


**Timothy A. Leach, MD**  
 Obstetrics, Gynecology and Menopause  
*a division of Women's Health Partners of California*

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**Please PRINT and complete all sections below.**

|   |   |  |                |
|---|---|--|----------------|
| Last Name                                   | First Name                                  | MI   | Marital Status |
| DOB   | Email                                       | Primary Care Physician                       |                |
| Address                                     | City  | State  | Zip            |
| Home Number- Ok to leave message?<br>Yes No | Cell number- Ok to leave message?<br>Yes No | Do you want TEXT message reminders<br>Yes NO |                |
| Emergency contact                           | Relationship                                | Emergency Contact's Phone#                   |                |
| Do you need an interpreter?                 | Preferred Spoken Language                   | Preferred Written Language                   |                |

**Ethnicity**

- Hispanic/Latino
- Non-Hispanic/Latino
- Unknown
- Decline to disclose

**Race**

- American Indian / Alaskan Native
- Asian
- Black or African American
- White or Caucasian
- Other
- Unknown
- Decline to disclose

**Religion**

- \_\_\_\_\_
- Decline to disclose
- None

**Employer** \_\_\_\_\_

- Full time
- Part time
- Other

I authorize the following person(s) to receive my Personal Health Information (valid for 1 year)

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Name \_\_\_\_\_ Relationship \_\_\_\_\_

I understand I have the right to revoke this authorization at any time, via written or verbal request.

|   |                  |                         |     |
|---|------------------|-------------------------|-----|
| <b>Primary Insurance Name</b> <input type="checkbox"/> PPO <input type="checkbox"/> HMO |                  |                         |     |
| Address   | City             | State                   | ZIP |
| Name of Insured (Subscriber)  | DOB (Subscriber) | Relationship to Patient |     |
| ID #  | Group #          | Copay \$                |     |
| <b>Secondary Insurance Name</b>   |                  |                         |     |
| Address   | City             | State                   | ZIP |
| Name of Insured   | DOB              | Relationship to Insured |     |
| Policy #  | Group #          | Copay \$                |     |

**Pharmacy Information**

|            |      |       |     |
|------------|------|-------|-----|
| Name _____ |      |       |     |
| Address    | City | State | ZIP |

I hereby assign medical benefits otherwise payable to me, to Women's Health Partners of California, Inc. I understand and agree I am financially responsible for any unpaid balance for services rendered along with legal fees incurred in collecting payment from me. If applicable, I understand that I am responsible for all copays, deductibles, co-insurance, and balances. I hereby authorize this healthcare provider to release all information necessary to secure the payment of benefits.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Name \_\_\_\_\_ Date \_\_\_\_\_ Primary care M.D. \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ Zip \_\_\_\_\_  
Phone \_\_\_\_\_ Age \_\_\_\_\_ Birth date \_\_\_\_\_  
Marital status M D S W Occupation \_\_\_\_\_

**PERSONAL HISTORY**

Allergies: \_\_\_\_\_ Type of surgery (include cervix surgery) year done: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

| Medications: | Type | Dosage | List any current medical problems you have: |
|--------------|------|--------|---|
| _____        |      |        | _____                                       |
| _____        |      |        | _____                                       |
| _____        |      |        | _____                                       |
| _____        |      |        | _____                                       |

Tobacco:  No  Yes \_\_\_Packs/Day  
Alcohol:  None  Occasionally  Daily

**MENSTRUAL HISTORY**

Age at start: \_\_\_\_\_ Regular?  Yes  No Cycle length: \_\_\_\_\_  
(every how many days): \_\_\_\_\_ Usual duration: \_\_\_\_\_ days  
Flow:  Light  Medium  Heavy  
Pain or Cramps?  Yes  No  
Ever missed a period?  Yes  No  
First day of last menstrual period: \_\_\_\_\_

**GYNECOLOGICAL HISTORY**

Date of your last pap smear: \_\_\_\_\_  
Any abnormal pap smears?  Yes  No  
Dates: \_\_\_\_\_  
Procedures to treat: \_\_\_\_\_  
Date of last mammogram: \_\_\_\_\_  
Any abnormal?  Yes  No  
Dates: \_\_\_\_\_  
Procedures done: \_\_\_\_\_

Present method of birth control. \_\_\_\_\_  
Any problems with this method? \_\_\_\_\_  
How long have you used this method? \_\_\_\_\_

Have you ever used birth control pills  Yes  No  
Circle other method you have used: Pills Suppositories Condom Diaphragm Rhythm Withdrawal Vasectomy  
IUD Foam Patch Tubal Lig. Other \_\_\_\_\_

