2 3  
Low Blood Pressure 1 2 3  
Bruise Easily 1 2 3  
Bleed Easily 1 2 3  
Slow Wound Healing 1 2 3  
Cold Limbs 1 2 3  
Other: 1 2 3

**Gastrointestinal**

Excess Thirst 1 2 3  
Excess Appetite 1 2 3  
Weight (Gain) (Loss) 1 2 3  
Digestive Pain 1 2 3  
Nausea 1 2 3  
Vomiting 1 2 3  
Diarrhea 1 2 3  
Constipation 1 2 3  
Blood in Stool 1 2 3  
Colon Problems 1 2 3  
Hemorrhoids 1 2 3  
Other: 1 2 3

**Urination**

Frequent 1 2 3  
Difficulty 1 2 3  
Nighttime 1 2 3  
Bleeding 1 2 3  
Painful 1 2 3  
Describe: 1 2 3

**Skin**

Rashes 1 2 3  
Dryness 1 2 3  
Moles or Lumps 1 2 3  
Excess Sweat 1 2 3  
Night Sweat 1 2 3  
Rarely Sweat 1 2 3  
Other: 1 2 3

**Neurological**

Dizziness 1 2 3  
Nervousness 1 2 3  
Tremors 1 2 3  
Seizures 1 2 3  
Numbness/tingling 1 2 3  
Loss of Balance 1 2 3  
Nerve Pain 1 2 3  
Other: 1 2 3

**Energy**

Low (fatigue) 1 2 3  
High 1 2 3

**Women's Health**

Pelvic Pain 1 2 3  
Menopausal sx 1 2 3  
Vaginal Discharge 1 2 3  
Difficulty Conceiving 1 2 3  
Sexual Difficulties 1 2 3  
Other: 1 2 3

Number of Pregnancies:  
Number of Living Children:

**Menstrual Cycle**

Irregular 1 2 3  
Excess Blood 1 2 3  
Lack of Blood 1 2 3  
Dark Colored Blood 1 2 3  
Light Colored Blood 1 2 3  
Bleeding Midcycle 1 2 3  
Clotting 1 2 3  
Water Retention 1 2 3  
Breast Tenderness 1 2 3  
Emotional Changes 1 2 3  
Painful (cramping) 1 2 3

**Sleep**

Insomnia 1 2 3  
Drowsiness 1 2 3  
Dream Disturbance 1 2 3  
Describe: 1 2 3

**Mental Health**

Depression 1 2 3  
Anxiety 1 2 3  
Irritability 1 2 3  
Other: 1 2 3

**Men's Health**

Prostate Problems 1 2 3  
Genital Pain 1 2 3  
Genital Swelling 1 2 3  
Sexual Difficulties 1 2 3  
Other: 1 2 3