**MEDICAL and FAMILY HISTORY**

Do you have or have you ever had (please check all that apply)

|                      | Yes                      | No                       | When |
|----------------------|--------------------------|--------------------------|------|
| Breast cancer        | <input type="checkbox"/> | <input type="checkbox"/> |      |
| Breast discharge     | <input type="checkbox"/> | <input type="checkbox"/> |      |
| Breast lumps         | <input type="checkbox"/> | <input type="checkbox"/> |      |
| Depression           | <input type="checkbox"/> | <input type="checkbox"/> |      |
| Fibroids             | <input type="checkbox"/> | <input type="checkbox"/> |      |
| High blood pressure  | <input type="checkbox"/> | <input type="checkbox"/> |      |
| High cholesterol     | <input type="checkbox"/> | <input type="checkbox"/> |      |
| Loss of urine        | <input type="checkbox"/> | <input type="checkbox"/> |      |
| Ovarian cysts/tumors | <input type="checkbox"/> | <input type="checkbox"/> |      |
| Thyroid disease      | <input type="checkbox"/> | <input type="checkbox"/> |      |

| Relation | Living | Breast Cancer | Ovarian cancer | Cervical cancer | Endometrial cancer | Clots in veins | High Blood Pressure | High cholesterol | Pre Term labor | Stroke |
|----------|--------|---------------|----------------|-----------------|--------------------|----------------|---------------------|------------------|----------------|--------|
| Father   |        |               |                |                 |                    |                |                     |                  |                |        |
| Mother   |        |               |                |                 |                    |                |                     |                  |                |        |
| Sister   |        |               |                |                 |                    |                |                     |                  |                |        |
| Brother  |        |               |                |                 |                    |                |                     |                  |                |        |
| PGFather |        |               |                |                 |                    |                |                     |                  |                |        |
| PGMother |        |               |                |                 |                    |                |                     |                  |                |        |
| MGFather |        |               |                |                 |                    |                |                     |                  |                |        |
| MGMother |        |               |                |                 |                    |                |                     |                  |                |        |
|          |        |               |                |                 |                    |                |                     |                  |                |        |

**CHECK IF YOU HAVE EVER HAD:**

Venereal warts  
  Gonorrhea  
  Herpes  
  PID  
  Other  
  Syphilis  
  Trichomonas  
  Chlamydia

Did your mother take the drug DES when she was pregnant with you?    Yes    No

**PREGNANCY HISTORY**

Have you ever been pregnant?    Yes    No

Number of pregnancies \_\_\_\_\_ Number of children \_\_\_\_\_

Number of: Full term \_\_\_\_\_ Premature \_\_\_\_\_ Miscarriages \_\_\_\_\_ Stillbirths \_\_\_\_\_

Ectopic Preg \_\_\_\_\_ Abortions \_\_\_\_\_

Delivery Type: Vaginal \_\_\_\_\_ C-section \_\_\_\_\_ Why? \_\_\_\_\_

Are you presently sexually active?    Yes    No

Dates of pregnancies: \_\_\_\_\_

Any complications/problems with pregnancy (circle) \_\_\_\_\_ Diabetes \_\_\_\_\_ High blood pressure

Bleeding \_\_\_\_\_ Preterm labor \_\_\_\_\_ DES problems \_\_\_\_\_ Other \_\_\_\_\_

Any complications after delivery? (circle) \_\_\_\_\_ Infection \_\_\_\_\_ Excessive bleeding \_\_\_\_\_ Other \_\_\_\_\_

Please sign: \_\_\_\_\_

Signature

Date

**FINANCIAL POLICY**

In order to reduce confusion and misunderstanding between our patients and our practice, we have adopted the following financial policy. We are dedicated to providing the best possible care and service to you. We regard your complete understanding of your financial responsibilities as an essential element of your care and treatment.

**FULL PAYMENT IS DUE AT TIME OF SERVICE**, unless other arrangements have been made in advance by either yourself or your health coverage carrier (medical insurance). For your convenience we do accept MasterCard, Visa, American Express and Discover.

**YOUR MEDICAL INSURANCE:**

If you do not bring us sufficient information to bill your insurance (i.e. Name, address, phone # of insurance company, medical group if relevant, ID and group ID's; name and date of birth of insured/guarantor), then full payment is due at time of service.

**IT IS THE POLICY OF OUR OFFICE TO COLLECT ANY CO PAYMENTS WHEN YOU ARRIVE FOR YOUR APPOINTMENT.**

**WE DO REQUIRE A 72-HOUR NOTICE FOR CANCELLATIONS. WE WILL BILL A \$50 FEE TO PATIENTS WHO DO NOT CANCEL WITHIN 72 HOURS OF APPOINTMENT TIME.** We hold contracts with many insurers and health plans. We will bill those plans with which we have a contract, and will only require you to pay the authorized co-payment at time of service. If your health plan determines a service to be "not covered", you will be responsible for the complete charge. Payment is due upon receipt of a statement from our office. If we determine prior to your visit that a service is "not covered", full payment is due at time of service.

We will only release the minimum amount of personal information necessary to get your claim processed.

If you have insurance with a plan with which we do not have a contract, we will be happy to prepare and send a claim for you on an unassigned basis. This means that your insurer will probably send payment directly to you. Payment is due upon receipt of a statement from our office.

We will bill your health plan for all services provided in the hospital. Any balance due is your responsibility, and is due upon receipt of a statement from our office. Secondary

**MINOR PATIENTS:**

For all services rendered to minor patients, we will look to an adult accompanying the patient and the parent or guardian with custody for payment.

I have read and understand the financial policy of the practice and I agree to be bound by its terms. I also understand and agree that such terms may be amended from time to time by the practice.

**Signature of Patient/ Responsible Party (if minor)** \_\_\_\_\_

**Please Print Name of the Patient:** \_\_\_\_\_

**Date:** \_\_\_\_\_



**HIPAA - Patient Consent for Use and Disclosure  
of Protected Health Information**

I hereby give my consent for Timothy A. Leach MD Inc to use and disclose protected health information (PHI) about me to carry out treatment, payment and health care operations (TPO). (The Notice of Privacy Practices provided by Timothy A. Leach MD Inc describes such uses and disclosures more completely.)

I have the right to review the Notice of Privacy Practices prior to signing this consent. Timothy A. Leach MD Inc reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to [Insert name and address of privacy officer for the practice].

With this consent, Timothy A. Leach MD Inc may call my home or other alternative location and leave a message on voice mail or in person in reference to any items that assist the practice in carrying out TPO, such as appointment reminders, insurance items and any calls pertaining to my clinical care, including laboratory test results, among others.

With this consent, Timothy A. Leach MD Inc may mail to my home or other alternative location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements as long as they are marked "Personal and Confidential."

With this consent, Timothy A. Leach MD Inc may e-mail to my home or other alternative location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements. I have the right to request that Timothy A. Leach MD Inc restrict how it uses or discloses my PHI to carry out TPO. The practice is not required to agree to my requested restrictions, but if it does, it is bound by this agreement.

By signing this form, I am consenting to allow Timothy A. Leach MD Inc to use and disclose my PHI to carry out TPO.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, or later revoke it, Timothy A. Leach MD Inc may decline to provide treatment to me.

\_\_\_\_\_  
**Signature of Patient**

\_\_\_\_\_  
**Print Patient's Name**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
Legal Guardian Signature - if under 18 yrs

\_\_\_\_\_  
Legal Guardian printed name, if applicable



## Electronic Payment Authorization Form

| COMPANY INFORMATION                      |                      |             |                   |
|--|----------------------|-------------|-------------------|
| Company Name<br>Timothy A. Leach MD, Inc | Merchant ID          |             |                   |
| Street Address<br>110 Tampico Suite 210  | City<br>Walnut Creek | State<br>CA | ZIP Code<br>94598 |

| PAYOR INFORMATION |       |       |          |
|-------------------|-------|-------|----------|
| Name and Title    | Phone | Fax   | Email    |
| Address           | City  | State | ZIP Code |

| PAYMENT PLAN         |   |
|----------------------|---|
| Total Payment Amount | Start Date  |
| Number of Payments   | Frequency of Payments<br>One-Time    Weekly    Monthly    Other |
| Fee per Payment      | Total Amount per Payment  |

| PAYMENT INFORMATION    |  |
|------------------------|--|
| Charge my Bank Account | Charge my Credit Card  |
| Bank Name:             | Card Type:    Visa    MasterCard    Discover    American Express |
| Name on Account:       | Card Number:   |
| RT Number:             | Expiration Date:   |
| Account Number:        |  |

| SIGNATURE AND AUTHORIZATION  |      |
|--|------|
| <p>I authorize NetDeposit, LLC, on behalf of the Company to debit my account as identified above according to the terms stated here. This authorization shall remain in effect until the balance is paid in full or Company receives written notification from me of any intent to terminate this payment plan and at such time and in such manner as to afford Company reasonable opportunity to act (minimum of 30 days).</p> <p>I understand that if the total amount owed to Company is increased, I authorize this plan to continue as long as the payment amount remains unchanged until the amount owed to Company is paid off, or unless the plan is terminated earlier by me above. I understand any added amounts can be applied for with a new authorization form.</p> <p>All other changes such as payment amount, frequency, and bank account or credit card numbers, will require a new Electronic Payment Authorization Form to be filled out and submitted to NetDeposit, LLC 15 days prior to any change being implemented. I understand that this payment plan may be cancelled by Company or NetDeposit, LLC, due to Non Sufficient Funds (NSF). I understand that I will be liable to pay the NSF fees that will be charged by my bank.</p> <p>I represent and warrant that I am authorized to execute this payment authorization for the purpose of implementing this electronic payment plan. I indemnify and hold Company, the bank, NetDeposit, LLC, harmless from damage, loss, or claim resulting from all authorized actions hereunder.</p> |      |
| Signature  | Date |



**Timothy A. Leach, MD**  
Obstetrics, Gynecology and Menopause

|            |       |
|------------|-------|
| Print Name | Title |
|------------|-------|